Executive Branch Personnel

Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Landrieu, Mitchell J

Senior Advisor, Assistant to the President, and Infrastructure Implementation Coordinator, White House - Biden-Harris Administration

Date of Termination: 01/12/2024

Other Federal Government Positions Held During the Preceding 12 Months:
None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Landrieu, Mitchell J [electronically signed on 01/11/2024 by Landrieu, Mitchell J in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).
/s/ Dorsey, Osasumwen Z, Certifying Official [electronically signed on 02/18/2024 by Dorsey, Osasumwen Z in Integrity.gov]

Other review conducted by
/s/ Dorsey, Osasumwen Z, Ethics Official [electronically signed on 02/18/2024 by Dorsey, Osasumwen Z in Integrity.gov]

U.S. Office of Government Ethics Certification

/s/ Granahan, Megan, Certifying Official [electronically signed on 03/08/2024 by Granahan, Megan in Integrity.gov]

Data Revised 02/18/2024

Data Revised 01/11/2024

Comments of Reviewing Officials (public annotations):

PART	#	REFERENCE	COMMENT
N/A	N/A	General	(01/11/2024, Landrieu, Mitchell J): The filer agreed to update the reported information if it changes before or on the indicated termination date.

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	FIRST DAY, LLC	Baton Rouge, Louisiana	Corporation	President	9/2017	Present
2	NINELAND, LLC	NEW ORLEANS, Louisiana	Corporation	MEMBER	2/1998	Present
3	639 ST. CHARLES AVENUE, LLC	NEW ORLEANS, Louisiana	Corporation	OFFICER	11/2018	Present

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	LOUISIANA STATE EMPLOYEE RETIREMENT SYSTEM, defined benefit plan (value not readily ascertainable)	N/A	None (or less than $1,001)	Pension income	$88,198
2	Fidelity Growth & Income Portfolio (FGRIX)	Yes	$50,001 - $100,000		None (or less than $201)
3	E Pluribus Unum Institute 401(k)	No			
3.1	Vanguard Federal Money Market Fund Investor Shares (VMFXX)	Yes	$1,001 - $15,000		None (or less than $201)
3.2	iShares MSCI EAFE International Index Fund Class K Shares (BTMKX)	Yes	$1,001 - $15,000		None (or less than $201)
3.3	Vanguard Intermediate-Term Bond Index Fund Admiral Shares (VBILX)	Yes	$1,001 - $15,000		None (or less than $201)
3.4	Vanguard Total Stock Market Index Fund ETF Class Shares (VTI)	Yes	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.5	Vanguard Consumer Staples Index Fund ETF Shares (VDC)	Yes	$1,001 - $15,000		None (or less than $201)
4	City of New Orleans, defined benefit plan (value not readily ascertainable): eligible for $2,500 per month at age 65	N/A			None (or less than $201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	LOUISIANA STATE EMPLOYEE RETIREMENT SYSTEM	Baton Rouge, Louisiana	I will continue to participate in this defined benefit plan.	5/2010
2	CITY OF NEW ORLEANS, defined benefit plan, value not readily available	NEW ORLEANS, Louisiana	Eligible for payment of $2,500 per month at age 65.	5/2010
3	E PLURIBUS UNUM INSTITUTE/JUSTWORKS EMPLOYMENT GROUP LLC	NEW ORLEANS, Louisiana	I will continue to participate in this defined contribution plan. The plan sponsor will not make further contributions after my separation.	5/2021
4	Biden Victory Fund	Wilmington, Delaware	Employment agreement with Biden Victory Fund.	1/2024

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Administrators of Tulane Educational Fund	N/A	None (or less than $1,001)	salary	
2	Louisiana State Employees Retirement System, defined benefit plan (value not readily ascertainable)	N/A		pension	
3	U.S. bank account #1	N/A	$1,001 - $15,000		None (or less than $201)

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	U.S. bank account #2	No	$100,001 - $250,000	Interest	$201 - $1,000
2	U.S. bank account #3	No	$1,001 - $15,000		None (or less than $201)
3	U.S. bank account #4	N/A	$15,001 - $50,000		None (or less than $201)
4	NINELAND LLC - parking lot(value not readily ascertainable)	N/A		partnership income	$4,890
5	U.S. bank account #5	N/A	$1,001 - $15,000		None (or less than $201)
6	U.S. bank account #8	N/A	$1,001 - $15,000		None (or less than $201)
7	639 ST. CHARLES AVENUE, LLC, Commercial property that serves as a parking lot. (value not readily ascertainable)	N/A			None (or less than $201)
8	U.S. bank account #9 (cash)	N/A	$15,001 - $50,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
9	SEP-IRA #1	No			
9.1	FDIC Insured Cash	N/A	$1,001 - $15,000		None (or less than $201)
9.2	BLACKROCK ULTRA SHORT TERM BOND ETF (ICSH)	Yes	$15,001 - $50,000		None (or less than $201)
9.3	Financial Select Sector SPDR Fund (XLF)	Yes	$1,001 - $15,000		None (or less than $201)
9.4	Industrial Select Sector SPDR Fund (XLI)	Yes	$1,001 - $15,000		None (or less than $201)
9.5	iShares 0-5 Year High Yield Corporate Bond ETF (SHYG)	Yes	$15,001 - $50,000		None (or less than $201)
9.6	iShares Short-Term Corporate Bond ETF (IGSB)	Yes	$1,001 - $15,000		None (or less than $201)
9.7	iShares Select Dividend ETF (DVY)	Yes	$15,001 - $50,000		None (or less than $201)
9.8	SPDR S&P 500 ETF	Yes	$15,001 - $50,000		None (or less than $201)
9.9	SPDR Portfolio Short Term Treasury ETF (SPTS)	Yes	$15,001 - $50,000		None (or less than $201)
9.10	Vanguard Mid-Cap Value Index Fund ETF Class Shares (VOE)	Yes	$15,001 - $50,000		None (or less than $201)
9.11	Vanguard Value Index Fund ETF Shares (VTV)	Yes	$50,001 - $100,000		None (or less than $201)
9.12	Health Care Select Sector SPDR Fund (XLV)	Yes	$1,001 - $15,000		None (or less than $201)
9.13	Invesco S&P 500 Equal Weight ETF (RSP)	Yes	$50,001 - $100,000		None (or less than $201)
9.14	Vanguard Growth Index Fund ETF Class Shares (VUG)	Yes	$15,001 - $50,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
10	SEP IRA #2				
10.1	FDIC Insured Cash	N/A	$1,001 - $15,000		None (or less than $201)
10.2	Vanguard Mid-Cap Value Index Fund ETF Class Shares (VOE)	Yes	$15,001 - $50,000		None (or less than $201)
10.3	BLACKROCK ULTRA SHORT TERM BOND ETF (ICSH)	Yes	$15,001 - $50,000		None (or less than $201)
10.4	Financial Select Sector SPDR Fund (XLF)	Yes	$15,001 - $50,000		None (or less than $201)
10.5	Industrial Select Sector SPDR Fund (XLI)	Yes	$15,001 - $50,000		None (or less than $201)
10.6	iShares 0-5 Year High Yield Corporate Bond ETF (SHYG)	Yes	$15,001 - $50,000		None (or less than $201)
10.7	iShares Short-Term Corporate Bond ETF (IGSB)	Yes	$15,001 - $50,000		None (or less than $201)
10.8	iShares Select Dividend ETF (DVY)	Yes	$50,001 - $100,000		None (or less than $201)
10.9	SPDR S&P 500 ETF	Yes	$15,001 - $50,000		None (or less than $201)
10.10	SPDR Portfolio Short Term Treasury ETF (SPTS)	Yes	$50,001 - $100,000		None (or less than $201)
10.11	Vanguard Value Index Fund ETF Shares (VTV)	Yes	$50,001 - $100,000		None (or less than $201)
10.12	Invesco S&P 500 Equal Weight ETF (RSP)	Yes	$100,001 - $250,000		None (or less than $201)
10.13	Vanguard Growth Index Fund ETF Class Shares (VUG)	Yes	$15,001 - $50,000		None (or less than $201)
10.14	Health Care Select Sector SPDR Fund (XLV)	Yes	$15,001 - $50,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
11	Brokerage Account	No			
11.1	Financial Select Sector SPDR Fund (XLF)	Yes	$15,001 - $50,000		$201 - $1,000
11.2	Industrial Select Sector SPDR Fund (XLI)	Yes	$15,001 - $50,000		$201 - $1,000
11.3	iShares 0-5 Year High Yield Corporate Bond ETF (SHYG)	Yes	$50,001 - $100,000		$2,501 - $5,000
11.4	iShares Short-Term Corporate Bond ETF (IGSB)	Yes	$15,001 - $50,000		$1,001 - $2,500
11.5	SPDR S&P 500 ETF	Yes	$100,001 - $250,000		$2,501 - $5,000
11.6	SPDR Portfolio Short Term Treasury ETF (SPTS)	Yes	$15,001 - $50,000		$1,001 - $2,500
11.7	Vanguard Mid-Cap Value Index Fund ETF Class Shares (VOE)	Yes	$50,001 - $100,000		$201 - $1,000
11.8	Vanguard Value Index Fund ETF Shares (VTV)	Yes	$100,001 - $250,000		$2,501 - $5,000
11.9	Health Care Select Sector SPDR Fund (XLV)	Yes	$15,001 - $50,000		$201 - $1,000
11.10	Invesco S&P 500 Equal Weight ETF (RSP)	Yes	$100,001 - $250,000		$201 - $1,000
11.11	iShares Core S&P Mid-Cap ETF (IJH)	Yes	$100,001 - $250,000		$201 - $1,000
11.12	iShares Short-Term National Muni Bond ETF (SUB)	Yes	$15,001 - $50,000		$201 - $1,000
11.13	VanEck Vectors High-Yield Municipal Index ETF (HYD)	Yes	$100,001 - $250,000		$1,001 - $2,500
11.14	FDIC Insured Cash	N/A	$15,001 - $50,000	Interest	$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
11.15	Vanguard Growth Index Fund ETF Class Shares (VUG)	Yes	$50,001 - $100,000		$201 - $1,000
11.16	iShares Select Dividend ETF (DVY)	Yes	$100,001 - $250,000		$5,001 - $15,000
11.17	Vanguard REIT Index	Yes	None (or less than $1,001)		$201 - $1,000

7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	Vanguard REIT Index	Purchase	01/12/2023	$15,001 - $50,000
2	Utilities Select Sector SPDR Fund (XLU)	Sale	01/12/2023	$15,001 - $50,000
3	Health Care Select Sector SPDR Fund (XLV)	Purchase	01/12/2023	$15,001 - $50,000
4	Energy Select Sector SPDR Fund (XLE)	Sale	01/20/2023	$15,001 - $50,000
5	PIMCO CommoditiesPLUS Strategy Fund Institutional Class Shares (PCLIX)	Sale	01/20/2023	$15,001 - $50,000
6	BLACKROCK ULTRA SHORT TERM BOND ETF (ICSH)	Purchase	02/08/2023	$15,001 - $50,000
7	Vanguard Growth Index Fund ETF Class Shares (VUG)	Purchase	03/24/2023	$15,001 - $50,000
8	Virtus Seix Floating Rate High Income Fund Class I Shares (SAMBX)	Sale	06/01/2023	$15,001 - $50,000
9	Utilities Select Sector SPDR Fund (XLU)	Purchase	06/01/2023	$15,001 - $50,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
10	Vanguard Growth Index Fund ETF Class Shares (VUG)	Sale	08/02/2023	$15,001 - $50,000
11	Vanguard REIT Index	Sale	08/02/2023	$15,001 - $50,000
12	Invesco S&P 500 Equal Weight ETF (RSP)	Purchase	08/02/2023	$15,001 - $50,000
13	Utilities Select Sector SPDR Fund (XLU)	Sale	09/07/2023	$1,001 - $15,000
14	Financial Select Sector SPDR Fund (XLF)	Sale	09/07/2023	$1,001 - $15,000
15	Invesco S&P 500 Equal Weight ETF (RSP)	Purchase	09/08/2023	$15,001 - $50,000
16	Utilities Select Sector SPDR Fund (XLU)	Sale	10/03/2023	$15,001 - $50,000
17	Invesco S&P 500 Equal Weight ETF (RSP)	Purchase	10/03/2023	$15,001 - $50,000
18	VANGUARD REIT INDEX	Purchase	01/12/2023	$15,001 - $50,000
19	Utilities Select Sector SPDR Fund (XLU)	Sale	01/12/2023	$15,001 - $50,000
20	Health Care Select Sector SPDR Fund (XLV)	Purchase	01/12/2023	$15,001 - $50,000
21	Energy Select Sector SPDR Fund (XLE)	Sale	01/20/2023	$15,001 - $50,000
22	PIMCO CommoditiesPLUS Strategy Fund Institutional Class Shares (PCLIX)	Sale	01/20/2023	$15,001 - $50,000
23	BLACKROCK ULTRA SHORT TERM BOND ETF (ICSH)	Purchase	02/08/2023	$50,001 - $100,000
24	VANGUARD GROWTH ETF	Purchase	03/24/2023	$15,001 - $50,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
25	Virtus Seix Floating Rate High Income Fund Class I Shares (SAMBX)	Sale	06/01/2023	$15,001 - $50,000
26	Utilities Select Sector SPDR Fund (XLU)	Purchase	06/01/2023	$15,001 - $50,000
27	Vanguard Growth Index Fund ETF Class Shares (VUG)	Sale	08/02/2023	$15,001 - $50,000
28	VANGUARD REIT INDEX	Sale	08/02/2023	$15,001 - $50,000
29	Invesco S&P 500 Equal Weight ETF (RSP)	Purchase	08/02/2023	$15,001 - $50,000
30	Utilities Select Sector SPDR Fund (XLU)	Sale	09/07/2023	$15,001 - $50,000
31	Virtus Seix Floating Rate High Income Fund Class I Shares (SAMBX)	Sale	01/12/2023	$15,001 - $50,000
32	Vanguard Value Index Fund ETF Shares (VTV)	Sale	01/12/2023	$15,001 - $50,000
33	Vanguard Growth Index Fund ETF Class Shares (VUG)	Purchase	01/12/2023	$50,001 - $100,000
34	vanguard REIT Index	Purchase	01/12/2023	$15,001 - $50,000
35	Utilities Select Sector SPDR Fund (XLU)	Sale	01/12/2023	$15,001 - $50,000
36	Health Care Select Sector SPDR Fund (XLV)	Purchase	01/12/2023	$15,001 - $50,000
37	SPDR S&P 500 ETF	Sale	01/12/2023	$15,001 - $50,000
38	iShares Select Dividend ETF (DVY)	Sale	01/12/2023	$15,001 - $50,000
39	Energy Select Sector SPDR Fund (XLE)	Sale	01/20/2023	$50,001 - $100,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
40	BLACKROCK ULTRA SHORT TERM BOND ETF (ICSH)	Purchase	02/08/2023	$50,001 - $100,000
41	iShares Select Dividend ETF (DVY)	Purchase	03/24/2023	$50,001 - $100,000
42	Vanguard Growth Index Fund ETF Class Shares (VUG)	Sale	08/02/2023	$50,001 - $100,000
43	VANGUARD REIT INDEX	Sale	08/02/2023	$15,001 - $50,000
44	Invesco S&P 500 Equal Weight ETF (RSP)	Purchase	08/02/2023	$50,001 - $100,000
45	VanEck Vectors High-Yield Municipal Index ETF (HYD)	Purchase	09/08/2023	$100,001 - $250,000
46	BLACKROCK ULTRA SHORT TERM BOND ETF (ICSH)	Sale	09/08/2023	$50,001 - $100,000
47	SPDR Portfolio Short Term Treasury ETF (SPTS)	Sale	10/03/2023	$15,001 - $50,000
48	iShares Core S&P Mid-Cap ETF (IJH)	Purchase	10/03/2023	$50,001 - $100,000
49	iShares Select Dividend ETF (DVY)	Sale	10/03/2023	$50,001 - $100,000
50	BLACKROCK ULTRA SHORT TERM BOND ETF (ICSH)	Purchase	03/24/2023	$50,001 - $100,000
51	Financial Select Sector SPDR Fund (XLF)	Sale	03/14/2023	$50,001 - $100,000
52	Financial Select Sector SPDR Fund (XLF)	Sale	09/07/2023	$15,001 - $50,000
53	Invesco S&P 500 Equal Weight ETF (RSP)	Purchase	09/08/2023	$15,001 - $50,000
54	Invesco S&P 500 Equal Weight ETF (RSP)	Purchase	10/03/2023	$15,001 - $50,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
55	Utilities Select Sector SPDR Fund (XLU)	Sale	10/03/2023	$15,001 - $50,000
56	Health Care Select Sector SPDR Fund (XLV)	Sale	01/03/2024	$1,001 - $15,000
57	Vanguard Mid-Cap Value Index Fund ETF Class Shares (VOE)	Purchase	01/03/2024	$1,001 - $15,000
58	Vanguard Value Index Fund ETF Shares (VTV)	Purchase	01/03/2024	$15,001 - $50,000
59	BLACKROCK ULTRA SHORT TERM BOND ETF (ICSH)	Sale	01/03/2024	$15,001 - $50,000
60	BLACKROCK ULTRA SHORT TERM BOND ETF (ICSH)	Sale	01/03/2024	$50,001 - $100,000
61	Vanguard Mid-Cap Value Index Fund ETF Class Shares (VOE)	Purchase	01/03/2024	$15,001 - $50,000

8. Liabilities

None

9. Gifts and Travel Reimbursements

None

Endnotes

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than $200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than $5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than $1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than $200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of $5,000 or less (unless more than $200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of $1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over $10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed $10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than $480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than $480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of $192 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. § 13101 et seq., as amended by the Representative Louise McIntosh Slaughter Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of ten hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE) Suite 500, 1201 New York Avenue, N.W., Washington, DC 20005-3917.

Pursuant to the Paperwork Reduction Act, as amended, an agency may not conduct or sponsor, and no person is required to respond to, a collection of information unless it displays a currently valid OMB control number (that number, 3209-0001, is displayed here and at the top of the first page of this OGE Form 278e).