

Preview

REVIEW REPORT

Nominee Report | U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001) (Updated Nov. 2021)

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Shriver, Robert

Deputy Director, Office of Personnel Management

Other Federal Government Positions Held During the Preceding 12 Months:

Associate Director, Employee Services, OPM (2/2021 - Present)

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Shriver, Robert [electronically signed on 06/29/22 by Shriver, Robert in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Mizer, Benjamin, Certifying Official [electronically signed on 08/09/22 by Mizer, Benjamin in Integrity.gov]

Other review conducted by

U.S. Office of Government Ethics Certification

/s/ Apol, David, Certifying Official [electronically signed on 08/10/22 by Apol, David in Integrity.gov]

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	IdeaCrew, Inc.	Washington, District of Columbia	Corporation	Vice President, Business Development	7/2018	1/2021

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	IdeaCrew, Inc. (Information Technology Services)	N/A		Salary/Bonus	\$41,907
2	National Treasury Employees Union 401(k)	No			
2.1	Vanguard LifeStrategy Growth Fund Investor Shares (VASGX)	Yes	\$250,001 - \$500,000		None (or less than \$201)
3	District of Columbia Health Benefit Exchange Authority 457(b) Deferred Compensation Plan	No			
3.1	VantagePoint Plus Fund R10	Yes	\$15,001 - \$50,000		None (or less than \$201)
4	IdeaCrew, Inc. 401(k)	No			
4.1	Vanguard Target Retirement 2035 Fund Investor Class Shares (VTTHX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
5	District of Columbia Health Benefit Exchange Authority 401(a) Retirement Plan	No			
5.1	Vanguard Target Retirement 2035 Fund Investor Class Shares (VTTHX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
6	National Treasury Employees Union Money Purchase Plan	No			
6.1	Vanguard LifeStrategy Growth Fund Investor Shares (VASGX)	Yes	\$50,001 - \$100,000		None (or less than \$201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY/STATE	STATUS AND TERMS	DATE
1	National Treasury Employees Union	Washington, District of Columbia	I will continue to participate in these two defined contribution plans (401K and money purchase plan). The plan sponsor no longer makes contributions.	1/2001
2	District of Columbia Health Benefit Exchange Authority	Washington, District of Columbia	I will continue to participate in this defined contribution plan and deferred compensation plan. The plan sponsor no longer makes contributions to either plan.	9/2014
3	IdeaCrew, Inc.	Washington, District of Columbia	I will continue to participate in this defined contribution plan. The plan sponsor no longer makes contributions.	7/2018

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY/STATE	BRIEF DESCRIPTION OF DUTIES
1	IdeaCrew, Inc.	Washington, District of Columbia	Vice President, Business Development

5. Spouse's Employment Assets & Income and Retirement Accounts

None

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	US Credit Union (cash)	N/A	\$50,001 - \$100,000	Interest	\$201 - \$1,000
2	Virginia 529 Plan	No			
2.1	Aggressive Growth Portfolio	Yes	\$50,001 - \$100,000		None (or less than \$201)
3	Fidelity Government Money Market Fund (SPAXX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
4	Vanguard Total Bond Market Index Fund ETF Shares (BND)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
5	Vanguard Developed Markets Index Fund ETF Shares (VEA)	Yes	\$1,001 - \$15,000		None (or less than \$201)
6	Vanguard 500 Index Fund ETF Shares (VOO)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
7	Vanguard Russell 2000 Index Fund ETF Shares (VTWO)	Yes	\$1,001 - \$15,000		None (or less than \$201)
8	Vanguard Emerging Markets Stock Index Fund ETF Shares (VWO)	Yes	\$1,001 - \$15,000		None (or less than \$201)
9	US Bank (cash)	N/A	\$15,001 - \$50,000	Interest	None (or less than \$201)

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Citibank	Credit Card	\$10,001 - \$15,000	2022	22.49	Revolving
2	AmeriHome Mortgage	Mortgage on Personal Residence	\$100,001 - \$250,000	2012	3.25	15 years

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART	#	ENDNOTE
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Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)