New Entrant Report | U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001) (Updated Nov. 2021)

Executive Branch Personnel

Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

LaVigne, Nancy

Director, National Institute of Justice, Department of Justice

Date of Appointment: 05/09/2022

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ LaVigne, Nancy [electronically signed on 07/08/2022 by LaVigne, Nancy in Integrity.gov] - Filer received a 30 day filing extension.

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Solomon, Amy L, Certifying Official [electronically signed on 10/26/2022 by Solomon, Amy L in Integrity.gov]

Other review conducted by

/s/ Bernhardt, Gena, Ethics Official [electronically signed on 10/26/2022 by Bernhardt, Gena in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 10/26/2022

Data Revised 10/25/2022

Data Revised 10/17/2022

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	ТО
1	NLV Consulting, LLC	Bethesda, Maryland	Corporation	Principal	8/2020	5/2022
2	Council on Criminal Justice	Washington, District of Columbia	Non-Profit	Senior Fellow	2/2022	5/2022
3	Council on Criminal Justice	Washington, District of Columbia	Non-Profit	Consultant	8/2020	1/2022
4	University of Chicago	Chicago, Illinois	University/Colleg e	Consultant	8/2021	5/2022
5	Ladies of Hope Ministries	New York, New York	Non-Profit	Consultant	2/2021	7/2021
6	William Paterson University	Wayne, New Jersey	University/Colleg e	Consultant	12/2020	12/2020
7	Action Now Initiative, LLC	Houston, Texas	Corporation	Consultant	10/2020	2/2021
8	Urban Institute	Washington, District of Columbia	Non-Profit	Vice President for Justice Policy	9/2001	8/2020

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	NLV Consulting, LLC (Personal business to provide criminal justice policy research services)	N/A		Consulting Fees	\$215,226

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2	Council on Criminal Justice	N/A		Salary	\$40,798
3	Council on Criminal Justice	N/A		Consulting Fees	\$139,957
4	University of Chicago	N/A		Consulting Fees	\$41,519
5	Ladies of Hope Ministries	N/A		Consulting Fees	\$10,500
6	William Paterson University	N/A		Consulting Fees	\$750
7	Action Now Initiative, LLC (It's an LLC that supports criminal justice reform advocacy)	N/A		Consulting Fees	\$22,500
8	Urban Institute	N/A		Employer covered two months of COBRA payments	\$3,248
9	Urban Institute	No			
9.1	CREF Money Market Account (R2)	Yes	\$1,001 - \$15,000		None (or less than \$201)
9.2	TIAA Traditional	Yes	\$1,001 - \$15,000		\$201 - \$1,000
10	Urban Institute	No			
10.1	Transamerica Guaranteed Investment Optoin	Yes	\$15,001 - \$50,000		\$201 - \$1,000
10.2	Vanguard Total Bond Index 1	Yes	\$50,001 - \$100,000		None (or less than \$201)
10.3	Transamerica Guaranteed Investment Option	Yes	\$15,001 - \$50,000		None (or less than \$201)
10.4	Vanguard Total Bond Market Index 1	Yes	\$50,001 - \$100,000		None (or less than \$201)
10.5	Vanguard Inflation Protected Secs 1	Yes	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
10.6	PIMCO total Return Instl	Yes	\$15,001 - \$50,000		None (or less than \$201)
10.7	PIMCO High Yield Instl	Yes	\$15,001 - \$50,000		None (or less than \$201)
10.8	AB global Bond Z	Yes	\$15,001 - \$50,000		None (or less than \$201)
10.9	MFS Value r6	Yes	\$50,001 - \$100,000		\$5,001 - \$15,000
10.10	Fidelity 500 Index Institutional Prem	Yes	\$15,001 - \$50,000		None (or less than \$201)
10.11	JPMorgan Large Cap Growth R6	Yes	\$15,001 - \$50,000		None (or less than \$201)
10.12	T. Rowe Price All-Cap Opportunities 1	N/A	\$15,001 - \$50,000		None (or less than \$201)
10.13	JHancock Disciplined Value Mid Cap R6	Yes	\$15,001 - \$50,000		\$201 - \$1,000
10.14	Carillon Eagle Mid Cap R6	Yes	\$1,001 - \$15,000		None (or less than \$201)
10.15	Fidelity Extended Market Index	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
10.16	JPMOrgan Mid Cap Equity R6	Yes	\$1,001 - \$15,000		\$201 - \$1,000
10.17	Robeco Boston Partners Sm Cap Val II I	Yes	\$15,001 - \$50,000		None (or less than \$201)
10.18	Vanguard Small Cap Index 1	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
10.19	Loomis Sayles Small Cap Growth N	Yes	\$1,001 - \$15,000		None (or less than \$201)
10.20	Principal Real Estate Securities R6	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
10.21	American Funds Capital World G/I R6	Yes	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
10.22	Hartford International Opportunities R6	Yes	\$15,001 - \$50,000		None (or less than \$201)
10.23	Vanguard Total Intl Stock Index 1	Yes	\$15,001 - \$50,000		None (or less than \$201)
10.24	DFA Emerging Markets 1	Yes	\$15,001 - \$50,000		None (or less than \$201)
10.25	Transamerica Guaranteed Investment Option	No	\$1,001 - \$15,000	Dividends	\$5,001 - \$15,000
10.26	Vanguard Total Bond Market Index 1	Yes	\$1,001 - \$15,000		None (or less than \$201)
10.27	Vanguard Inflation Protected Secs 1	No	\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000
10.28	PIMCO Total Return Instl	No	\$15,001 - \$50,000		None (or less than \$201)
10.29	PIMCO High Yield Instl	No	\$1,001 - \$15,000		None (or less than \$201)
10.30	AB Global Bond Z	No	\$1,001 - \$15,000		None (or less than \$201)
10.31	MFS Value R6	No	\$15,001 - \$50,000		None (or less than \$201)
10.32	Fidelity 500 Index Institutional Prem	No	\$15,001 - \$50,000		None (or less than \$201)
10.33	JPMOrgan Large Cap Growth R6	No	\$1,001 - \$15,000		None (or less than \$201)
10.34	T. Rowe PRice All-Cap Opportunities 1	No	\$1,001 - \$15,000		None (or less than \$201)
10.35	JHancock Disciplined Value Mid Cap R6	No	\$1,001 - \$15,000		None (or less than \$201)
10.36	Carillon Eagle Mid Cap Growth R6	No	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
10.37	Fidelity Extended Market Index	No	\$1,001 - \$15,000		None (or less than \$201)
10.38	JPMorgan Mid Cap Equity R6	No	\$1,001 - \$15,000		None (or less than \$201)
10.39	Robeco Boston Partners Sm Cap Val II I	No	\$1,001 - \$15,000		None (or less than \$201)
10.40	Vanguard Small Cap Index 1	No	\$1,001 - \$15,000		None (or less than \$201)
10.41	Loomis Sayles Small Cap Growth N	No	\$1,001 - \$15,000		None (or less than \$201)
10.42	Principal Real Estate Securities R6	No	\$1,001 - \$15,000		None (or less than \$201)
10.43	American Funds Capital World G/I R6	No	\$15,001 - \$50,000		None (or less than \$201)
10.44	Hartford International Opportunities	No	\$15,001 - \$50,000		None (or less than \$201)
10.45	Vanguard Total Intl Stock Index 1	No	\$15,001 - \$50,000		None (or less than \$201)
10.46	DFA Emerging Markets 1	No	\$15,001 - \$50,000		None (or less than \$201)
10.47	Allspring Small Company Gro Inst	Yes	None (or less than \$1,001)		\$2,501 - \$5,000
11	SEP IRA	No			
11.1	GOLDMAN SACHS EQL WGHT US ETF	No	\$1,001 - \$15,000		None (or less than \$201)
11.2	INVESTCO QQQ TRUST, SERIES 1	No	\$1,001 - \$15,000		None (or less than \$201)
11.3	ISHARED EDGE MSCI US QLTY FAC	No	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
11.4	VANGUARD DIVIDEND APPRECIATION	No	\$1,001 - \$15,000		None (or less than \$201)
11.5	VANGUARD INTL EQUITY INDEX FD	No	\$1,001 - \$15,000		None (or less than \$201)
11.6	FIRST EAGLE OVERSEAS 1	No	\$1,001 - \$15,000		None (or less than \$201)
11.7	GOLDMAN SACHS GQG INTL OPP 1	No	\$1,001 - \$15,000		None (or less than \$201)
11.8	INVESCO DEVELOPING MKTS Y	No	\$1,001 - \$15,000		None (or less than \$201)
11.9	Goldman Sachs Equal Weight US Large Cap Equity ETF (GSEW)	No	\$1,001 - \$15,000		None (or less than \$201)
11.10	Invesco QQQ Trust, Series 1 (QQQ)	No	\$1,001 - \$15,000		None (or less than \$201)
11.11	iShares Core S&P Small-Cap ETF (IJR)	No	\$1,001 - \$15,000		None (or less than \$201)
11.12	iShares Edge MSCI USA Quality Factor ETF (QUAL)	No	\$1,001 - \$15,000		None (or less than \$201)
11.13	Vanguard Dividend Appreciation Index Fund ETF Class Shares (VIG)	No	\$1,001 - \$15,000		None (or less than \$201)
11.14	Invesco Oppenheimer Developing Markets Fund Class Y Shares (ODVYX)	No	\$1,001 - \$15,000		None (or less than \$201)
11.15	First Eagle Overseas Fund Class I Shares (SGOIX)	No	\$1,001 - \$15,000		None (or less than \$201)
11.16	Goldman Sachs Dynamic Municipal Income Fund Class A Shares (GSMIX)	No	\$1,001 - \$15,000		None (or less than \$201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Urban Institute	Washington, District of Columbia	I will not participate in this defined contribution plan after my separation.	9/2001
2	Urban Institute	Washington, District of Columbia	I will continue to participate in this defined contribution plan, but the plan sponsor no longer makes contributions.	9/2001

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE BRIEF DESCRIPTION OF DUTIES
1	NLV Consulting, LLC	Bethesda, Maryland
2	Council on Criminal Justice	Washington, District of Columbia
3	Council on Criminal Justice	Washington, District of Columbia
4	University of Chicago	Chicago, Illinois
5	Ladies of Hope Ministries	New York, New York
6	Action Now Initiative, LLC	Houston, Texas

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Marriott Retirement Stock	Yes	\$15,001 - \$50,000		
2	Marriott Deferred Stock	Yes	\$15,001 - \$50,000		\$5,001 - \$15,000
3	Apple, Inc. (AAPL)	N/A	\$1,001 - \$15,000		
4	Archer-Daniels-Midland Co. (ADM)	N/A	\$1,001 - \$15,000		
5	AT&T	N/A	\$1,001 - \$15,000		
6	BCE Inc.	N/A	\$1,001 - \$15,000		
7	Black Hills Corporation (BKH)	N/A	\$1,001 - \$15,000		
8	Briston Myers Squibb	N/A	\$1,001 - \$15,000		
9	Cisco Systems, Inc. (CSCO)	N/A	\$1,001 - \$15,000		
10	Corning, Inc. (GLW)	N/A	\$1,001 - \$15,000		
11	CV'S Health Corp.	N/A	\$1,001 - \$15,000		
12	Duke Energy Corp. (DUK)	N/A	\$1,001 - \$15,000		
13	Eaton Corp. Plc (ETN)	N/A	\$1,001 - \$15,000		
14	Exxon Mobil Corp. (XOM)	N/A	\$1,001 - \$15,000		
15	General Mills	N/A	\$1,001 - \$15,000		
16	General Dynamics Corp. (GD)	N/A	\$1,001 - \$15,000		
17	Honda Motor ADR	N/A	\$1,001 - \$15,000		
18	Ingredion, Inc. (INGR)	N/A	\$1,001 - \$15,000		
19	Intel Corp. (INTC)	N/A	\$1,001 - \$15,000		
20	International Paper Co. (IP)	N/A	\$1,001 - \$15,000		
21	Johnson and Johnson, Inc.	N/A	\$1,001 - \$15,000		

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
22	JP Morgan Chase, Inc.	N/A	\$1,001 - \$15,000		
23	Kellogg Co. (K)	N/A	\$1,001 - \$15,000		
24	Kimberly-Clark Corp. (KMB)	N/A	\$1,001 - \$15,000		
25	The Kraft Heinz Co. (KHC)	N/A	\$1,001 - \$15,000		
26	Lockheed Martin Corp. (LMT)	N/A	\$1,001 - \$15,000		
27	LyondellBasell Industries NV (LYB)	N/A	\$1,001 - \$15,000		
28	Marathon Petroleum Corp. (MPC)	N/A	\$1,001 - \$15,000		
29	MDU Resources Group, Inc. (MDU)	N/A	\$1,001 - \$15,000		
30	Meditronic PLC	N/A	\$1,001 - \$15,000		
31	Merck & Co., Inc. (MRK)	N/A	\$1,001 - \$15,000	-	
32	Newmont Corp. (NEM)	N/A	\$1,001 - \$15,000		
33	OGE Energy Corp. (OGE)	N/A	\$1,001 - \$15,000		
34	Pfizer Inc. (PFE)	N/A	\$1,001 - \$15,000		
35	The PNC Financial Services Group, Inc. (PNC)	N/A	\$1,001 - \$15,000		
36	PPL Corp. (PPL)	N/A	\$1,001 - \$15,000		
37	Procter & Gamble Co. (PG)	N/A	\$1,001 - \$15,000		
38	Royal Bank of Canada PVS1	N/A	\$1,001 - \$15,000		
39	Royal Dutch Shell PLC	N/A	\$1,001 - \$15,000		
40	State Street Corp. (STT)	N/A	\$1,001 - \$15,000		
41	Unilever PLC New	N/A	\$1,001 - \$15,000		
42	United Parcel Service, Inc. (UPS)	N/A	\$1,001 - \$15,000		

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
43	U.S. Bancorp (USB)	N/A	\$1,001 - \$15,000		
44	Verizon Communications, Inc. (VZ)	N/A	\$1,001 - \$15,000		
45	Walmart, Inc. (WMT)	N/A	\$1,001 - \$15,000		
46	Whirlpool Corp. (WHR)	N/A	\$1,001 - \$15,000		
47	Zimmer Biomet Holdings, Inc. (ZBH)	N/A	\$1,001 - \$15,000		
48	3M Co. (MMM)	N/A	\$1,001 - \$15,000		
49	Bank of America Corp. (BAC)	N/A	\$1,001 - \$15,000		
50	IRA #1	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
50.1	Consumer Discretionary Select Sector SPDR Fund (XLY)	Yes	\$1,001 - \$15,000		
50.2	Invesco BulletShares 2024 Corporate Bond ETF (BSCO)	Yes	\$1,001 - \$15,000		
50.3	Invesco BulletShares 2025 Corporate Bond ETF (BSCP)	Yes	\$1,001 - \$15,000		
50.4	iShares MSCI EAFE International Index Fund Investor A Shares (MDIIX)	Yes	\$1,001 - \$15,000		
50.5	iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD)	Yes	\$1,001 - \$15,000		
50.6	iShares TIPS Bond ETF (TIP)	Yes	\$1,001 - \$15,000		
50.7	iShares Preferred and Income Securities ETF (PFF)	Yes	\$1,001 - \$15,000		
50.8	Industrial Select Sector SPDR Fund (XLI)	Yes	\$1,001 - \$15,000		
50.9	SPDR Portfolio Europe ETF (SPEU)	Yes	\$1,001 - \$15,000		
50.10	Vanguard Communication Services Index Fund ETF Shares (VOX)	Yes	\$1,001 - \$15,000		

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
50.11	Vanguard Intermediate-Term Bond Index Fund ETF Shares (BIV)	Yes	\$15,001 - \$50,000		
50.12	Vanguard Short-Term Bond Index Fund ETF Shares (BSV)	Yes	\$1,001 - \$15,000		
50.13	Vanguard Intermediate-Term Corporate Bond Index Fund ETF Class Shares (VCIT)	Yes	\$15,001 - \$50,000		
51	Morgan Stanley IRA	Yes	Over \$1,000,000		
51.1	Alphabet, Inc. (GOOGL)	N/A	\$1,001 - \$15,000	Dividends	
51.2	BDPS Morgan Stanley Bank	N/A	\$15,001 - \$50,000	Interest	
51.3	Amazon.com, Inc. (AMZN)	N/A	\$1,001 - \$15,000	Dividends	
51.4	Apple, Inc. (AAPL)	N/A	\$1,001 - \$15,000	Dividends	
51.5	Berkshire Hathaway Inc. (BRKB)	N/A	\$15,001 - \$50,000	Dividends	
51.6	CVS Health Corp. (CVS)	N/A	\$1,001 - \$15,000	Dividends	
51.7	Mastercard, Inc. (MA)	N/A	\$1,001 - \$15,000	Dividends	
51.8	nestle spon adr rep reg shares	N/A	\$1,001 - \$15,000	Dividends	
51.9	RHHBY Roche Holdings ADR	N/A	\$15,001 - \$50,000	Dividends	
51.10	Verizon Communications, Inc. (VZ)	N/A	\$1,001 - \$15,000		
51.11	Walmart, Inc. (WMT)	N/A	\$1,001 - \$15,000	Dividends	
51.12	First Trust NASDAQ Cybersecurity ETF (CIBR)	Yes			
51.13	Goldman Sachs Equal Weight US Large Cap Equity ETF (GSEW)	Yes			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
51.14	Goldman Sachs Access Treasury 0-1 Year ETF (GBIL)	Yes			
51.15	Invesco QQQ Trust, Series 1 (QQQ)	Yes			
51.16	iShares Gold Trust (IAU)				
51.17	iShares S&P 500 Value ETF (IVE)	Yes			
51.18	United Rentals, Inc. (URI)	Yes			
51.19	iShares Edge MSCI USA Quality Factor ETF (QUAL)	Yes			
51.20	JPMorgan Ultra-Short Income ETF (JPST)	Yes			
51.21	Financial Select Sector SPDR Fund (XLF)	Yes			
51.22	Vanguard Dividend Appreciation Index Fund ETF Class Shares (VIG)	Yes			
51.23	Vanguard FTSE All-World ex US Index Fund ETF Shares (VEU)	Yes			
51.24	VanguardGlobal ex-US Real Estate Index Fund ETF Shares (VNQI)	Yes			
51.25	Vanguard Extended Market Index Fund ETF Shares (VXF)	Yes			
51.26	Invesco Oppenheimer Developing Markets Fund Class Y Shares (ODVYX)	Yes			
51.27	Baron Discovery Fund Institutional Class Shares (BDFIX)	Yes			
51.28	Eaton Vance Atlanta Capital SMID-Cap Fund Class I Shares (EISMX)	Yes			
51.29	First Eagle Overseas Fund Class I Shares (SGOIX)	Yes			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
51.30	Polen Growth Fund Institutional Class Shares (POLIX)	Yes			
51.31	Goldman Sachs GQG Partners International Opportunities Fund Institutional Class Shs (GSIMX)	Yes			
52	Microsoft Corp. (MSFT)	N/A	\$1,001 - \$15,000	Dividends	_
6. Oth	er Assets and Income DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Fidelity 529 plan	Yes	\$1,001 - \$15,000		None (or less than \$201)
2	SunTrust Bank Account	No	\$15,001 - \$50,000		None (or less than \$201)
3	Maryland 529 Plan	Yes	\$15,001 - \$50,000		None (or less than \$201)
4	Franklin Templeton (FAROX)	Yes	\$100,001 - \$250,000		None (or less than \$201)
5	AAPL	No	\$15,001 - \$50,000	Dividends	None (or less than \$201)
6	ADM	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
7	Т	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
8	BCE	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
9	Black Hills Corporation (BKH)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
10	Bristol-Myers Squibb (BMY)	No	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
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#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
11	Cisco Systems, Inc. (CSCO)	No	\$15,001 - \$50,000	Dividends	None (or less than \$201)
12	Consumer Discretionary Select Sector SPDR Fund (XLY)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
13	Corning, Inc. (GLW)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
14	CVS Health Corp. (CVS)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
15	Duke Energy Corp. (DUK)	No	\$15,001 - \$50,000	Dividends	None (or less than \$201)
16	ETN	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
17	General Mills, Inc. (GIS)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
18	GD	No	\$1,001 - \$15,000		None (or less than \$201)
19	HMC	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
20	Ingredion, Inc. (INGR)	No	\$1,001 - \$15,000		None (or less than \$201)
21	Intel Corp. (INTC)	No	\$1,001 - \$15,000		None (or less than \$201)
22	IP	No	\$1,001 - \$15,000		None (or less than \$201)
23	Invesco BulletShares 2024 Corporate Bond ETF (BSCO)	Yes	\$1,001 - \$15,000		None (or less than \$201)
24	BSCP	Yes	\$1,001 - \$15,000		\$201 - \$1,000
25	Invesco National AMT-Free Municipal Bond ETF (PZA)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
26	iShares iBoxx \$ Investment Grade Corporate Bond ETF (LQD)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
27	iShares National Muni Bond ETF (MUB)	Yes	\$1,001 - \$15,000		\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
28	iShares Preferred and Income Securities ETF (PFF)	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
29	iShares Global Energy ETF (IXC)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
30	iShares TIPS Bond ETF (TIP)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
31	iShares MSCI EAFE Value ETF (EFV)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
32	Johnson & Johnson (JNJ)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
33	JPM	No	\$1,001 - \$15,000		None (or less than \$201)
34	Κ	No	\$1,001 - \$15,000		None (or less than \$201)
35	Kimberly-Clark Corp. (KMB)	No	\$1,001 - \$15,000		None (or less than \$201)
36	The Kraft Heinz Co. (KHC)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
37	Lockheed Martin Corp. (LMT)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
38	LyondellBasell Industries NV (LYB)		\$1,001 - \$15,000	Dividends	\$201 - \$1,000
39	Marathon Petroleum Corp. (MPC)		\$15,001 - \$50,000	Dividends	\$201 - \$1,000
40	MDU Resources Group, Inc. (MDU)	No	\$1,001 - \$15,000		None (or less than \$201)
41	Medtronic Plc (MDT)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
42	Merck & Co., Inc. (MRK)	No	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
43	Newmont Corp. (NEM)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
44	OGE Energy Corp. (OGE)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
45	Pfizer Inc. (PFE)	No	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
46	The PNC Financial Services Group, Inc. (PNC)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
47	PPL Corp. (PPL)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
48	Procter & Gamble Co. (PG)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
49	RY	No	\$15,001 - \$50,000		None (or less than \$201)
50	Industrial Select Sector SPDR Fund (XLI)	No	\$1,001 - \$15,000		None (or less than \$201)
51	SPDR Portfolio Europe ETF (SPEU)	No	\$1,001 - \$15,000		None (or less than \$201)
52	State Street Corp. (STT)	No	\$1,001 - \$15,000		None (or less than \$201)
53	UL	No	\$1,001 - \$15,000		\$201 - \$1,000
54	United Parcel Service, Inc. (UPS)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
55	U.S. Bancorp (USB)	No	\$1,001 - \$15,000		\$201 - \$1,000
56	Vanguard Communication Services Index Fund ETF Shares (VOX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
57	Vanguard Intermediate-Term Bond Index Fund ETF Shares (BIV)	No	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
58	Vanguard Intermediate-Term Corporate Bond Index Fund ETF Class Shares (VCIT)	No	\$15,001 - \$50,000		None (or less than \$201)
59	Vanguard Short-Term Bond Index Fund ETF Shares (BSV)	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
60	Verizon Communications, Inc. (VZ)	No	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
61	Walmart, Inc. (WMT)	No	\$1,001 - \$15,000		None (or less than \$201)
62	Whirlpool Corp. (WHR)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
63	3M Co. (MMM)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
64	American Funds 2050 Target Date Retirement Fund Class F1 Shs (FAITX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
65	BlackRock National Municipal Fund Institutional Shares (MANLX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
66	OAKTREE PRIVATE	No	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000
67	ML Bank Deposit	No	\$50,001 - \$100,000		None (or less than \$201)
68	Morgan Stanley Taxable	No	Over \$1,000,000	Capital Gains Dividends Interest	
68.1	BDPS	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
68.2	BDPS Morgan Stanley Money Market	N/A	\$15,001 - \$50,000		None (or less than \$201)
68.3	Call Alphabet Inc.	N/A	\$1,001 - \$15,000		None (or less than \$201)
68.4	Alphabet, Inc. (GOOGL)	N/A	\$100,001 - \$250,000		None (or less than \$201)
68.5	Amazon.com, Inc. (AMZN)	N/A	\$50,001 - \$100,000		None (or less than \$201)
68.6	American Tower Corporation (REIT) (AMT)	N/A	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
68.7	Amgen Inc. (AMGN)	N/A	\$50,001 - \$100,000		\$2,501 - \$5,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
68.8	Apple, Inc. (AAPL)	N/A	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000
68.9	Berkshire Hathaway Inc. (BRKB)	N/A	\$100,001 - \$250,000		None (or less than \$201)
68.10	BX Blackstone, Inc.	N/A	\$100,001 - \$250,000	Dividends and Return of Capital	
68.11	The Boeing Co. (BA)	N/A	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
68.12	Chevron Corp. (CVX)	N/A	\$15,001 - \$50,000		None (or less than \$201)
68.13	The Walt Disney Co. (DIS)	N/A	\$15,001 - \$50,000		None (or less than \$201)
68.14	Meta Platforms, Inc. META	N/A	\$15,001 - \$50,000		None (or less than \$201)
68.15	Illumina, Inc. (ILMN)	N/A	\$15,001 - \$50,000		None (or less than \$201)
68.16	Marriott International, Inc. (MAR)	N/A	\$50,001 - \$100,000		None (or less than \$201)
68.17	Mastercard, Inc. (MA)	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
68.18	MetLife, Inc. (MET)	N/A	\$1,001 - \$15,000		None (or less than \$201)
68.19	Microsoft Corp. (MSFT)	N/A	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500
68.20	Nestle, Inc. ADR NSRGY	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
68.21	QUALCOMM, Inc. (QCOM)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
68.22	Roche Holdings ADR RHHBY	N/A	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
68.23	The TJX Cos., Inc. (TJX)	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
68.24	Thermo Fisher Scientific, Inc. (TMO)	N/A	\$15,001 - \$50,000		None (or less than \$201)
68.25	UnitedHealth Group, Inc. (UNH)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
68.26	Verizon Communications, Inc. (VZ)	N/A	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000
68.27	Visa, Inc. (V)	N/A	\$50,001 - \$100,000	Dividends	\$201 - \$1,000
68.28	Xylem, Inc. (XYL)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
68.29	Accenture Plc (ACN) Ireland	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
68.30	Linde Plc (LIN)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
68.31	BlackRock Health Sciences Trust II (BMEZ)	Yes	\$15,001 - \$50,000		\$5,001 - \$15,000
68.32	Goldman Sachs Access Treasury 0-1 Year ETF (GBIL)	Yes	\$100,001 - \$250,000		None (or less than \$201)
68.33	iShares Gold Trust (IAU)	Yes	\$100,001 - \$250,000		None (or less than \$201)
68.34	Materials Select Sector SPDR Fund (XLB)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
68.35	Vanguard Health Care Index Fund ETF Class Shares (VHT)	Yes	\$15,001 - \$50,000		\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
68.36	Vanguard Industrials Index Fund ETF Class Shares (VIS)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
68.37	Invesco Oppenheimer Short Term Muni Fd Class Y Sh (ORSYX)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
68.38	Invesco Oppenheimer Developing Markets Fund Class Y Shares (ODVYX)	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
68.39	First EagleGlobal Fund Class I Shares (SGIIX)	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
68.40	Matthews Asia Growth Fund Institutional Class Shares (MIAPX)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
68.41	37045XCA2 General Motors Finance Coupon 5.75%	N/A	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000
68.42	AIP Absolute Return Fund	No	\$100,001 - \$250,000		None (or less than \$201)
68.43	BAW28 CARLYLE ENERGY CR OPP II FDR	No	\$50,001 - \$100,000	Distributions	
68.44	HP Millenium USA HH-C	No	\$100,001 - \$250,000		None (or less than \$201)
68.45	HP Millenium SC-ClassHH	No	\$100,001 - \$250,000		None (or less than \$201)
68.46	Blackstone BREIT	No	\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000
68.47	BDPS MORGAN STANELY PRIVATE BANK NA	N/A	\$1,001 - \$15,000		None (or less than \$201)
68.48	Alphabet, Inc. (GOOGL)	No	\$1,001 - \$15,000		None (or less than \$201)
68.49	Amazon.com, Inc. (AMZN)	No	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
68.50	Apple, Inc. (AAPL)	No	\$1,001 - \$15,000		None (or less than \$201)
68.51	BRK'B BERKSHIRE HATHAWAY CL-B NEW	No	\$1,001 - \$15,000		None (or less than \$201)
68.52	CVS Health Corp. (CVS)	No	\$1,001 - \$15,000		None (or less than \$201)
68.53	Chevron Corp. (CVX)	No	\$1,001 - \$15,000		None (or less than \$201)
68.54	Mastercard, Inc. (MA)	No	\$1,001 - \$15,000		None (or less than \$201)
68.55	Microsoft Corp. (MSFT)	No	\$1,001 - \$15,000		None (or less than \$201)
68.56	NESTLE SPON ADR REP REG SHR (NSRGY)	No	\$1,001 - \$15,000		None (or less than \$201)
68.57	ROCHE HOLDINGS ADR (RHHBY)	No	\$1,001 - \$15,000		None (or less than \$201)
68.58	First Trust NASDAQ Cybersecurity ETF (CIBR)	No	\$1,001 - \$15,000		None (or less than \$201)
68.59	Goldman Sachs Equal Weight US Large Cap Equity ETF (GSEW)	No	\$1,001 - \$15,000		None (or less than \$201)
68.60	Goldman Sachs Access Treasury 0-1 Year ETF (GBIL)	No	\$15,001 - \$50,000		None (or less than \$201)
68.61	Invesco QQQ Trust, Series 1 (QQQ)	No	\$1,001 - \$15,000		None (or less than \$201)
68.62	iShares Gold Trust (IAU)	No	\$1,001 - \$15,000		None (or less than \$201)
68.63	iShares S&P 500 Value ETF (IVE)	No	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
68.64	iShares Core S&P Small-Cap ETF (IJR)	No	\$1,001 - \$15,000		None (or less than \$201)
68.65	ISHARES EDGE MSCI US QLTY FAC (QUAL)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
68.66	JPMorgan Ultra-Short Income ETF (JPST)	No	\$15,001 - \$50,000		None (or less than \$201)
68.67	Financial Select Sector SPDR Fund (XLF)	No	\$1,001 - \$15,000		None (or less than \$201)
68.68	Vanguard Dividend Appreciation Index Fund ETF Class Shares (VIG)	Yes	\$1,001 - \$15,000		None (or less than \$201)
68.69	Vanguard FTSE All-World ex US Index Fund ETF Shares (VEU)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
68.70	Vanguard Real Estate Index Fund ETF Shares (VNQ)	No	\$1,001 - \$15,000		None (or less than \$201)
68.71	Vanguard Extended Market Index Fund ETF Shares (VXF)	No	\$1,001 - \$15,000		None (or less than \$201)
68.72	Invesco Oppenheimer Developing Markets Fund Class Y Shares (ODVYX)	No	\$1,001 - \$15,000	Capital Gains Dividends	\$201 - \$1,000
68.73	Baron Discovery Fund Institutional Class Shares (BDFIX)	No	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000
68.74	Eaton Vance Atlanta Capital SMID-Cap Fund Class I Shares (EISMX)	No	\$1,001 - \$15,000		None (or less than \$201)
68.75	First Eagle Overseas Fund Class I Shares (SGOIX)	No	\$1,001 - \$15,000		None (or less than \$201)
68.76	Polen Growth Fund Institutional Class Shares (POLIX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
68.77	Goldman Sachs Dynamic Municipal Income Fund Class A Shares (GSMIX)	No	\$1,001 - \$15,000	Capital Gains	\$201 - \$1,000

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	JP Morgan Chase	Credit Card	\$15,001 - \$50,000	2022	17.49	Revolving
2	Green Sky	Exercised Line of Credit	\$10,001 - \$15,000	2022	0 percent paid in 12 months	12 Months

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$166 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18: (2) to a Federal. State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding: (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record: (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13770 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of ten hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE) Suite 500, 1201 New York Avenue, N.W., Washington, DC 20005-3917.

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