

## Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT: Periodic Transaction Report

<b>Filer's Name</b> ( <i>Print Last, First, and Middle Initial</i> )			<b>Title of Position for Which Filing</b>			<b>Department or Agency</b>		
Goldberg Beth L			Director of Field Ecosystems, Office of Field Operations			SBA		
<b>Certification:</b> I CERTIFY that the statements I have made on this form and any attachments are true, complete, and correct to the best of my knowledge.			<b>Signature of the Filer</b>			<b>Date</b> ( <i>Month, Day, Year</i> )		<b>Notice of Extension</b>
			Beth Goldberg			2024-02-13 17:54:05		<input type="checkbox"/> Check if granted Indicate number of days:
<b>Signature of Intermediate Reviewing Official</b> ( <i>if required by agency</i> )				<b>Date</b> ( <i>Month, Day, Year</i> )		<b>Agency Use Only</b>		<b>OGE Use Only</b>
						02/13/2024		
<b>Signature of Agency's Final Reviewing Official</b>				<b>Date</b> ( <i>Month, Day, Year</i> )		<b>Comments of Reviewing Officials</b>		
Cynthia Brown				2024-03-18 13:52:24				
<b>Signature of Reviewing Official at U.S. Office of Government Ethics</b> ( <i>if required</i> )				<b>Date</b> ( <i>Month, Day, Year</i> )				

### Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent child of stocks, bonds, commodity futures, and other securities if the amount of the transaction exceeded \$1,000. You do not need to report: (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between you, your spouse, or dependent child.

### Deadlines

You must file your report within **30 days** of when you receive **notification of a transaction** but not later than 45 days after the transaction. These deadlines do not apply to any voluntary additional disclosures you make. See the instructions.

Identification of Assets		Transaction Date ( <i>Mo./Day/Yr.</i> )	Notification Received More Than 30 Days Ago*	Transaction Type (x)			Amount of Transaction (x)											
				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	
Ex.	Central Airlines Co.	10/1/12		X														
Ex.	BMSL Propulsion, Inc.	9/4/12	X	X				X										
1	CRH - CRH Plc ADR	01/04/2024			X		X											
2	RSP - S&P 500 EW Invesco ETF	01/09/2024			X		X											
3	EFV - EAFE Value Ishares MSCI ETF	01/09/2024			X		X											
4	IJS - S&P Smallcap 600 Value Ishares ETF	01/09/2024			X		X											
5	RSP - S&P 500 EW Invesco ETF	01/09/2024			X		X											
6	EWZ - Brazil Ishares MSCI ETF	01/09/2024			X		X											
7	SLV - Silver Trust Ishares	01/09/2024			X		X											

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1	RING - Ishares Global Gold Miners ETF	01/09/2024			X		X											
2	TEDIX - Mutual Global Discovery Fund Class A	01/09/2024		X			X											
3	GRHAX - Goehring & Rozencwajg Resources Fund Retail CI	01/09/2024		X			X											
4	SVFFX - Smead Value Fund - Class I1	01/09/2024		X			X											
5	LZEMX - Lazard Emerging Markets Equity Portfolio Institu	01/09/2024		X			X											
6	GRHAX - Goehring & Rozencwajg Resources Fund Retail CI	01/09/2024		X			X											
7	SPY - S&P 500 SPDR	01/09/2024		X			X											
8	TEDIX - Mutual Global Discovery Fund Class A	01/09/2024		X			X											
9	AZO - Autozone	01/09/2024			X		X											
10	CSCO - Cisco Systems Inc	01/09/2024			X		X											
11	SSNC - SS&C Technologies	01/09/2024			X		X											
12	CRH - CRH Plc ADR	01/09/2024		X			X											
13	US Treasury Note 0.125% 1/15/2024	01/16/2024			X				X									
14	V - Visa Inc	01/17/2024		X			X											
15	AAPL - Apple Inc	01/17/2024		X			X											
16	CRWD - CrowdStrike Holdings Inc	01/17/2024		X			X											

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Filer's Name <b>Goldberg Beth L</b>	<b>Transactions continued</b> (Use only if needed)	Page Number <b>3</b>
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1	NVDA - Nvidia Corp	01/17/2024		X			X										
2	ADBE - Adobe Systems Inc	01/17/2024		X			X										
3	VRTX - Vertex Pharmaceutic	01/17/2024		X			X										
4	META - Meta Platforms Inc	01/17/2024		X			X										
5	UNH - Unitedhealth Group Inc	01/17/2024		X			X										
6	MSFT - Microsoft Corp	01/17/2024		X			X										
7	AVGO - Broadcom Ltd	01/17/2024		X			X										
8	AMZN - Amazon.com Inc	01/17/2024		X			X										
9	US Treasury Bill 0.00% 8/8/2024	01/23/2024		X				X									
10	DODFX - Dodge & Cox International Stock Fund - Class I	01/25/2024			X		X										
11	DODFX - Dodge & Cox International Stock Fund - Class I	01/25/2024			X		X										
12	LSAGX - Loomis Sayles Global Growth Fund Class A	01/25/2024		X			X										
13	LSAGX - Loomis Sayles Global Growth Fund Class A	01/25/2024		X			X										
14	GOOGL - Alphabet CI A	01/30/2024		X			X										
15	Schwab Value Advantage Money Fund	01/31/2024		X			X										
16	LZEMX - Lazard Emerging Markets Equity Portfolio Institu	01/18/2024				X		X									

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1	BPLSX - Boston Partners Long/Short Equity Fund Insti Cl	01/18/2024				X		X										
2	KGGIX - Kopernik Global All-Cap Fund- Institutional Clas	01/18/2024				X		X										
3	TEDIX - Mutual Global Discovery Fund Class A	01/18/2024				X	X											
4	LZEMX - Lazard Emerging Markets Equity Portfolio Institu	01/18/2024				X	X											
5	BPLSX - Boston Partners Long/Short Equity Fund Insti Cl	01/18/2024				X	X											
6	KGGIX - Kopernik Global All-Cap Fund- Institutional Clas	01/18/2024				X	X											
7	CMNIX - Calamos Market Neutral Fd Cl I	01/18/2024				X	X											
8	BPLSX - Boston Partners Long/Short Equity Fund Insti Cl	01/18/2024				X	X											
9	DBLTX - Doubleline Total Return Bond Fund Class I	01/18/2024				X	X											
10	DBLTX - Doubleline Total Return Bond Fund Class I	01/18/2024				X	X											
11	TEDIX - Mutual Global Discovery Fund Class A	01/18/2024				X	X											
12	CMNIX - Calamos Market Neutral Fd Cl I	01/18/2024				X	X											
13	LZEMX - Lazard Emerging Markets Equity Portfolio Institu	01/18/2024				X	X											
14	KGGIX - Kopernik Global All-Cap Fund- Institutional Clas	01/18/2024				X	X											
15	KGGAX - Kopernik Global All-Cap Fund- Class A	01/18/2024				X	X											
16	LZOEX - Lazard Emerging Markets Equity Portfolio Open Sh	01/18/2024				X	X											

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1	CVSIX - Calamos Market Neutral Fund Class A	01/18/2024				X	X										
2	MDISX - Mutual Global Discovery Fund Class Z	01/18/2024				X	X										
3	DLTNX - Doubleline Total Return Bond Fund Class N	01/18/2024				X	X										
4	DLTNX - Doubleline Total Return Bond Fund Class N	01/18/2024				X	X										
5	BLPEX - American Funds Moderate Growth and Income Portfo	01/18/2024				X	X										
6	CVSIX - Calamos Market Neutral Fund Class A	01/18/2024				X	X										
7	KGGAX - Kopernik Global All-Cap Fund- Class A	01/18/2024				X	X										
8	BPLEX - Boston Partners Long/Short Equity Fd Investor CI	01/18/2024				X	X										
9	LZOEX - Lazard Emerging Markets Equity Portfolio Open Sh	01/18/2024				X	X										
10	MDISX - Mutual Global Discovery Fund Class Z	01/18/2024				X	X										
11	BPLEX - Boston Partners Long/Short Equity Fd Investor CI	01/18/2024				X	X										
12	KGGAX - Kopernik Global All-Cap Fund- Class A	01/18/2024				X		X									
13	BPLEX - Boston Partners Long/Short Equity Fd Investor CI	01/18/2024				X		X									
14	LZOEX - Lazard Emerging Markets Equity Portfolio Open Sh	01/18/2024				X		X									
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