

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

WHITE-NEWSOME, JALONNE L

Senior Advisor, Department of Energy

Date of Appointment: 06/13/2022

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ WHITE-NEWSOME, JALONNE L [electronically signed on 06/30/2022 by WHITE-NEWSOME, JALONNE L in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Comfort, Melinda, Certifying Official [electronically signed on 07/29/2022 by Comfort, Melinda in Integrity.gov]

Other review conducted by

/s/ Comfort, Melinda, Ethics Official [electronically signed on 07/29/2022 by Comfort, Melinda in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 07/29/2022

Data Revised 07/27/2022

Comments of Reviewing Officials (public annotations):

PART	#	REFERENCE	COMMENT
N/A	N/A	General	(07/29/2022, Comfort, Melinda): 208: University of Pennsylvania*, University of Michigan*, The George Washington University,* Empowering A Green Environment and Economy, LLC *Honeywell, Lockheed Martin, Microsoft, NextEra Energy, Texas Instruments, Republic Services, Cummins Inc., (*Leave or of absence or dormant during Government service.) 502: Illume Advising,; Empowering A Green Environment and Economy, LLC clients; American Geophysical Union; Wayne County, Detroit, Michigan . (*Leave or of absence or dormant during Government service.)

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME		CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	University of Pennsylvania Water Center		Philadelphia, Pennsylvania	University/College	Senior Advisor	2/2021	Present
2	The George Washington University	See Endnote	Washington, District of Columbia	University/College	Professorial Lecturer	1/2011	Present
3	Empowering A Green Environment and Economy, LLC	See Endnote	West Bloomfield, Michigan	Corporation	CEO/Founder	2/2021	Present
4	The Kresge Foundation		Troy, Michigan	Non-Profit	Senior Program Officer	2/2016	2/2021
5	ILLUME Advising	See Endnote	Madison, Wisconsin	Corporation	Advisory Board	1/2021	Present
6	University of Michigan	See Endnote	Ann Arbor, Michigan	University/College	Adjunct Professor	6/2022	Present
7	American Geophysical Union	See Endnote	Washington, District of Columbia	Non-Profit	Board of Directors	8/2020	Present

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Colorado State University - Evaluator - 2/1/2022	N/A		Honorarium	\$2,000
2	University of Pennsylvania Water Center	N/A		Consulting Fees	\$1,000
3	The George Washington University	N/A		Salary	\$16,617

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4	Empowering A Green Environment and Economy, LLC	N/A		Salary	\$123,447
5	The Kresge Foundation	N/A		Salary	\$20,971
6	ILLUME Advising	N/A		Honorarium for serving on the advisory board.	\$4,374
7	Nazareth College - Keynote Speaker - 2/1/2022	N/A		Honorarium	\$500
8	Atlanta Science Festival - Panelist - 3/1/2021	N/A		honorarium	\$349
9	Institute for Sustainable Communities - Moderator Honorarium - 4/1/2021	N/A		honorarium	\$1,500
10	University of Michigan - Speaker Honorarium - 5/1/2021	N/A		honorarium	\$300
11	West Nottingham Academy - Earth Day Speaker - Honorarium - 4/22/2021	N/A		honorarium	\$449
12	The Dodge Foundation - Panelist Honorarium - 7/1/2021	N/A		honorarium	\$498
13	The Miami Foundation - Urban Consulate Panelist - Honorarium - 7/14/2021	N/A		honorarium	\$500
14	Midwest Arts - Panelist - Honorarium - 10/20/2021	N/A		honorarium	\$249
15	Rachel's Network - Catalyst Award	N/A		Award	\$999
16	Council of Michigan Foundations - Speaker - Honorarium - 10/18/2021	N/A		honorarium	\$249
17	AbbVie, Inc. (ABBV)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
18	Altria Group, Inc. (MO)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
19	American Tower Corporation (REIT) (AMT)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
20	Broadcom, Inc. (AVGO)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
21	Broadridge Financial Solutions, Inc. (BR)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
22	California Water Service Group (CWT)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
23	Canadian Natl RY Company (Canada)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
24	Clorox Co (CLX)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
25	Cummins, Inc. (CMI)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
26	Fastenal Co. (FAST)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
27	The Home Depot, Inc. (HD)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
28	Honeywell International, Inc. (HON)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
29	Johnson & Johnson	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
30	Lockheed Martin Corp. (LMT)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
31	McCormick & Co., Inc. (MKC)	N/A	\$1,001 - \$15,000	Dividends	\$5,001 - \$15,000
32	Microsoft Corp. (MSFT)	N/A	\$1,001 - \$15,000	Dividends	\$5,001 - \$15,000
33	Morgan Stanley Com New	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
34	NextEra Energy, Inc. (NEE)	N/A	\$1,001 - \$15,000	Dividends	\$5,001 - \$15,000
35	Prologis, Inc. (PLD)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
36	Quest Diagnostics, Inc. (DGX)	N/A	\$1,001 - \$15,000	Dividends	\$5,001 - \$15,000
37	Republic Services, Inc. (RSG)	N/A	\$1,001 - \$15,000	Dividends	\$5,001 - \$15,000
38	A. O. Smith Corporation (AOS)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
39	Starbucks Corp. (SBUX)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
40	Texas Instruments Incorporated (TXN)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
41	BlackRock High Equity Income Fund Institutional Shares (BMCIX)		\$1,001 - \$15,000		None (or less than \$201)
42	BlackRock Mid-Cap Growth Equity Portfolio Service Shares (CMGSX)		\$1,001 - \$15,000		None (or less than \$201)
43	Fidelity Advisor Growth Opportunities Fund Class Z Shares (FZAHX)		\$1,001 - \$15,000		None (or less than \$201)
44	Invesco NASDAQ Internet ETF (PNQI)		\$1,001 - \$15,000		None (or less than \$201)
45	ISHARES TR RUS MDCP VAL ETE	Yes	\$1,001 - \$15,000		None (or less than \$201)
46	MSIF Global Franchise Portfolio CL I N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
47	MSIF Global Opportunity Portfolio CL I N/L	Yes	\$15,001 - \$50,000		None (or less than \$201)
48	MSIF Growth Portfolio CL I N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
49	Neuberger Berman Large Cap Value Fund Institutional Class (NBPIX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
50	PGIM Jennison Emerging Markets Equity Opport FD CL Z N/L	Yes	\$15,001 - \$50,000		None (or less than \$201)
51	T. Rowe Price Health Sciences Fund Investor CL N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
52	MSIF Global Opportunity Portfolio CL C M/F	Yes	\$1,001 - \$15,000		None (or less than \$201)
53	Fidelity Advisor Growth Opportunities Fund CL C M/F	Yes	\$1,001 - \$15,000		None (or less than \$201)
54	Blackrock Strategic Income Oppors Port FD CL INSTL N/L	Yes	None (or less than \$1,001)		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
55	Eaton Vance Emerging Markets Debt Oppors FD CL I N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
56	PIMCO Income Fund CL 12 N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
57	T. Rowe Price Floating RAte Fund Investor CL N/L	Yes	\$15,001 - \$50,000		None (or less than \$201)
58	T. Rowe Price Global Multi Sector Bond Fund Invstr CL N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
59	VanguardGlobal Wellesley Income Fund Admiral Shares (VGYAX)	Yes	\$1,001 - \$15,000		None (or less than \$201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	The George Washington University	Washington, District of Columbia	Leave of absence. Unpaid.	5/2022

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	The Water Foundation	Sacramento, California	Explore the logistics, practice and culture necessary to integrate diversity, equity and inclusion into philanthropic water strategy
2	US Water Alliance	Oakland, California	Supporting a team of utility and water leaders to advance carbon mitigation practices in the water sector.
3	Union of the Concerned Scientists	Cambridge, Massachusetts	Facilitate a leadership retreat

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
4	Metro Vancouver Regional Services	Vancouver, Outside U.S.	Operationalizing social equity across climate, parks and other services.
5	Battelle Memorial Institute	Columbus, Ohio	Provide consulting support to expand their presence with respect to environmental justice.
6	Natural Resources Defense Council	New York, New York	Supporting organization on multiple projects related to climate planning and advancing racial equity.
7	Environmental Defense Fund	Washington, District of Columbia	Provide consultation and advice on a variety of issues related to environmental justice and equity across science programs.
8	Health and Environmental Funders Network	Charlottesville, Virginia	Provide support to search for two support positions for the climate, energy and membership positions.
9	Hawaii Community Foundation	Honolulu, Hawaii	Consulting support to advance equity in the Fresh Water Initiative.
10	The Water Center	Philadelphia, Pennsylvania	Advise and facilitate work related to diversity, equity and inclusion.
11	Bloomberg Philanthropies	New York, New York	Research to help to advise a campaign for the petrochemical campaign.
12	Alley	New York, New York	Provide support for cohort of start-ups on how to incorporate environmental justice into the planning and strategy.
13	C.S. Mott Foundation	Flint, Michigan	Conduct research to advise philanthropic practice and grantmaking.
14	Massachusetts Institute of Technology	Boston, Massachusetts	Research to explore the environmental justice implications of the transition of electric vehicles.
15	New Detroit	Detroit, Michigan	Facilitate a planning workshop on climate, equity for Detroit residents.
16	Michigan Department of Energy, Environment and Great Lakes	Lansing, Michigan	Support and facilitate environmental justice stakeholder conversations across the State.
17	Institute for Sustainable Communities	Montpelier, Vermont	Research on environmental justice and building electrification
18	The Kresge Foundation	Troy, Michigan	Senior Program Officer for the Environment Program

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
19	The George Washington University	Washington, District of Columbia	Duties as a Professor/Lecturer
20	Empowering A Green Environment and Economy, LLC	West Bloomfield, Michigan	CEO and consultant duties.
21	The Kresge Foundation	Troy, Michigan	Senior Program Officer duties.

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Wayne County (Detroit, Michigan) See Endnote	N/A		Salary.	
2	Blackrock High Equity Income Fund Instl CL N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
3	Blackrock Mid Cap Growth Equity Portfolio Instl CL N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
4	Fidelity Advisor Growth Opportunities Fund CL I N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
5	Invesco NASDAQ 100 ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
6	ISHARES TR RUS MDCP VAL ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
7	MSIF Global Franchise Portfolio CL I N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
8	MSIF Global Opportunity Portfolio CL I N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
9	MSIF Growth Portfolio CL I N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
10	Neuberger Berman Large Cap Value Instl CL N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
11	PGIM Jennison Emerging Markets Equity Oppor FD CL Z N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
12	PIMCO Income Fund CL 12 N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
13	T. Rowe Price Floating Rate Fund Investor CL N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
14	T. Rowe Price Global Multisector Bond Fund Invstr CL N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
15	T. Rowe Price Health Sciences Fund Investor CL N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)
16	Vanguard Wellesley Income Fund Admiral Shares N/L	Yes	\$1,001 - \$15,000		None (or less than \$201)

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	U.S. Bank #1 (cash)	N/A	None (or less than \$1,001)	Interest	\$5,001 - \$15,000
2	U.S. Bank #2 (cash)	N/A	\$1,001 - \$15,000	Interest	\$5,001 - \$15,000
3	U.S. Bank #2 (cash)	N/A	\$1,001 - \$15,000	Interest	\$5,001 - \$15,000
4	U.S. Bank #3 (cash)	N/A	\$50,001 - \$100,000	Interest	\$15,001 - \$50,000
5	U.S. Bank #3 (cash)	N/A	\$50,001 - \$100,000	Interest	\$15,001 - \$50,000
6	U.S. Bank #2 (cash)	N/A	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
7	U.S. bank Savings Plan (cash account)	N/A	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500
8	U.S. Bank #4 (cash)	N/A	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500
9	U.S. Bank #4 (cash)	N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	IRS Payment Plan	tax payment	\$15,001 - \$50,000	2016	4%	81 payments
2	Nelnet	Student Loan	\$10,001 - \$15,000	2013	1.625	40 months

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART	#	ENDNOTE
1.	2	Leave of absence during Government service
1.	3	Dormant during Government service
1.	5	No participation during Government service.
1.	6	Leave of absence planned for Government service period.
1.	7	position will end with entry into Government service
5.	1	Spouse works as a Chief Financial Officer for county government. He is responsible for providing full financial oversight for the county of Wayne in state of Michigan.

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$166 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13770 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of ten hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE), Suite 500, 1201 New York Avenue, N.W., Washington, DC 20005-3917.

Pursuant to the Paperwork Reduction Act, as amended, an agency may not conduct or sponsor, and no person is required to respond to, a collection of information unless it displays a currently valid OMB control number (that number, 3209-0001, is displayed here and at the top of the first page of this OGE Form 278e).
