

**Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT:
 Periodic Transaction Report**

Filer's Name (Print Last, First, and Middle Initial)			Title of Position for Which Filing			Department or Agency		
Goldberg Beth L			District Director			SBA		
Certification: I CERTIFY that the statements I have made on this form and any attachments are true, complete, and correct to the best of my knowledge.			Signature of the Filer			Date (Month, Day, Year)		Notice of Extension
			Beth Goldberg			2022-08-12 11:52:21		<input type="checkbox"/> Check if granted Indicate number of days:
Signature of Intermediate Reviewing Official (if required by agency)				Date (Month, Day, Year)		Agency Use Only		OGE Use Only
						08/12/2022		
Signature of Agency's Final Reviewing Official				Date (Month, Day, Year)		Comments of Reviewing Officials		
Marilyn Barnes				2022-08-26 16:24:07				
Signature of Reviewing Official at U.S. Office of Government Ethics (if required)				Date (Month, Day, Year)				

Transactions
 Report any purchase, sale, or exchange by you, your spouse, or dependent child of stocks, bonds, commodity futures, and other securities if the amount of the transaction exceeded \$1,000. You do not need to report: (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between you, your spouse, or dependent child.

Ex.	Identification of Assets	Transaction Date (Mo./Day/Yr.)	Notification Received More Than 30 Days Ago*	Transaction Type (x)			Amount of Transaction (x)												
				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000		
Ex.	Central Airlines Co.	10/1/12		X															
Ex.	BMSL Propulsion, Inc.	9/4/12	X	X				X											
1	MBXIX - Catalyst/Millburn Hedge Strategy Fund Class I	07/01/2022			X			X											
2	ABYIX - Abbey Capital Futures Strategy Fund- Class I Sha	07/01/2022		X				X											
3	ABYIX - Abbey Capital Futures Strategy Fund- Class I Sha	07/01/2022		X				X											
4	XOP - S&P Oil & Gas Expl & Prod SPDR	07/06/2022			X			X											
5	XLE - S&P 500 Energy Sector SPDR	07/07/2022		X				X											
6	XBI - S&P Biotech SPDR	07/11/2022			X			X											
7	PIRMX - Pimco Inflation Response Multi-Asset Fd Insti	07/13/2022			X			X											

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 ** This category applies only if the underlying asset is solely that of your spouse or dependent child. If the underlying asset is either held by you or jointly held by you with your spouse or dependent children, use the other higher categories of value, as appropriate.

Filer's Name Goldberg Beth L	Transactions continued (Use only if needed)	Page Number 2
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Identification of Assets		Transaction Date <i>(Mo./Day/Yr.)</i>	Notification Received More Than 30 Days Ago*	Transaction Type (x)			Amount of Transaction (x)										
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1	PIRMX - Pimco Inflation Response Multi-Asset Fd Insti	07/13/2022			X		X										
2	PUTIX - Pimco Strategic Bond Fund Class Instl	07/13/2022		X			X										
3	PUTIX - Pimco Strategic Bond Fund Class Instl	07/13/2022		X			X										
4	DBLTX - Doubleline Total Return Bond Fund Class I	07/13/2022		X			X										
5	DBLTX - Doubleline Total Return Bond Fund Class I	07/13/2022		X			X										
6	QQQJ - Invesco Nasdaq Next Gen 100 ETF	07/20/2022		X			X										
7	DVY - Select Dividend Ishares ETF	07/21/2022			X		X										
8	SHYIX - Guggenheim High Yield Fund - Institutional Class	07/21/2022			X		X										
9	SHYIX - Guggenheim High Yield Fund - Institutional Class	07/21/2022			X		X										
10	MDHIX - Mainstay Short Duration High Yield I	07/21/2022		X			X										
11	MDHIX - Mainstay Short Duration High Yield I	07/21/2022		X			X										
12	SWN - Southwestern Energy Company	07/21/2022			X		X										
13	XSVM - Invesco S&P Smallcap Value With Momentum ETF	07/27/2022		X			X										
14	XSVM - Invesco S&P Smallcap Value With Momentum ETF	07/27/2022		X			X										
15	UNH - Unitedhealth Group Inc	07/27/2022			X		X										
16	WMT - Walmart Inc	07/27/2022			X		X										

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1	MSFT - Microsoft Corp	07/27/2022			X		X											
2	CAT - Caterpillar Inc	07/27/2022			X		X											
3	MRNA - Moderna Inc	07/27/2022		X			X											
4	MS - Morgan Stanley	07/27/2022		X			X											
5	LYB - Lyondellbasell Industries NV	07/27/2022		X			X											
6	ADI - Analog Devices	07/27/2022		X			X											
7	JPM - JP Morgan Chase & Company	07/27/2022		X			X											
8	DOCU - DocuSign Inc	07/27/2022		X			X											
9	KMX - Carmax Inc	07/27/2022		X			X											
10	META - Meta Platforms Inc	07/27/2022		X			X											
11	INTU - Intuit Inc	07/27/2022		X			X											
12	AAPL - Apple Inc	07/27/2022		X			X											
13	AMZN - Amazon.com Inc	07/27/2022		X				X										
14	CARG - Cargurus Inc Cl A	07/27/2022		X			X											
15	GOOG - Alphabet Cl C	07/27/2022		X			X											
16	TSM - Taiwan Semiconductor ADR	07/27/2022		X			X											

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Filer's Name Goldberg Beth L	Transactions continued (Use only if needed)	Page Number 4
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1	WDAY - Workday Inc	07/27/2022		X			X										
2	CRM - Salesforce Inc	07/27/2022		X			X										
3	KKR - KKR & Co. LP	07/27/2022		X			X										
4	ABYIX - Abbey Capital Futures Strategy Fund- Class I Sha	07/27/2022			X		X										
5	JEPIX - Jpmorgan Equity Premium Income Fund Class I	07/27/2022		X			X										
6	LSWWX - Loomis Sayles Global Allocation Fund Class Y	07/29/2022		X			X										
7	KWEB - KS Trust KS CSI China Internet ETF	07/29/2022			X		X										
8	KWEB - KS Trust KS CSI China Internet ETF	07/29/2022			X		X										
9	PG - Procter & Gamble Company	07/29/2022			X		X										
10	XLE - S&P 500 Energy Sector SPDR	07/29/2022		X			X										
11	LSWWX - Loomis Sayles Global Allocation Fund Class Y	07/29/2022		X			X										
12	XBI - S&P Biotech SPDR	08/01/2022			X		X										
13	DVY - Select Dividend Ishares ETF	08/03/2022			X		X										
14	IGV - North American Tech-Software Ishares ETF	08/03/2022		X			X										
15	DVY - Select Dividend Ishares ETF	08/04/2022			X		X										
16	RSP - S&P 500 EW Invesco ETF	08/04/2022		X			X										

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Reviewer Comments and Submission History

for Beth Goldberg

beth.goldberg@sba.gov - Beth Goldberg

08/12/2022 11:52:22

Filing Submitted