

## Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT: Periodic Transaction Report

<b>Filer's Name</b> ( <i>Print Last, First, and Middle Initial</i> )			<b>Title of Position for Which Filing</b>			<b>Department or Agency</b>		
Goldberg Beth L			District Director			SBA		
<b>Certification:</b> I CERTIFY that the statements I have made on this form and any attachments are true, complete, and correct to the best of my knowledge.			<b>Signature of the Filer</b>			<b>Date</b> ( <i>Month, Day, Year</i> )		<b>Notice of Extension</b>
			Beth Goldberg			2023-10-16 15:06:51		<input type="checkbox"/> Check if granted Indicate number of days:
<b>Signature of Intermediate Reviewing Official</b> ( <i>if required by agency</i> )				<b>Date</b> ( <i>Month, Day, Year</i> )		<b>Agency Use Only</b>		<b>OGE Use Only</b>
						10/16/2023		
<b>Signature of Agency's Final Reviewing Official</b>				<b>Date</b> ( <i>Month, Day, Year</i> )		<b>Comments of Reviewing Officials</b>		
Marilyn Barnes				2023-10-20 16:20:40				
<b>Signature of Reviewing Official at U.S. Office of Government Ethics</b> ( <i>if required</i> )				<b>Date</b> ( <i>Month, Day, Year</i> )				

### Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent child of stocks, bonds, commodity futures, and other securities if the amount of the transaction exceeded \$1,000. You do not need to report: (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between you, your spouse, or dependent child.

### Deadlines

You must file your report within **30 days** of when you receive **notification of a transaction** but not later than 45 days after the transaction. These deadlines do not apply to any voluntary additional disclosures you make. See the instructions.

Identification of Assets		Transaction Date ( <i>Mo./Day/Yr.</i> )	Notification Received More Than 30 Days Ago*	Transaction Type (x)			Amount of Transaction (x)												
				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000		
Ex.	Central Airlines Co.	10/1/12		X															
Ex.	BMSL Propulsion, Inc.	9/4/12	X	X				X											
1	SWVXX - Schwab Value Advantage Money Market Fund	09/05/2023		X				X											
2	SWVXX - Schwab Value Advantage Money Market Fund	09/06/2023		X				X											
3	IJK - S&P Mid-Cap 400 Growth Ishares ETF	09/07/2023			X		X												
4	MDY - S&P Midcap 400 SPDR	09/07/2023		X			X												
5	US Treasury Bill 0.00% 9/7/2023	09/07/2023			X			X											
6	IJK - S&P Mid-Cap 400 Growth Ishares ETF	09/07/2023			X		X												
7	MDY - S&P Midcap 400 SPDR	09/07/2023		X			X												

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\*\* This category applies only if the underlying asset is solely that of your spouse or dependent child. If the underlying asset is either held by you or jointly held by you with your spouse or dependent children, use the other higher categories of value, as appropriate.

Filer's Name <b>Goldberg Beth L</b>	<b>Transactions continued</b> (Use only if needed)	Page Number <b>2</b>
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1	SWVXX Schwab Value Advantage Money Fund	09/08/2023		X					X									
2	QQEW - Nasdaq 100 EW Index Fund	09/11/2023			X		X											
3	IWO - Russell 2000 Growth Ishares ETF	09/11/2023			X		X											
4	IJS - S&P Small-Cap 600 Value Ishares ETF	09/11/2023			X		X											
5	LRNZ - Truemark Technology Ai & Deep Learning ETF	09/11/2023		X			X											
6	VUG - Growth ETF Vanguard	09/11/2023		X			X											
7	VUG - Growth ETF Vanguard	09/11/2023		X			X											
8	CRH - CRH Plc ADR	09/15/2023				X	X											
9	Orbotech Ltd	09/15/2023				X	X											
10	RSP - S&P 500 EW Invesco ETF	09/18/2023			X		X											
11	SLV - Silver Trust Ishares	09/18/2023			X		X											
12	XOP - S&P Oil & Gas Expl & Prod SPDR	09/18/2023			X		X											
13	SPY - S&P 500 SPDR	09/18/2023		X			X											
14	VUG - Growth ETF Vanguard	09/18/2023		X			X											
15	Orbotech Ltd	09/20/2023				X	X											
16	CRH - CRH Plc ADR	09/20/2023				X	X											

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1	ATVI - Activision Blizzard	09/22/2023			X		X											
2	JNJ - Johnson & Johnson	09/22/2023			X		X											
3	CVS - CVS Corp	09/22/2023			X		X											
4	KR - Kroger Company	09/22/2023			X		X											
5	DFS - Discover Financial Services	09/22/2023		X			X											
6	RTX - Raytheon Technologies Corp	09/22/2023		X			X											
7	MS - Morgan Stanley	09/22/2023		X			X											
8	RSP - S&P 500 EW Invesco ETF	09/28/2023			X		X											
9	RSP - S&P 500 EW Invesco ETF	09/28/2023			X		X											
10	LRNZ - Truemark Technology Ai & Deep Learning ETF	09/28/2023		X			X											
11	SPY - S&P 500 SPDR	09/28/2023		X			X											
12	SPY - S&P 500 SPDR	09/28/2023		X			X											
13	SWVXX Schwab Value Advantage Money Fund	09/29/2023		X			X											
14	SLV - Silver Trust Ishares	10/02/2023			X		X											
15	US Treasury Note 1.375% 9/30/2023	10/02/2023			X			X										
16	NVS - Novartis Ag ADR	10/03/2023				X	X											

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1	SDZNY Sandoz Group AG Spons ADS	10/03/2023				X	X											
2	NVS - Novartis Ag ADR	10/03/2023				X	X											
3	DODIX - Dodge & Cox Income Fund	10/05/2023			X		X											
4	DODIX - Dodge & Cox Income Fund	10/05/2023			X		X											
5	TLT - 20+ Year Treas Bond Ishares ETF	10/05/2023			X		X											
6	TLT - 20+ Year Treas Bond Ishares ETF	10/05/2023			X		X											
7	SGOV - Ishares 0-3 Month Treasury Bond ETF	10/05/2023		X			X											
8	SGOV - Ishares 0-3 Month Treasury Bond ETF	10/05/2023		X			X											
9	IVE - S&P 500 Value Ishares ETF	10/05/2023			X		X											
10	MDY - S&P Midcap 400 SPDR	10/05/2023			X		X											
11	IJS - S&P Small-Cap 600 Value Ishares ETF	10/05/2023		X			X											
12	IJJ - S&P Mid-Cap 400 Value Ishares ETF	10/05/2023		X			X											
13	QQEW - Nasdaq 100 EW Index Fund	10/06/2023			X		X											
14	QQEW - Nasdaq 100 EW Index Fund	10/06/2023			X		X											
15	TGBAX - Templeton Global Bond Fund Advisor Class	10/06/2023			X		X											
16	TGBAX - Templeton Global Bond Fund Advisor Class	10/06/2023			X		X											

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				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	
1	XOP - S&P Oil & Gas Expl & Prod SPDR	10/06/2023			X		X											
2	SVFFX - Smead Value Fund - Class I1	10/06/2023		X			X											
3	VUG - Growth ETF Vanguard	10/06/2023		X			X											
4	VUG - Growth ETF Vanguard	10/06/2023		X			X											
5	SVFFX - Smead Value Fund - Class I1	10/16/2023		X			X											
6																		
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