

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT: Periodic Transaction Report

Filer's Name (<i>Print Last, First, and Middle Initial</i>)			Title of Position for Which Filing			Department or Agency		
Goldberg Beth L			Director of Field Ecosystems, Office of Field Operations			SBA		
Certification: I CERTIFY that the statements I have made on this form and any attachments are true, complete, and correct to the best of my knowledge.			Signature of the Filer			Date (<i>Month, Day, Year</i>)		Notice of Extension
			Beth Goldberg			2024-03-08 14:35:56		<input type="checkbox"/> Check if granted Indicate number of days:
Signature of Intermediate Reviewing Official (<i>if required by agency</i>)				Date (<i>Month, Day, Year</i>)		Agency Use Only		OGE Use Only
						03/08/2024		
Signature of Agency's Final Reviewing Official				Date (<i>Month, Day, Year</i>)		Comments of Reviewing Officials		
Cynthia Brown				2024-05-01 10:11:54				
Signature of Reviewing Official at U.S. Office of Government Ethics (<i>if required</i>)				Date (<i>Month, Day, Year</i>)				

Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent child of stocks, bonds, commodity futures, and other securities if the amount of the transaction exceeded \$1,000. You do not need to report: (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between you, your spouse, or dependent child.

Deadlines

You must file your report within **30 days** of when you receive **notification of a transaction** but not later than 45 days after the transaction. These deadlines do not apply to any voluntary additional disclosures you make. See the instructions.

Identification of Assets		Transaction Date (<i>Mo./Day/Yr.</i>)	Notification Received More Than 30 Days Ago*	Transaction Type (x)			Amount of Transaction (x)										
Ex.				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
Ex.	Central Airlines Co.	10/1/12		X													
Ex.	BMSL Propulsion, Inc.	9/4/12	X	X			X										
1	RSP - S&P 500 EW Invesco ETF	02/02/2024			X												
2	SPY - S&P 500 SPDR	02/02/2024		X													
3	RSP - S&P 500 EW Invesco ETF	02/02/2024			X			X									
4	ITOT - S&P Total US Stock Market Ishares Core ETF	02/02/2024			X			X									
5	SLV - Silver Trust Ishares	02/02/2024			X			X									
6	SPY - S&P 500 SPDR	02/02/2024		X				X									
7	RSP - S&P 500 EW Invesco ETF	02/05/2024			X			X									

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** This category applies only if the underlying asset is solely that of your spouse or dependent child. If the underlying asset is either held by you or jointly held by you with your spouse or dependent children, use the other higher categories of value, as appropriate.

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1	RSP - S&P 500 EW Invesco ETF	02/05/2024			X		X											
2	IWO - Russell 2000 Growth Ishares ETF	02/05/2024			X		X											
3	PM - Philip Morris International Inc	02/05/2024			X		X											
4	SMCI - Super Micro Computer	02/05/2024		X			X											
5	NVO - Novo Nordisk A/S ADR	02/05/2024		X			X											
6	SNOW - Snowflake Inc Cl A	02/05/2024		X			X											
7	ITOT - S&P Total US Stock Market Ishares Core ETF	02/05/2024		X			X											
8	ITOT - S&P Total US Stock Market Ishares Core ETF	02/05/2024		X				X										
9	SVFFX - Smead Value Fund - Class I1	02/08/2024				X		X										
10	JEPIX - Jpmorgan Equity Premium Income Fund Class I	02/08/2024				X	X											
11	JEPAX - Jpmorgan Equity Premium Income Fund Class A	02/08/2024				X	X											
12	SVFAX - Smead Value A	02/08/2024				X		X										
13	SVFFX - Smead Value Fund - Class I1	02/08/2024				X		X										
14	SVFFX - Smead Value Fund - Class I1	02/08/2024				X	X											
15	SVFFX - Smead Value Fund - Class I1	02/08/2024				X	X											
16	SVFFX - Smead Value Fund - Class I1	02/08/2024				X	X											

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				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
1	MDHIX - Mainstay Short Duration High Yield I	02/08/2024				X	X										
2	MDHIX - Mainstay Short Duration High Yield I	02/08/2024				X	X										
3	MDHAX - Mainstay Mackay Short Duration High Yield Fund	02/08/2024				X	X										
4	MDHAX - Mainstay Mackay Short Duration High Yield Fund	02/08/2024				X	X										
5	SVFAX - Smead Value A	02/08/2024				X	X										
6	SVFAX - Smead Value A	02/08/2024				X	X										
7	SVFAX - Smead Value A	02/08/2024				X	X										
8	SVFAX - Smead Value A	02/08/2024				X		X									
9	KGGAX - Kopernik Global All-Cap Fund- Class A	02/12/2024			X		X										
10	PSHAX - Pimco Fds Short-Term CI A	02/12/2024			X		X										
11	PSHAX - Pimco Fds Short-Term CI A	02/12/2024			X		X										
12	KGGAX - Kopernik Global All-Cap Fund- Class A	02/12/2024			X		X										
13	WGIFX - Capital World Growth and Income Fund Class F-2 S	02/12/2024		X			X										
14	WGIFX - Capital World Growth and Income Fund Class F-2 S	02/12/2024		X			X										
15	CHY - Calamos Cv & High IN	02/12/2024		X			X										
16	CHY - Calamos Cv & High IN	02/12/2024		X			X										

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1	SWVXX - Schwab Value Advantage Money Fund	02/15/2024			X		X											
2	RSP - S&P 500 EW Invesco ETF	02/15/2024			X			X										
3	SWVXX - Schwab Value Advantage Money Fund	02/15/2024			X		X											
4	KGGAX - Kopernik Global All-Cap Fund- Class A	02/15/2024			X		X											
5	OAKIX - Oakmark International Fund Investor Class	02/15/2024			X		X											
6	NICHX - Variant Alternative Income Fund - Institutional	02/15/2024		X			X											
7	SPY - S&P 500 SPDR	02/15/2024		X			X											
8	CCLFX - Cliffwater Corporate Lending Fund Class I	02/15/2024		X			X											
9	SVFAX - Smead Value A	02/08/2024				X	X											
10	SVFFX - Smead Value Fund - Class I1	02/08/2024			X		X											
11	SVFFX - Smead Value Instl	02/08/2024			X		X											
12	SVFAX - Smead Value A	02/08/2024				X	X											
13	SVFFX - Smead Value Fund - Class I1	02/08/2024			X		X											
14	SVFFX - Smead Value Fund - Class I1	02/08/2024			X		X											
15	MDHAX - Mainstay Mackay Short Duration High Yield Fund	02/08/2024				X	X											
16	MDHIX - Mainstay Short Duration High Yield I	02/08/2024			X		X											

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Filer's Name Goldberg Beth L	Transactions continued (Use only if needed)	Page Number 5
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				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
1	MDHAX - Mainstay Mackay Short Duration High Yield Fund	02/08/2024				X	X										
2	MDHIX - Mainstay Short Duration High Yield I	02/08/2024			X		X										
3	MDHAX - Mainstay Mackay Short Duration High Yield Fund	02/08/2024		X			X										
4	MDHAX - Mainstay Mackay Short Duration High Yield Fund	02/08/2024		X			X										
5	SVFAX - Smead Value A	02/08/2024		X			X										
6	SVFAX - Smead Value A	02/08/2024		X			X										
7	SVFAX - Smead Value A	02/08/2024		X			X										
8	SVFAX - Smead Value A	02/08/2024		X				X									
9	MDHIX - Mainstay Short Duration High Yield I	02/08/2024				X	X										
10	SVFFX - Smead Value Fund - Class I1	02/08/2024				X		X									
11	SVFFX - Smead Value Fund - Class I1	02/08/2024			X		X										
12	SVFFX - Smead Value Fund - Class I1	02/08/2024			X		X										
13	US Treasury Note 2.125% 2/29/2024	02/29/2024			X			X									
14																	
15																	
16																	

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Filer Comments for Beth Goldberg

Transaction: MDHIX - Mainstay Short Duration High Yield I
Comment: This was a reversal of a prior action

Transaction: SVFFX - Smead Value Fund - Class I1
Comment: This was a reversal of a prior action.