

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT: Periodic Transaction Report

Filer's Name (<i>Print Last, First, and Middle Initial</i>)			Title of Position for Which Filing			Department or Agency		
Goldberg Beth L			Director of Field Ecosystems, Office of Field Operations			SBA		
Certification: I CERTIFY that the statements I have made on this form and any attachments are true, complete, and correct to the best of my knowledge.			Signature of the Filer			Date (<i>Month, Day, Year</i>)		Notice of Extension
			Beth Goldberg			2024-05-07 12:29:31		<input type="checkbox"/> Check if granted Indicate number of days:
Signature of Intermediate Reviewing Official (<i>if required by agency</i>)				Date (<i>Month, Day, Year</i>)		Agency Use Only		OGE Use Only
						05/07/2024		
Signature of Agency's Final Reviewing Official				Date (<i>Month, Day, Year</i>)		Comments of Reviewing Officials		
Lashion Pratt				2024-07-03 11:33:01				
Signature of Reviewing Official at U.S. Office of Government Ethics (<i>if required</i>)				Date (<i>Month, Day, Year</i>)				

Transactions
 Report any purchase, sale, or exchange by you, your spouse, or dependent child of stocks, bonds, commodity futures, and other securities if the amount of the transaction exceeded \$1,000. You do not need to report: (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between you, your spouse, or dependent child.

Ex.		Identification of Assets	Transaction Date (<i>Mo./Day/Yr.</i>)	Notification Received More Than 30 Days Ago*	Transaction Type (x)			Amount of Transaction (x)											
					Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	
Ex.		Central Airlines Co.	10/1/12		X														
Ex.		BMSL Propulsion, Inc.	9/4/12	X	X				X										
1		NFLX - Netflix Inc	04/02/2024		X				X										
2		MSFT - Microsoft Corp	04/02/2024		X				X										
3		AMZN - Amazon.com Inc	04/02/2024		X				X										
4		NVDA - Nvidia Corp	04/02/2024		X				X										
5		GDX - Vaneck Gold Miners ETF	04/02/2024		X				X										
6		VUG - Growth ETF Vanguard	04/03/2024			X			X										
7		IWM - Russell 2000 Ishares ETF	04/09/2024			X			X										

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 ** This category applies only if the underlying asset is solely that of your spouse or dependent child. If the underlying asset is either held by you or jointly held by you with your spouse or dependent children, use the other higher categories of value, as appropriate.

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Identification of Assets		Transaction Date (Mo./Day/Yr.)	Notification Received More Than 30 Days Ago*	Transaction Type (x)			Amount of Transaction (x)											
				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	
1	NFLX - Netflix Inc	04/10/2024			X		X											
2	SWVXX -Schwab Value Advantage Money Fund	04/15/2024			X			X										
3	IWM - Russell 2000 Ishares ETF	04/17/2024			X		X											
4	IWM - Russell 2000 Ishares ETF	04/17/2024			X		X											
5	CSEIX - Cohen & Steers Real Estate Securities Fund Inc.	04/17/2024			X		X											
6	MDLOX - Blackrock Global Alloc A	04/17/2024			X		X											
7	SVFAX -Smead Value A	04/18/2024				X		X										
8	SVFFX - Smead Value Fund - Class I1	04/18/2024				X		X										
9	KDP - Keurig Dr Pepper Inc	04/22/2024			X		X											
10	RTX - Rtx Corp	04/22/2024			X		X											
11	BA - Boeing Company	04/22/2024			X		X											
12	HAL - Halliburton Company	04/22/2024			X		X											
13	KEYS - Keysight Technologies Inc	04/22/2024		X			X											
14	TGT - Target Corp	04/22/2024		X			X											
15	LPLA - Lpl Financial Holdings	04/22/2024		X			X											
16	FIS - Fidelity National Information Services	04/22/2024		X			X											

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Identification of Assets		Transaction Date <i>(Mo./Day/Yr.)</i>	Notification Received More Than 30 Days Ago*	Transaction Type (x)			Amount of Transaction (x)										
				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
1	LEN - Lennar Corp	04/22/2024		X			X										
2	NSC - Norfolk Southern Corp	04/22/2024		X			X										
3	LRNZ - Truemark Technology Ai & Deep Learning ETF	04/23/2024		X			X										
4	MDHAX - Mainstay Mackay Short Duration High Yield Fund	04/24/2024			X		X										
5	MDHAX - Mainstay Mackay Short Duration High Yield Fund	04/24/2024			X		X										
6	DLTNX - Doubleline Total Return Bond Fund Class N	04/24/2024			X		X										
7	DLTNX - Doubleline Total Return Bond Fund Class N	04/24/2024			X		X										
8	YLD - Principal Edge Active Income ETF	04/24/2024		X			X										
9	YLD - Principal Edge Active Income ETF	04/24/2024		X			X										
10	JPLD - Jpmorgan Limited Duration Bond ETF	04/24/2024		X			X										
11	JPLD - Jpmorgan Limited Duration Bond ETF	04/24/2024		X			X										
12	LZOEX - Lazard Emerging Markets Equity Portfolio Open Sh	04/24/2024			X			X									
13	FRDM - Freedom 100 Emerging Markets ETF	04/24/2024		X				X									
14	SPY - S&P 500 SPDR	04/29/2024		X			X										
15																	
16																	

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