Executive Branch Personnel

Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Chaturvedi, Anjali

General Counsel, Department of Veterans Affairs

Other Federal Government Positions Held During the Preceding 12 Months:

Deputy Assistant Attorney General, Department of Justice (2/2022 - Present)

Names of Congressional Committees Considering Nomination:

- Committee on Veterans' Affairs

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Chaturvedi, Anjali [electronically signed on 01/03/2023 by Chaturvedi, Anjali in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Hogan, Michael R, Certifying Official [electronically signed on 01/19/2023 by Hogan, Michael R in Integrity.gov]

Other review conducted by

/s/ Britt, Christopher, Ethics Official [electronically signed on 01/18/2023 by Britt, Christopher in Integrity.gov]

U.S. Office of Government Ethics Certification

/s/ Apol, David, Certifying Official [electronically signed on 01/20/2023 by Apol, David in Integrity.gov]

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Northrop Grumman Corporation	Falls Church, Virginia	Corporation	Assistant General Counsel	1/2015	2/2022
2	Circle Yoga	Washington, District of Columbia	Cooperative	Yoga Teacher	6/2021	7/2022
3	Revocable Trust	Bethesda, Maryland	Trust	Co-trustee	2/2017	Present
4	Boys & Girls Club of Greater Washington, Fairfax County	Falls Church, Virginia	Non-Profit	Board Member	2/2021	2/2022
5	Circle Yoga	Washington, District of Columbia	Cooperative	Board Member	9/2020	9/2022
6	D.C. Circuit Historical Society	Washington, District of Columbia	Non-Profit	Board Member	4/2021	1/2023
7	Assistant United States Attorney Association of the District of Columbia	Washington, District of Columbia	Non-Profit	Board Member	11/2007	Present
8	Boys & Girls Club of Greater Washington, Washington DC	Washington DC, District of Columbia	Non-Profit	Board Member	4/2022	7/2022

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Circle Yoga	N/A		Instructor Fees	$1,176

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2	Inherited IRA	No			
2.1	AB LARGE CAP GROWTH ADVISOR CLASS	Yes	$1,001 - $15,000		None (or less than $201)
2.2	FIDELITY ADVISOR STK SELECTR SMAL CP CL Z	Yes	$1,001 - $15,000		None (or less than $201)
2.3	ALPHACENTRIC INCOME OPPORTUNITIES CL I	Yes	$1,001 - $15,000		None (or less than $201)
2.4	JANUS HENDERSON GLOB TECH & INNOV I	Yes	$1,001 - $15,000		None (or less than $201)
2.5	DELAWARE IVY MID CAP INC OPPORTUNITIES I	Yes	$1,001 - $15,000		None (or less than $201)
2.6	DAVIS FINANCIAL FUND CLASS Y	Yes	$1,001 - $15,000		None (or less than $201)
2.7	VANGUARD EQUITY INCOME ADMIRAL FD	Yes	$1,001 - $15,000		None (or less than $201)
2.8	FIDELITY ADVISOR OVERSEAS CL I	Yes	$1,001 - $15,000		None (or less than $201)
2.9	EVENTIDE HEALTHCARE AND LIFE SCIENCES I	Yes	$1,001 - $15,000		None (or less than $201)
2.10	JANUS HENDERSON MULTI-SECTOR INCME I	Yes	$1,001 - $15,000		None (or less than $201)
2.11	TRANSAMERICA INTL EQUITY CL I	Yes	$1,001 - $15,000		None (or less than $201)
2.12	VANGUARD DIVIDEND GROWTH INVESTOR CL	Yes	$1,001 - $15,000		None (or less than $201)
2.13	FIDELITY ADVISOR REAL ESTATE INCOME Z	Yes	$1,001 - $15,000		None (or less than $201)
2.14	WESTWOOD QUALITY SMALL CAP FD INSTL	Yes	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.15	ALPS CORECOMM MNGMNT COMPT COMM SM STRT I	Yes	$1,001 - $15,000		None (or less than $201)
2.16	U.S. brokerage money market account (cash)	N/A	$1,001 - $15,000		None (or less than $201)
2.17	GQG PARTNERS EMERG MARKETS EQ INSTL	Yes	$1,001 - $15,000		None (or less than $201)
2.18	PGIM TOTAL RETURN BOND CL Z	Yes	$1,001 - $15,000		None (or less than $201)
2.19	PIMCO TOTAL RETURN INSTL	Yes	$1,001 - $15,000		None (or less than $201)
3	IRA	No			
3.1	ISHARES RUSSELL 2000 ETF	Yes	$15,001 - $50,000		None (or less than $201)
3.2	EATON VANCE FLOATING RATE ADVANTAGE CL I	Yes	$15,001 - $50,000		None (or less than $201)
3.3	VANGUARD DIVIDEND GROWTH INVESTOR CL	Yes	$50,001 - $100,000		None (or less than $201)
3.4	ISHARES MSCI EAFE ETF	Yes	$15,001 - $50,000		None (or less than $201)
3.5	AMERICAN BEACON AHL TARGET RISK CL Y	Yes	$15,001 - $50,000		None (or less than $201)
3.6	VANGUARD EQUITY INCOME ADMIRAL FD	Yes	$50,001 - $100,000		None (or less than $201)
3.7	DELAWARE IVY MID CAP INC OPPORTUNITIES I	Yes	$15,001 - $50,000		None (or less than $201)
3.8	SPDR S&P500 ETF TRUST TRUST UNIT DEPOSITARY RECEIPT	Yes	$100,001 - $250,000		None (or less than $201)
3.9	AB LARGE CAP GROWTH ADVISOR CLASS	Yes	$50,001 - $100,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.10	JANUS HENDERSON ENTERPRISE I	Yes	$15,001 - $50,000		None (or less than $201)
3.11	WESTWOOD QUALITY SMALL CAP FD INSTL	Yes	$50,001 - $100,000		None (or less than $201)
3.12	TRANSAMERICA INTL EQUITY CL I	Yes	$50,001 - $100,000		None (or less than $201)
3.13	FIDELITY ADVISOR OVERSEAS CL I	Yes	$50,001 - $100,000		None (or less than $201)
3.14	AMERICAN BEACON SIM HIGH YLD OPPS Y CL	Yes	$15,001 - $50,000		None (or less than $201)
3.15	ISHARES TRUST MSCI EMG MKTS ETF USD DIS	Yes	$15,001 - $50,000		None (or less than $201)
3.16	ALPS CORECOMM MNGMNT COMPT COMM SM STRT I	Yes	$15,001 - $50,000		None (or less than $201)
3.17	J P MORGAN EXCHANGE-TRADED FD ULTRA SHRT INC	Yes	$15,001 - $50,000		None (or less than $201)
3.18	JANUS HENDERSON MULTI-SECTOR INCME I	Yes	$50,001 - $100,000		None (or less than $201)
3.19	PALMER SQUARE INCOME PLUS INSTL	Yes	$15,001 - $50,000		None (or less than $201)
3.20	INVESCO QQQ TR UNIT SER 1	Yes	$50,001 - $100,000		None (or less than $201)
3.21	SELECT SECTOR SPDR TR FINANCIAL	Yes	$1,001 - $15,000		None (or less than $201)
3.22	PGIM ABSOLUTE RETURN BOND CL Z	Yes	$50,001 - $100,000		None (or less than $201)
3.23	FIDELITY ADVISOR STK SELECTR SMAL CP CL Z	Yes	$15,001 - $50,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.24	U.S. brokerage money market account (cash)	N/A	$50,001 - $100,000		None (or less than $201)
3.25	EVENTIDE HEALTHCARE AND LIFE SCIENCES I	Yes	$1,001 - $15,000		None (or less than $201)
3.26	ISHARES CORE S&P SMALL-CAP E	Yes	$15,001 - $50,000		None (or less than $201)
3.27	SPDR S&P MIDCAP 400 ETF	Yes	$1,001 - $15,000		None (or less than $201)
3.28	INVESCO QQQ TR UNIT (QQQ) , open position for written covered call option: exp JAN 20 23, stike $335, 100 Shares	N/A			None (or less than $201)
3.29	INVESCO QQQ TR UNIT (QQQ), open position for written covered call option: exp MAR 31 23, strike $340, 100 Shares	N/A			None (or less than $201)
3.30	SPDR S&P500 ETF (SPY), open position for written covered call option: exp JAN 20 23, strike $435, 100 Shares	N/A			None (or less than $201)
3.31	SPDR S&P500 ETF (SPY), open position for written covered call option: exp MAR 31 23, strike $450, 100 Shares	N/A			None (or less than $201)
3.32	SELECT SECTOR SPDR (XLF), open position for written covered call option: exp JAN 20 23, strike $38, 100 Shares	N/A			None (or less than $201)
3.33	GQG PARTNERS EMERG MARKETS EQ INSTL	Yes	$15,001 - $50,000		None (or less than $201)
3.34	ALLSPRING SHORT TERM HIGH YIELD BD INST	Yes	$1,001 - $15,000		None (or less than $201)
4	Roth IRA	No			
4.1	ALPHACENTRIC INCOME OPPORTUNITIES CL I	Yes	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.2	DELAWARE IVY MID CAP INC OPPORTUNITIES I	Yes	$1,001 - $15,000		None (or less than $201)
4.3	VANGUARD DIVIDEND GROWTH INVESTOR CL	Yes	$1,001 - $15,000		None (or less than $201)
4.4	EVENTIDE HEALTHCARE AND LIFE SCIENCES I	Yes	$1,001 - $15,000		None (or less than $201)
4.5	JANUS HENDERSON GLOB TECH & INNOV I	Yes	$1,001 - $15,000		None (or less than $201)
4.6	FIDELITY ADVISOR OVERSEAS CL I	Yes	$1,001 - $15,000		None (or less than $201)
4.7	PGIM ABSOLUTE RETURN BOND CL Z	Yes	$1,001 - $15,000		None (or less than $201)
4.8	WESTWOOD QUALITY SMALL CAP FD INSTL	Yes	$1,001 - $15,000		None (or less than $201)
4.9	TRANSAMERICA INTL EQUITY CL I	Yes	$1,001 - $15,000		None (or less than $201)
4.10	VANGUARD EQUITY INCOME ADMIRAL FD	Yes	$1,001 - $15,000		None (or less than $201)
4.11	U.S. brokerage money market account (cash)	N/A	$1,001 - $15,000		None (or less than $201)
4.12	FIDELITY ADVISOR STK SELECTR SMAL CP CL Z	Yes	$1,001 - $15,000		None (or less than $201)
4.13	AB LARGE CAP GROWTH ADVISOR CLASS	Yes	$1,001 - $15,000		None (or less than $201)
4.14	ALPS CORECOMM MNGMNT COMPT COMM SM STRT I	Yes	$1,001 - $15,000		None (or less than $201)
4.15	GQG PARTNERS EMERG MARKETS EQ INSTL	Yes	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5	Northrop Grumman Corporation	N/A		Salary and Bonus	$214,939
6	Northrop Grumman Corporation, 2019 Long Term Incentive Payments	N/A		Cash Payment	$245,066
7	Northrop Grumman Excess Savings Plan	N/A	None (or less than $1,001)	Cash Payment	$305,723

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY		CITY, STATE	STATUS AND TERMS	DATE
1	University of California Defined Contribution Plan	See Endnote	Oakland, California	I will continue to participate in this defined contribution plan. The plan sponsor no longer makes contributions.	4/2006

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	Northrop Grumman	Falls Church, Virginia	Legal services for corporation.

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	SEP IRA	No			
1.1	FIDELITY GOVERNMENT CASH RESERVES	Yes	None (or less than $1,001)		None (or less than $201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.2	VANGUARD DIVIDEND GROWTH INVESTOR CL		Yes	None (or less than $1,001)		None (or less than $201)
1.3	JANUS HENDERSON MULTI-SECTOR INCME I		Yes	None (or less than $1,001)		None (or less than $201)
1.4	BARON EMERGING MARKETS FUND INSTL		Yes	None (or less than $1,001)		None (or less than $201)
1.5	EVENTIDE HEALTHCARE AND LIFE SCIENCES I	See Endnote	Yes	None (or less than $1,001)		None (or less than $201)
1.6	DELAWARE IVY MID CAP INC OPPORTUNITIES I		Yes	None (or less than $1,001)		None (or less than $201)
1.7	FIDELITY ADVISOR STK SELECTR SMAL CP CL Z		Yes	None (or less than $1,001)		None (or less than $201)
1.8	DAVIS FINANCIAL FUND CLASS Y	See Endnote	Yes	None (or less than $1,001)		None (or less than $201)
1.9	FIDELITY ADVISOR REAL ESTATE INCOME Z		Yes	None (or less than $1,001)		None (or less than $201)
1.10	WESTWOOD QUALITY SMALL CAP FD INSTL		Yes	None (or less than $1,001)		None (or less than $201)
1.11	ALPS CORECOMM MNGMNT COMPT COMM SM STRT I		Yes	None (or less than $1,001)		None (or less than $201)
1.12	PALMER SQUARE INCOME PLUS INSTL		Yes	None (or less than $1,001)		None (or less than $201)
1.13	FIDELITY ADVISOR OVERSEAS CL I		Yes	None (or less than $1,001)		None (or less than $201)
1.14	TRANSAMERICA INTL EQUITY CL I		Yes	None (or less than $1,001)		None (or less than $201)
1.15	JANUS HENDERSON GLOB TECH & INNOV I		Yes	None (or less than $1,001)		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.16	PGIM ABSOLUTE RETURN BOND CL Z	Yes	None (or less than $1,001)		None (or less than $201)
1.17	ALPHACENTRIC INCOME OPPORTUNITIES CL I	Yes	None (or less than $1,001)		None (or less than $201)
1.18	VANGUARD EQUITY INCOME ADMIRAL FD	Yes	None (or less than $1,001)		None (or less than $201)
1.19	AB LARGE CAP GROWTH ADVISOR CLASS	Yes	None (or less than $1,001)		None (or less than $201)
1.20	ALLSPRING SHORT TERM HIGH YIELD BD INST	Yes	None (or less than $1,001)		None (or less than $201)
2	IRA	No			
2.1	WESTWOOD QUALITY SMALL CAP FD INSTL	Yes	$15,001 - $50,000		None (or less than $201)
2.2	EATON VANCE FLOATING RATE ADVANTAGE CL I	Yes	$1,001 - $15,000		None (or less than $201)
2.3	AB LARGE CAP GROWTH ADVISOR CLASS	Yes	$15,001 - $50,000		None (or less than $201)
2.4	JANUS HENDERSON MULTI-SECTOR INCME I	Yes	$1,001 - $15,000		None (or less than $201)
2.5	JANUS HENDERSON GLOB TECH & INNOV I	Yes	$15,001 - $50,000		None (or less than $201)
2.6	PALMER SQUARE INCOME PLUS INSTL	Yes	$15,001 - $50,000		None (or less than $201)
2.7	VANGUARD DIVIDEND GROWTH INVESTOR CL	Yes	$15,001 - $50,000		None (or less than $201)
2.8	TRANSAMERICA INTL EQUITY CL I	Yes	$1,001 - $15,000		None (or less than $201)
2.9	BARON EMERGING MARKETS FUND INSTL	Yes	$15,001 - $50,000		None (or less than $201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.10	U.S. brokerage money market account (cash)		N/A	$1,001 - $15,000		None (or less than $201)
2.11	PGIM ABSOLUTE RETURN BOND CL Z		Yes	$15,001 - $50,000		None (or less than $201)
2.12	FIDELITY ADVISOR OVERSEAS CL I		Yes	$15,001 - $50,000		None (or less than $201)
2.13	VANGUARD EQUITY INCOME ADMIRAL FD		Yes	$50,001 - $100,000		None (or less than $201)
2.14	ARTISAN MID CAP FUND ADVISOR		Yes	$1,001 - $15,000		None (or less than $201)
2.15	ALPS CORECOMM MNGMNT COMPT COMM SM STRT I		Yes	$15,001 - $50,000		None (or less than $201)
2.16	DELAWARE IVY MID CAP INC OPPORTUNITIES I		Yes	$1,001 - $15,000		None (or less than $201)
2.17	FIDELITY ADVISOR STK SELECTR SMAL CP CL Z		Yes	$15,001 - $50,000		None (or less than $201)
3	Intel Led Analytics LLC (IT business consulting)	See Endnote	N/A	$1,001 - $15,000	Consulting Fees	
4	Above the Genes (Wellness Consulting)		N/A	$1,001 - $15,000	Consulting Fees	

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Maryland College Savings Plan	No			
1.1	Portfolio 2027	Yes	$100,001 - $250,000		None (or less than $201)
2	Nationwide, Variable Annuity	No		Cash Distribution	$9,608

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.1	American Funds New World	Yes	$15,001 - $50,000		None (or less than $201)
2.2	Fidelity VIP Disciplined Small Cap	Yes	$15,001 - $50,000		None (or less than $201)
2.3	Fidelity VIP Overseas	Yes	$1,001 - $15,000		None (or less than $201)
2.4	American Funds Bond Fund of America	Yes	$15,001 - $50,000		None (or less than $201)
2.5	Invesco V.I. Government Money Market	Yes	$1,001 - $15,000		None (or less than $201)
2.6	PIMCO VIT Total Return	Yes	$15,001 - $50,000		None (or less than $201)
2.7	T. Rowe Price Blue Chip Growth	Yes	$15,001 - $50,000		None (or less than $201)
2.8	Vanguard Equity Income	Yes	$15,001 - $50,000		None (or less than $201)
2.9	Vanguard Mid-Cap Index	Yes	$15,001 - $50,000		None (or less than $201)
2.10	American Funds Bond Fund of America	Yes	$1,001 - $15,000		None (or less than $201)
2.11	American Funds Growth-Income	Yes	$15,001 - $50,000		None (or less than $201)
2.12	American Funds International Growth and Income	Yes	$15,001 - $50,000		None (or less than $201)
2.13	PIMCO VIT CommodityRealReturn Strategy	Yes	$1,001 - $15,000		None (or less than $201)
2.14	PIMCO VIT Low Duration	Yes	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.15	Vanguard Capital Growth		Yes	$1,001 - $15,000		None (or less than $201)
3	Revocable Trust	See Endnote	No			
3.1	AMERICAN BEACON SIM HIGH YLD OPPS Y CL		Yes	None (or less than $1,001)		$2,501 - $5,000
3.2	VANGUARD EQUITY INCOME ADMIRAL FD		Yes	$15,001 - $50,000		$5,001 - $15,000
3.3	JANUS HENDERSON MULTI-SECTOR INCME I		Yes	$15,001 - $50,000		$1,001 - $2,500
3.4	FIDELITY ADVISOR OVERSEAS CL I		Yes	$15,001 - $50,000		$201 - $1,000
3.5	ALPS CORECOMM MNGMNT COMPT COMM SM STRT I		Yes	$15,001 - $50,000		$1,001 - $2,500
3.6	FIDELITY GOVERNMENT CASH RESERVES		Yes	$15,001 - $50,000		$201 - $1,000
3.7	ISHARES MSCI EAFE ETF		Yes	$15,001 - $50,000		$2,501 - $5,000
3.8	INVESCO QQQ TR UNIT SER 1		Yes	$50,001 - $100,000		$5,001 - $15,000
3.9	AMERICAN BEACON AHL TARGET RISK CL Y		Yes	$15,001 - $50,000		$1,001 - $2,500
3.10	EATON VANCE NAT'L MUNI INCOME CL I		Yes	$15,001 - $50,000		None (or less than $201)
3.11	SPDR S&P500 ETF TRUST TRUST UNIT DEPOSITARY RECEIPT		Yes	$50,001 - $100,000		$1,001 - $2,500
3.12	WESTWOOD QUALITY SMALL CAP FD INSTL		Yes	$15,001 - $50,000		$201 - $1,000
3.13	DELAWARE IVY MID CAP INC OPPORTUNITIES I		Yes	$15,001 - $50,000		$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.14	JANUS HENDERSON ENTERPRISE I	Yes	None (or less than $1,001)		$201 - $1,000
3.15	TRANSAMERICA INTL EQUITY CL I	Yes	$15,001 - $50,000		$201 - $1,000
3.16	VANGUARD DIVIDEND GROWTH INVESTOR CL	Yes	$15,001 - $50,000		$2,501 - $5,000
3.17	Residential Real Estate, Alexandria VA	N/A	$1,000,001 - $5,000,000	Rent or Royalties	$50,001 - $100,000
3.18	VANGUARD MUN BD FDS TAX EXEMPT BD	Yes	None (or less than $1,001)		$201 - $1,000
3.19	ALLSPRING SHORT TERM HIGH YIELD BD INST	Yes	$15,001 - $50,000		$201 - $1,000
3.20	PGIM TOTAL RETURN BOND CL Z	Yes	$15,001 - $50,000		None (or less than $201)
3.21	AMG TIMESQUARE INTL SMALL CAP I	Yes	None (or less than $1,001)		$1,001 - $2,500
3.22	ISHARES CORE S&P SMALL-CAP E	Yes	$15,001 - $50,000		$201 - $1,000
3.23	ISHARES TR RUS 1000 GRW ETF	Yes	$15,001 - $50,000		None (or less than $201)
3.24	VANGUARD INTL EQUITY INDEX FDS FTSE EMR MKT ETF	Yes	$15,001 - $50,000		None (or less than $201)
3.25	FIDELITY ADVISOR STK SELECTR SMAL CP CL Z	Yes	$15,001 - $50,000		None (or less than $201)
3.26	GQG PARTNERS EMERG MARKETS EQ INSTL	Yes	$15,001 - $50,000		None (or less than $201)
3.27	PIMCO HIGH YIELD MUNI BD INSTL CL	Yes	$15,001 - $50,000		$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4	Residential Real Estate, Washington DC	N/A	$250,001 - $500,000	Rent or Royalties	$15,001 - $50,000
5	Brokerage Account	No			
5.1	U.S. Cash Account	N/A	$1,001 - $15,000		None (or less than $201)
6	U.S. Cash Account #1	N/A	$100,001 - $250,000		None (or less than $201)
7	U.S. Cash Account #2	N/A	$15,001 - $50,000		None (or less than $201)

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME		TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Cross Country Mortgage	See Endnote	Mortgage (investment/rental property)	$250,001 - $500,000	2021	3.375	30
2	Cross County Mortgage	See Endnote	Mortgage (investment/rental property)	$100,001 - $250,000	2021	3.125	30
3	Shellpoint Mortgaging Services	See Endnote	Mortgage on Personal Residence	$1,000,001 - $5,000,000	2021	3.0	30

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART	#	ENDNOTE
3.	1	All holdings within this plan are below the reporting thresholds.
5.	1.5	$187 Market Value
5.	1.8	$148 Market Value
5.	3	This consulting business is held by the revocable trust reported at Part 6, Item 3.
6.	3	Intel Led Analytics LLC at Part 5, Item 3 is also held by this trust.
8.	1	Prior loan was financed through BB&T Bank. Loan was paid off when current mortgage was refinanced.
8.	2	Prior loan was financed through Chase Bank. Loan was paid off when current mortgage was refinanced.
8.	3	Prior loan was financed through BB&T Bank. Loan was paid off when current mortgage was refinanced.

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than $200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than $5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than $1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than $200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of $5,000 or less (unless more than $200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of $1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over $10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed $10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than $415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than $415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of $166 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13770 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of ten hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE), Suite 500, 1201 New York Avenue, N.W., Washington, DC 20005-3917.

Pursuant to the Paperwork Reduction Act, as amended, an agency may not conduct or sponsor, and no person is required to respond to, a collection of information unless it displays a currently valid OMB control number (that number, 3209-0001, is displayed here and at the top of the first page of this OGE Form 278e).