Annual Report 2024 for Calendar Year 2023 | U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001) (Updated 2/9/2024)(Expires 11/30/24)

Executive Branch Personnel

Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Greisman, Lois C

Assoc Dir, Division of Marketing Practices, Bureau of Consumer Protection, Federal Trade Commission

Report Year: 2024

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Greisman, Lois C [electronically signed on 05/05/2024 by Greisman, Lois C in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Pankey, Lorielle L, Certifying Official [electronically signed on 05/24/2024 by Pankey, Lorielle L in Integrity.gov]

Other review conducted by

/s/ Wong, Jeremy, Ethics Official [electronically signed on 05/24/2024 by Wong, Jeremy in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 05/23/2024

Data Revised 05/20/2024

Data Revised 05/07/2024

1. Filer's Positions Held Outside United States Government

None

2. Filer's Employment Assets & Income and Retirement Accounts

\$100,000 2 Southern Co (SO) N/A \$15,001 - Dividends \$1,001 - S \$50,000 1 U.S. bank account #2 (cash) N/A \$15,001 - Interest \$1,001 - S \$50,000 1 U.S. bank account #3 (cash) N/A \$100,001 - Interest \$1,001 - S \$250,000 5 BNY Mellon Municipal Bond Fund (DRTAX) See Endnote Yes \$100,001 - S \$250,000 6 U.S. bank account #5 (cash) N/A \$15,001 - S \$250,000 None (or than \$200) Thresco S&P 500 Equal Weight ETF (RSP) Yes \$1,000,001 - S \$5,000,000 8 iShares Dow Jones U.S. Index Fund (IYY) Yes \$1,000,001 - S \$5,000,000 \$5,000,000 \$5,000,000	#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
\$50,000 3 U.S. bank account #2 (cash) N/A \$15,001 - \$1,001 - \$50,000 4 U.S. bank account #3 (cash) N/A \$100,001 - \$250,000 5 BNY Mellon Municipal Bond Fund (DRTAX) See Endnote Yes \$1,001 - \$250,000 6 U.S. bank account #5 (cash) N/A \$15,001 - \$250,000 None (or than \$201) This part of the properties of t	1	Conoco Phillips (COP)	See Endnote	N/A		Dividends	\$1,001 - \$2,500
\$50,000 4 U.S. bank account #3 (cash) N/A \$100,001 - Interest \$1,001 - \$250,000 5 BNY Mellon Municipal Bond Fund (DRTAX) See Endnote Yes \$100,001 - \$250,000 6 U.S. bank account #5 (cash) N/A \$15,001 - \$50,000 7 Invesco S&P 500 Equal Weight ETF (RSP) Yes \$1,000,001 - \$5,000,000 8 iShares Dow Jones U.S. Index Fund (IYY) Yes \$1,000,001 - \$5,000,000	2	Southern Co (SO)		N/A		Dividends	\$1,001 - \$2,500
\$250,000 5 BNY Mellon Municipal Bond Fund (DRTAX) See Endnote Yes \$100,001 - \$250,000 6 U.S. bank account #5 (cash) N/A \$15,001 - \$50,000 Than \$201 7 Invesco S&P 500 Equal Weight ETF (RSP) Yes \$1,000,001 - \$5,000,000 8 iShares Dow Jones U.S. Index Fund (IYY) Yes \$1,000,001 - \$5,000,000 8 \$5,001 - \$5,000,000	3	U.S. bank account #2 (cash)		N/A		Interest	\$1,001 - \$2,500
\$250,000 6 U.S. bank account #5 (cash) N/A \$15,001 - \$50,000 Than \$201 7 Invesco S&P 500 Equal Weight ETF (RSP) Yes \$1,000,001 - \$5,000,000 8 iShares Dow Jones U.S. Index Fund (IYY) Yes \$1,000,001 - \$5,000,000 \$5,000,000	4	U.S. bank account #3 (cash)		N/A		Interest	\$1,001 - \$2,500
\$50,000 than \$201 7 Invesco S&P 500 Equal Weight ETF (RSP) 8 iShares Dow Jones U.S. Index Fund (IYY) Yes \$1,000,001 - \$5,000,000 \$5,000,000 \$5,000,000 \$5,000,000	5	BNY Mellon Municipal Bond Fund (DRTAX)	See Endnote	Yes			\$2,501 - \$5,000
\$5,000,000 8 iShares Dow Jones U.S. Index Fund (IYY) Yes \$1,000,001 - \$5,000,000 \$5,000,000	6	U.S. bank account #5 (cash)		N/A			None (or less than \$201)
\$5,000,000	7	Invesco S&P 500 Equal Weight ETF (RSP)		Yes			\$5,001 - \$15,000
	8	iShares Dow Jones U.S. Index Fund (IYY)		Yes			\$5,001 - \$15,000
9 SPDR S&P 500 ETF Trust (SPY) See Endnote Yes \$1,000,001 - \$5,001 - \$5,000,000	9	SPDR S&P 500 ETF Trust (SPY)	See Endnote	Yes			\$5,001 - \$15,000
10 Vanguard Total STK MKT (VTI) See Endnote Yes \$1,000,001 - \$5,001 - \$5,000,000	10	Vanguard Total STK MKT (VTI)	See Endnote	Yes			\$5,001 - \$15,000

#	DESCRIPTION	DESCRIPTION EIF VALUE INCOME TYPE		INCOME AMOUNT		
11	Vanguard 500 Index Fund (VOO)	See Endnote	Yes	\$1,000,001 - \$5,000,000		\$5,001 - \$15,000
12	U.S. bank #44 (M cash/cd)		N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
13	U.S. Brokerage Account #45 (cash)	See Endnote	N/A	\$1,001 - \$15,000	Interest	\$201 - \$1,000
14	U.S. Bank Account #46 (cash)		N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
15	iShares Edge MSCI USA Momentum Factor See Endnote Yes \$100,001 - \$250,000		\$2,501 - \$5,000			
16	US Bank account #70 (M cash/cd)	See Endnote	N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
17	US Treasury Note	See Endnote	N/A	None (or less than \$1,001)	Interest	\$5,001 - \$15,000
18	US Treasury Note	See Endnote	N/A	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000
19	US Treasury Note	See Endnote	N/A	\$500,001 - \$1,000,000	Interest	\$15,001 - \$50,000
20	US Bank CD #102	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
21	US Bank CD #103	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
22	US Treasury Note (12/15)	See Endnote	N/A	\$500,001 - \$1,000,000	Interest	\$5,001 - \$15,000
23	US Treasury Note (3/15)	See Endnote	N/A	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000
24	US Treasury)Note (1/15)(T)	See Endnote	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000

3. Filer's Employment Agreements and Arrangements

None

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

None

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	U.S. bank account #11 (cash/cd)	N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
2	SCHLUMBERGER LTD COMMON STOCK (SLB)	N/A	\$1,001 - \$15,000		None (or less than \$201)
3	COCA COLA CO. (KO)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4	RXEOB.COM, LLC PARTNERSHIP	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
5	Virginia Beach VA Go Pub BDS SER B APR 15	N/A	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000
6	VA ST PSA SPL Sch Auth Oblig Prince Willty	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
7	Virginia St Pub Sch Auth Sch Fing Sch A St GTD		N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
8	Fairfax Cnty Va Pub Impt BDS SER A Mar15		N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
9	U.S. bank account #60 (M cash/cd)	See Endnote	N/A	None (or less than \$1,001)	Interest	\$1,001 - \$2,500
10	Nixon Peabody, cash balance pension plan (time limited pension plan; monthly payments of \$9000 expected until mid-2024)		N/A	\$50,001 - \$100,000	Retirement Payments	\$108,000
11	US bank account #78 (F cash/cd)		N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
12	NY Life Ins Co Ins Prods Fixed Annuity II		N/A	\$50,001 - \$100,000		None (or less than \$201)
13	US Bank Account CD #87		N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
14	US Treasury Note	See Endnote	N/A	None (or less than \$1,001)	Interest	\$201 - \$1,000
15	US Treasury Note		N/A	\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000
16	US Treasury Note		N/A	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000
17	US Treasury Bill	See Endnote	N/A	None (or less than \$1,001)	Interest	\$201 - \$1,000
18	US Bank CD #88 (W)		N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
19	US Treasury Bill (W)		N/A	\$50,001 - \$100,000	Interest	None (or less than \$201)
20	US Treasury Note		N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
21	US Treasury Note	See Endnote	N/A	None (or less than \$1,001)	Interest	\$5,001 - \$15,000
22	Consumer Staples Select Sector SPDR Fund (XLP)	See Endnote	Yes	None (or less than \$1,001)		\$201 - \$1,000
23	Utilities Select Sector SPDR Fund (XLU)	See Endnote	Yes	None (or less than \$1,001)		\$201 - \$1,000
24	Vanguard Financials Index Fund ETF Shares (VFH)	See Endnote	Yes	None (or less than \$1,001)		\$201 - \$1,000
25	Vanguard Energy Index Fund ETF Class Shares (VDE)	See Endnote	Yes	None (or less than \$1,001)		\$201 - \$1,000
26	US Treasury Note (T)		N/A	\$50,001 - \$100,000		None (or less than \$201)
27	US Treasury Note (T)		N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
28	Virginia St HS RNTL BDS 2023 D REV B/EG DEV AUTH	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
29	Loudoun CNTY VA GO PUB IMPT BDS 2018A G/O UNTLD	See Endnote	N/A	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000
30	US Treasury Notes (W)	See Endnote	N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
31	US Treasury Bill (W)	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$201 - \$1,000
32	US Treasury Notes (W)	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
33	US Treasury Notes (W)	See Endnote	N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
34	US Bank CD #90 (T)	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
35	US Treasury Note (T3)	See Endnote	N/A	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500
36	US Bank CD #91 (M)	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
37	US Bank CD #92	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
38	Us Bank CD #93 (M)	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
39	US Bank CD #94	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
40	US Bank CD #95 (M)	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
41	US Bank CD #96	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000
42	US Bank CD #97	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
43	US Bank CD # 98	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
44	US Bank CD #99	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
45	US Bank CD #100	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$5,001 - \$15,000
46	US Bank CD #101	See Endnote	N/A	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500
47	Virginia ST HSG Dev AUTH COMWLTH MTG BDS SER A Oct23 (M)	See Endnote	N/A	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000
48	U.S. Bank account #54 (M cash/CD)	See Endnote	N/A	None (or less than \$1,001)	Interest	\$2,501 - \$5,000

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
49	SPDR S&P 500 ETF Trust (SPY)	See Endnote	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000

7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	First Tr Industri PRDCR (FXR)	Sale	05/08/2023	\$1,001 - \$15,000
2	IShares Expanded (IGM)	Sale	05/08/2023	\$1,001 - \$15,000
3	iShares US Aerospace & Defense ETF (ITA)	Sale	05/08/2023	\$1,001 - \$15,000
4	iShares US Insurance ETF (IAK)	Sale	05/08/2023	\$1,001 - \$15,000
5	iShares US Healthcare Providers ETF (IHF)	Sale	05/08/2023	\$1,001 - \$15,000
6	Consumer Staples Select Sector SPDR Fund (XLP)	Sale	05/08/2023	\$1,001 - \$15,000
7	Utilities Select Sector SPDR Fund (XLU)	Sale	05/08/2023	\$1,001 - \$15,000
8	SPDR Portfolio Developed World ex-US ETF (SPDW)	Sale	05/08/2023	\$1,001 - \$15,000
9	SPDR S&P Biotech ETF (XBI)	Sale	05/08/2023	\$1,001 - \$15,000
10	Vanguard Financials Index Fund ETF Shares (VFH)	Sale	03/21/2023	\$1,001 - \$15,000
11	Vanguard Consumer Discretionary Index Fund ETF Shares (VCR)	Sale	03/21/2023	\$1,001 - \$15,000
12	Vanguard Materials Index Fund ETF Shares (VAW)	Sale	03/21/2023	\$1,001 - \$15,000
13	Vanguard Information Technology Index Fund ETF Class Shares (VGT)	Sale	03/21/2023	\$1,001 - \$15,000

#	DESCRIPTION		TYPE	DATE	AMOUNT
14	Vanguard Energy Index Fund ETF Class Shares (VDE)		Sale	03/21/2023	\$1,001 - \$15,000
15	Virginia St HS RNTL BDS 2023 D REV B/EG DEV AUTH		Purchase	08/02/2023	\$100,001 - \$250,000
16	Loudoun CNTY VA GO PUB IMPT BDS 2018A G/O UNTLD		Purchase	06/30/2023	\$250,001 - \$500,000
17	Virginia ST HSG Dev AUTH COMWLTH MTG BDS SER A Oct23 (M)	See Endnote	Purchase	11/28/2023	\$250,001 - \$500,000
18	Invesco S&P 500 Equal Weight ETF (RSP)	See Endnote	Sale	10/17/2023	\$1,001 - \$15,000
19	iShares Dow Jones US ETF (IYY)		Sale	10/17/2023	\$1,001 - \$15,000
20	SPDR S&P 500 ETF Trust (SPY)		Sale	10/17/2023	\$1,001 - \$15,000
21	Vanguard 500 Index Fund ETF Shares (VOO)		Sale	10/17/2023	\$1,001 - \$15,000
22	Vanguard Total STK MKT (VTI)		Sale	10/17/2023	\$1,001 - \$15,000
23	BSQUARE Corp. (BSQR)		Sale	11/21/2023	\$1,001 - \$15,000

8. Liabilities

None

9. Gifts and Travel Reimbursements

None

Endnotes

PART	#	ENDNOTE
2.	1	Charitable donation on 12/15/23. Also provided a charitable donation of all of the Axcelis stock.
2.	5	Value increased and was underreported in 2023.
2.	9	Added to this SPDR S&P 500 below and increase in value
2.	10	Increase in value.
2.	11	Added same asset listed below, Vanguard 500 and increased in value.
2.	13	Decrease in value owing to purchases.
2.	15	Multiple purchases of same in 2022, increasing value.
2.	16	acq 7/8/19
2.	17	Bought 2/7/22
		Redeemed 2/28/23
2.	18	Bought 11/3/22
2.	19	Bought 6/28/22
2.	20	Acq 5/19/23 (lo)
2.	21	Acq 5/19/23
2.	22	Acq11/28/23
2.	23	Acq 3/9/23
2.	24	Acq 3/9/23
6.	9	Redeemed 8/8/23
6.	14	Redeemed 2/28/23
6.	17	Redeemed 3/23/23
6.	21	Redeemed 6/30/23

PART	#	ENDNOTE
6.	22	Sold 5/8/23
6.	23	Sold 5/8/23
6.	24	Sold 3/21/23
6.	25	Sold 3/21/23
6.	28	Acq 8/2/23
6.	29	Acq 6/30/23
6.	30	Acq 3/16/23
6.	31	Acq 6/3023
6.	32	Acq 6/30/23
6.	33	Acq 11/6/23
6.	34	Acq 5/19/23
6.	35	Acq 3/9/23
6.	36	Acq 5/19/23
6.	37	Acq 5/19/23
6.	38	Acq 5/19/23
6.	39	Acq 5/19/23
6.	40	Acq 5/19/23
6.	41	Acq 5/19/23
6.	42	Acq 5/19/23
6.	43	Acq 5/19/23
6.	44	Acq 5/19/23
6.	45	Acq 5/19/23

PART	_ #	ENDNOTE
6.	46	Acq 5/19/23
6.	47	Acq 11/28/23
6.	48	This was Item # 54 on last year's FD. It was inadvertently omitted above. Redeemed 8/14/23
6.	49	This was Item #11 last year. I inadvertently deleted it. It increased in value.
7.	17	acq 11/28/23
7.	18	2 sales same date.

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$192 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

5 U.S.C.§ 13101 et seq., and 5 C.F.R. Part 2634 of the U.S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with 5 U.S.C. §§ 13107 and § 13122(b)(1) or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made; (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation: (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination: (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement. including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government. or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of ten hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE) 250 E Street, S.W., Suite 750, Washington, DC 20024-3249.

Pursuant to the Paperwork Reduction Act, as amended, an agency may not conduct or sponsor, and no person is required to respond to, a collection of information unless it displays a currently valid OMB (that control number 3209-0001, is displayed here and at the top of the first page of this OGE Form 278e).