Executive Branch Personnel

Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Kearns, Jason

Commissioner, U.S. International Trade Commission

Report Year: 2023

Other Federal Government Positions Held During the Preceding 12 Months:
None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Kearns, Jason [electronically signed on 05/02/2023 by Kearns, Jason in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).
/s/ Bianchi, Dominic, Certifying Official [electronically signed on 05/31/2023 by Bianchi, Dominic in Integrity.gov]

Other review conducted by
/s/ Enge, Todd, Ethics Official [electronically signed on 05/31/2023 by Enge, Todd in Integrity.gov]

U.S. Office of Government Ethics Certification

/s/ Granahan, Megan, Certifying Official [electronically signed on 06/16/2023 by Granahan, Megan in Integrity.gov]

Data Revised 05/31/2023

Data Revised 05/24/2023

Data Revised 05/04/2023

1. Filer's Positions Held Outside United States Government

None

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	WilmerHale	No			
1.1	American Cent Mid Cap	Yes	$15,001 - $50,000		$2,501 - $5,000
1.2	Parnassus Core Equity	Yes	$100,001 - $250,000		$5,001 - $15,000
1.3	BlackRock Equ Idx	Yes	$50,001 - $100,000		None (or less than $201)
1.4	Loomis Sayles Growth Fund	Yes	$1,001 - $15,000		$201 - $1,000
1.5	Vanguard Tax Small Cap (VTMSX)	Yes	$15,001 - $50,000		None (or less than $201)
1.6	Oakmark Int'l (OAKIX)	Yes	$15,001 - $50,000		$201 - $1,000
2	MayerBrown	No			
2.1	Vanguard Target 2035	Yes	$15,001 - $50,000		None (or less than $201)
2.2	Dodge&Cox stock	Yes	$50,001 - $100,000		$2,501 - $5,000
2.3	ClearBridge Small cap growth	Yes	$15,001 - $50,000		None (or less than $201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	WilmerHale	Washington, District of Columbia	I will continue to participate in this defined contribution plan, but the plan sponsor no longer makes contributions.	9/2000
2	MayerBrown	Chicago, Illinois	I will continue to participate in this defined contribution plan, but the plan sponsor no longer makes contributions.	9/1996

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Villere Balanced Fund IRA	Yes	$50,001 - $100,000		$2,501 - $5,000
2	Villere Balanced Fund TMS IRA	Yes	$100,001 - $250,000		$5,001 - $15,000
3	American University	N/A		salary	

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Washington Mutual Investor Fund FWMIX Capital Group	Yes	Over $1,000,000		$100,001 - $1,000,000
2	New Economy Fund FNEFX Capital Group	Yes	Over $1,000,000		$100,001 - $1,000,000
3	Europacific Growth Fund FEUPX Capital Group	Yes	$250,001 - $500,000		$15,001 - $50,000
4	U.S. Bank #1 (Cash) (LKITC)	N/A	$15,001 - $50,000		None (or less than $201)
5	Vanguard Total International Stock ETF (VXUS) (LKITC)	Yes	$500,001 - $1,000,000		$15,001 - $50,000
6	Vanguard Total Stock (VTI) (LKITC)	Yes	$250,001 - $500,000		$2,501 - $5,000
7	Vanguard Total World (VT) (LKITC)	Yes	$500,001 - $1,000,000		$15,001 - $50,000
8	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX) (LKITC)	Yes	$250,001 - $500,000		$5,001 - $15,000
9	U.S. Bank #1 Cash (VJ)	N/A	$100,001 - $250,000		None (or less than $201)
10	Pool Corporation (POOL) (VJ)	N/A	$50,001 - $100,000	Dividends	$201 - $1,000
11	Visa Inc CL A (V) (VJ)	N/A	$100,001 - $250,000	Dividends	$201 - $1,000
12	Telefax Inc (TFX) (VJ)	N/A	$100,001 - $250,000	Dividends	$201 - $1,000
13	Vanguard Growth (VUG) (VJ)	N/A	$250,001 - $500,000		None (or less than $201)
14	EBIX (EBIX) (VJ)	N/A	$50,001 - $100,000	Dividends	$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
15	Vanguard Total Stock Market (VTI) (VJ)	N/A	$250,001 - $500,000		None (or less than $201)
16	On Semiconductor Corp (ON) (VJ)	N/A	$100,001 - $250,000		None (or less than $201)
17	Vanguard Value ETF (VTV) (VJ)	N/A	$250,001 - $500,000		None (or less than $201)
18	Vanguard Star FD TL Int Stk (VTIAX) (LAKS)	Yes	$500,001 - $1,000,000		$5,001 - $15,000
19	Vanguard Index Growth (VUG) (LAKS)	Yes	$500,001 - $1,000,000		$2,501 - $5,000
20	Vanguard Index Total Stock Mkt (VTI) (LAKS)	Yes	$500,001 - $1,000,000		$5,001 - $15,000
21	Vanguard Index Fds Value (VTV) (LAKS)	Yes	$500,001 - $1,000,000		$15,001 - $50,000
22	US Bank #2 (Cash) (Jt)	N/A	$100,001 - $250,000	Interest	None (or less than $201)
23	US Bank #2 (Cash) (E)	N/A	$15,001 - $50,000		None (or less than $201)
24	US Bank #2 (Cash) (K)	N/A	$1,001 - $15,000		None (or less than $201)
25	US Bank #2 (Cash) (S)	N/A	$1,001 - $15,000		None (or less than $201)
26	Sarofim Equity Fund (E)	Yes	$250,001 - $500,000		$15,001 - $50,000
27	Sarofim Equity Fund (K)	Yes	$100,001 - $250,000		$15,001 - $50,000
28	Sarofim Equity Fund (S)	Yes	$100,001 - $250,000		$5,001 - $15,000

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
29	Villere Balanced Fund (E)		Yes	$250,001 - $500,000		$5,001 - $15,000
30	Villere Balanced Fund (K)		Yes	$100,001 - $250,000		$5,001 - $15,000
31	Villere Balanced Fund (S)		Yes	$100,001 - $250,000		$5,001 - $15,000
32	Villere Balanced Fund (JT1)		Yes	$100,001 - $250,000		$5,001 - $15,000
33	Villere Balanced Fund (JEF)		Yes	$250,001 - $500,000		$15,001 - $50,000
34	Family Trust #1 (IAFT FBOLK)	See Endnote				
35	Family Trust #2 (IAT FBOLK)					
35.1	US Bank #1 (Cash)		N/A	$1,001 - $15,000		None (or less than $201)
35.2	Frost Total Return Bond (FIJEX)		No	$250,001 - $500,000		$1,001 - $2,500
35.3	Vanguard Total Stock (VTI)		Yes	$250,001 - $500,000		$1,001 - $2,500
35.4	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)		Yes	$250,001 - $500,000		$5,001 - $15,000
36	Family Trust #3 (LKGSTEXSH)					
36.1	US Bank #3 (Cash)		N/A	$100,001 - $250,000		None (or less than $201)
36.2	AXON Enterprise (AAXN)		N/A	$100,001 - $250,000		None (or less than $201)
36.3	Kearny Finl Corp (KRNY)		N/A	$15,001 - $50,000	Dividends	$201 - $1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
36.4	Visa Inc (V)	N/A	$15,001 - $50,000	Dividends	$201 - $1,000
36.5	Vanguard Total Stock (VTI)	Yes	$500,001 - $1,000,000		$15,001 - $50,000
36.6	Vanguard Short Term Tax (VWSUX)	Yes	$1,001 - $15,000		None (or less than $201)
36.7	Schwab Treasury Obligations Money Fund Investor Class Shares (SNOXX)	Yes	Over $1,000,000		$201 - $1,000
36.8	Financial Technology Ventures II	No	$50,001 - $100,000		
36.8.1	Cloudify	N/A			
36.9	Financial Technology Ventures III	No	$100,001 - $250,000		
36.9.1	Basis Technologies (Centro)	N/A			
36.9.2	Company.com	N/A			
36.9.3	eBaoTech	N/A			
36.10	Financial Technology Ventures IV	No	Over $1,000,000		
36.10.1	Edgewater Markets	N/A			
36.10.2	Enfusion	N/A			
36.10.3	ID.me	N/A			
36.10.4	LiveIntent	N/A			
36.10.5	Finaro Group (Credorax)	N/A			
37	Family Trust #4 (Mel 78)				
37.1	Ishares MSCI Emerging (EEM)	Yes	$15,001 - $50,000		$1,001 - $2,500

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
37.2	Schwab Treasury Oblig Market Fund (SNOXX)		Yes	$1,001 - $15,000		$201 - $1,000
37.3	Frost Total Return Bond Fund Institutional Class Shares (FIJEX)		Yes	$250,001 - $500,000		$5,001 - $15,000
37.4	US Bank (Cash)	See Endnote	N/A	None (or less than $1,001)		None (or less than $201)
38	Family Trust #5 (Mel 84)					
38.1	US Bank #3 (Cash)		N/A	$1,001 - $15,000		None (or less than $201)
38.2	ISHS MSCI Emerg Mrkt Min (EEMV)		Yes	$250,001 - $500,000		$5,001 - $15,000
38.3	Harding Loevner Internat (HLMIX)		Yes	$250,001 - $500,000		$15,001 - $50,000
38.4	Ishares MSCI Emerging (EEM)		Yes	$100,001 - $250,000		$5,001 - $15,000
39	Family Trust #6 (Mel 86/87 GSTNE)					
39.1	Us Bank #3 (cash)		N/A	$1,001 - $15,000	Interest	$201 - $1,000
39.2	ISHARES MSCI EAFE Value (EFV)		Yes	$250,001 - $500,000		$5,001 - $15,000
39.3	Harding Loevner Intern (HLMIX)		Yes	$15,001 - $50,000		$5,001 - $15,000
39.4	Schwab Treasury Obligations Money Fund Investor Class Shares (SNOXX)		Yes	$100,001 - $250,000		$5,001 - $15,000
40	Family Trust #7 (Mel 86/87 GSTEX)					
40.1	Ishares MSCI EAFE (EFV)		Yes	$250,001 - $500,000		$5,001 - $15,000
40.2	Us Bank #3 (Cash)		N/A	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
40.3	ISHS MSCI Emerg Mrkt Min (EEMV)		Yes	$100,001 - $250,000		$5,001 - $15,000
40.4	Vanguard Total International Stock Index Fund ETF Shares (VXUS)		Yes	$100,001 - $250,000		$5,001 - $15,000
40.5	Harding Loevner Internat (HLMIX)		Yes	$250,001 - $500,000		$15,001 - $50,000
40.6	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)		Yes	$100,001 - $250,000		$5,001 - $15,000
41	Family Trust #8 (AWAT)	See Endnote				
41.1	Truist Bk Trust Dep Account		N/A	$15,001 - $50,000		None (or less than $201)
41.2	Truist Bk Trust Dep Account		N/A	$15,001 - $50,000		None (or less than $201)
41.3	Bernalillo Cnty New Mexico Gross Revenue Bonds		N/A	$50,001 - $100,000	Interest	None (or less than $201)
41.4	Dublin Ohio General Obligation		N/A	$50,001 - $100,000	Interest	$1,001 - $2,500
41.5	Kingsport Tennessee General Obligation		N/A	$50,001 - $100,000	Interest	$1,001 - $2,500
41.6	Knoxville Tennessee Gas Revenue Utilities		N/A	$50,001 - $100,000	Interest	$1,001 - $2,500
41.7	Minneapolis Minnesota General Oblig		N/A	$50,001 - $100,000	Interest	$1,001 - $2,500
41.8	Minnesota State General Obligation		N/A	$50,001 - $100,000	Interest	$1,001 - $2,500
41.9	New York State Dorm Auth Pers		N/A	$50,001 - $100,000	Interest	$1,001 - $2,500
41.10	Norfolk Virginia General Obligation		N/A	$50,001 - $100,000	Interest	$1,001 - $2,500

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
41.11	Skagit Cnty Washington Consol Sch General Obligation		N/A	$50,001 - $100,000	Interest	$1,001 - $2,500
41.12	Wisconsin State General Obligation		N/A	$50,001 - $100,000	Interest	$1,001 - $2,500
41.13	Vanguard Short Term Tax-exempt Fund		Yes	$50,001 - $100,000		$201 - $1,000
41.14	Visa Inc		N/A	$100,001 - $250,000	Dividends	$1,001 - $2,500
41.15	Ishares MSCI ACWI ETF		Yes	$500,001 - $1,000,000		$5,001 - $15,000
41.16	Blackstone Alternative Multi-strategy Fund		Yes	$50,001 - $100,000		None (or less than $201)
42	Family Trust #9 (A Bros)					
42.1	Woddruff County Arkansas Farmland	See Endnote	N/A	Over $1,000,000	Rent or Royalties	$100,001 - $1,000,000
43	Ceasars Entertainment (CZR) (VJ)		N/A	$50,001 - $100,000		None (or less than $201)
44	Ligand Pharmaceuticals, Inc. (LGND) (VJ)		N/A	$50,001 - $100,000		None (or less than $201)
45	US Bank (cash) (LAKS)		N/A	$250,001 - $500,000		None (or less than $201)
46	Schwab Value Advantage (SWVXX) (LAKS)		N/A	$500,001 - $1,000,000	Interest	$201 - $1,000
47	Little Annies Conundrum (Aspen, CO)		N/A	$1,000,001 - $5,000,000	Rent or Royalties	$100,001 - $1,000,000
48	US Bank (cash) LAC		N/A	$50,001 - $100,000		None (or less than $201)
49	Paramount Global (PARA) was (VIAV) (VJ)		N/A	$50,001 - $100,000	Dividends	$2,501 - $5,000

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
50	Open Lending Corp (LPRO) (VJ)		N/A	$15,001 - $50,000		None (or less than $201)
51	Palomar (PLMR) (VJ)		N/A	$50,001 - $100,000		None (or less than $201)
52	PAYA Holdings (PAYA) (VJ)		N/A	$1,001 - $15,000		None (or less than $201)
53	Porch Group (PRCH) (VJ)		N/A	$1,001 - $15,000		None (or less than $201)
54	TTEC Hldgs (TTEC) (VJ)		N/A	$15,001 - $50,000	Dividends	$201 - $1,000
55	Freeport-McMoRan, Inc. (FCX) (VJ)		N/A	$100,001 - $250,000	Dividends	$1,001 - $2,500
56	Atara Biotherapeutic (ATRA) (VJ)		N/A	$15,001 - $50,000		None (or less than $201)
57	Omniab Inc (OABI) (VJ)	See Endnote	N/A	$100,001 - $250,000		None (or less than $201)

7. Transactions

#	DESCRIPTION		TYPE	DATE	AMOUNT
1	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	See Endnote	Sale	01/03/2022	$1,001 - $15,000
2	Open Lending Corporation Class A Common Stock (LPRO) (VJ)		Purchase	01/04/2022	$15,001 - $50,000
3	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) ((IAT FBOLK))		Sale	01/10/2022	$1,001 - $15,000
4	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (IAFT FBOLK)		Sale	01/12/2022	$15,001 - $50,000

#	DESCRIPTION		TYPE	DATE	AMOUNT
5	New Economy Fund Class F3 Shares (FNEFX)		Sale	01/20/2022	$1,001 - $15,000
6	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (IAFT FBOLK)		Purchase	01/31/2022	$1,001 - $15,000
7	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (IAT FBOLK)		Purchase	01/31/2022	$1,001 - $15,000
8	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	See Endnote	Purchase	01/31/2022	$1,001 - $15,000
9	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (IAFT FBOLK)		Purchase	02/28/2022	$1,001 - $15,000
10	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (IAT FBOLK)		Purchase	02/28/2022	$1,001 - $15,000
11	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	See Endnote	Purchase	02/28/2022	$1,001 - $15,000
12	Washington Mutual Investors Fund Class F3 Shares (FWMIX)		Purchase	03/17/2022	$1,001 - $15,000
13	Progressive Corp. (PGR) (VJ)		Sale	03/17/2022	$100,001 - $250,000
14	Kearny Financial Corp. (KRNY) (VJ)		Sale	03/18/2022	$100,001 - $250,000
15	Vanguard Total International Stock Index Fund Admiral Shares (VTIAX) (LK)		Purchase	03/16/2022	$1,001 - $15,000
16	Vanguard Total World Stock Index Fund ETF Class Shares (VT) (LKITC)		Purchase	03/25/2022	$1,001 - $15,000
17	Vanguard Total International Stock Index Fund ETF Shares (VXUS)	See Endnote	Purchase	03/25/2022	$1,001 - $15,000
18	First Hawaiian, Inc. (FHB) (VJ)		Sale	03/29/2022	$100,001 - $250,000
19	STERIS Plc (Ireland) (STE) (VJ)		Sale	03/29/2022	$250,001 - $500,000

#	DESCRIPTION		TYPE	DATE	AMOUNT
20	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (IAFT FBLK)		Purchase	03/31/2022	$1,001 - $15,000
21	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (IAT FBOLK)		Purchase	03/31/2022	$1,001 - $15,000
22	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	See Endnote	Purchase	03/31/2022	$1,001 - $15,000
23	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (IAFT FBOLK)		Sale	04/13/2022	$100,001 - $250,000
24	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (IAFT FBOLK)		Sale	04/18/2022	$1,001 - $15,000
25	Washington Mutual Investors Fund Class F3 Shares (FWMIX)		Sale	04/20/2022	$1,001 - $15,000
26	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (IAFT FBOLK)		Sale	04/28/2022	$250,001 - $500,000
27	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (Mel 78)		Purchase	04/28/2022	$250,001 - $500,000
28	Roper Technologies, Inc. (ROP) (VJ)		Sale	04/28/2022	$100,001 - $250,000
29	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX) (Melgstne)		Sale	04/28/2022	$100,001 - $250,000
30	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX) (Mel78)		Sale	04/28/2022	$250,001 - $500,000
31	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (IATFBOLK)		Purchase	04/29/2022	$1,001 - $15,000
32	Vanguard Total Stock Market Index Fund ETF Class Shares (VTI)		Purchase	04/29/2022	$100,001 - $250,000
33	Vanguard Value Index Fund ETF Shares (VTV)		Purchase	04/29/2022	$100,001 - $250,000
34	Vanguard Growth Index Fund ETF Class Shares (VUG)		Purchase	04/29/2022	$100,001 - $250,000

#	DESCRIPTION		TYPE	DATE	AMOUNT
35	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	See Endnote	Purchase	04/29/2022	$1,001 - $15,000
36	Euronet Worldwide, Inc. (EEFT) (VJ)		Sale	05/19/2022	$100,001 - $250,000
37	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (Mel78)		Sale	05/25/2022	$1,001 - $15,000
38	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (IATFBOLK)		Purchase	05/31/2022	$1,001 - $15,000
39	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (Mel 78)		Purchase	05/31/2022	$1,001 - $15,000
40	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	See Endnote	Purchase	05/31/2022	$1,001 - $15,000
41	EuroPacific Growth Fund Class F3 Shares (FEUPX)		Purchase	06/14/2022	$1,001 - $15,000
42	Vanguard Total Stock Market Index Fund ETF Class Shares (VTI)		Purchase	06/14/2022	$100,001 - $250,000
43	Vanguard Value Index Fund ETF Shares (VTV)		Purchase	06/14/2022	$100,001 - $250,000
44	Vanguard Growth Index Fund ETF Class Shares (VUG)		Purchase	06/14/2022	$100,001 - $250,000
45	iShares MSCIEmerging Markets ETF (EEM)	See Endnote	Purchase	06/16/2022	$1,001 - $15,000
46	iShares MSCI EAFE Value ETF (EFV) (Melgstex)		Purchase	06/16/2022	$1,001 - $15,000
47	Washington Mutual Investors Fund Class F3 Shares (FWMIX)		Purchase	06/16/2022	$15,001 - $50,000
48	Vanguard Total International Stock Index Fund Admiral Shares (VTIAX)		Purchase	06/17/2022	$1,001 - $15,000
49	Vanguard Total World Stock Index Fund ETF Class Shares (VT)		Purchase	06/27/2022	$1,001 - $15,000

#	DESCRIPTION		TYPE	DATE	AMOUNT
50	Vanguard Total International Stock Index Fund ETF Shares (VXUS) (GSTEX)		Purchase	06/27/2022	$1,001 - $15,000
51	Vanguard Total International Stock Index Fund ETF Shares (VXUS)		Purchase	06/27/2022	$1,001 - $15,000
52	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (iatfbolk)		Purchase	06/29/2022	$1,001 - $15,000
53	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (mel78)		Purchase	06/30/2022	$1,001 - $15,000
54	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	See Endnote	Purchase	06/30/2022	$1,001 - $15,000
55	Atara Biotherapeutics, Inc. (ATRA)		Purchase	07/13/2022	$15,001 - $50,000
56	Washington Mutual Investors Fund Class F3 Shares (FWMIX)		Sale	07/20/2022	$1,001 - $15,000
57	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (iatfbolk)		Purchase	07/29/2022	$1,001 - $15,000
58	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (mel78)		Purchase	07/29/2022	$1,001 - $15,000
59	Vanguard Intermediate-Term Tax-Exempt Fund Investor Shares (VWIUX)	See Endnote	Purchase	07/29/2022	$1,001 - $15,000
60	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (IATFBOLK)		Purchase	08/31/2022	$1,001 - $15,000
61	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (mel78)		Purchase	08/31/2022	$1,001 - $15,000
62	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	See Endnote	Purchase	08/31/2022	$1,001 - $15,000
63	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (iatfbolk)		Sale	09/14/2022	$250,001 - $500,000
64	Eaton Vance Floating-Rate Fund Institutional Class Shares (EIBLX) (mel78)		Sale	09/14/2022	$250,001 - $500,000

#	DESCRIPTION		TYPE	DATE	AMOUNT
65	Frost Total Return Bond Fund Institutional Class Shares (FIJEX) (iatfbolk)		Purchase	09/14/2022	$250,001 - $500,000
66	Frost Total Return Bond Fund Institutional Class Shares (FIJEX) (mel78)		Purchase	09/14/2022	$250,001 - $500,000
67	Washington Mutual Investors Fund Class F3 Shares (FWMIX)		Purchase	09/15/2022	$1,001 - $15,000
68	Vanguard Total International Stock Index Fund Admiral Shares (VTIAX)		Purchase	09/18/2022	$1,001 - $15,000
69	Vanguard Total World Stock Index Fund ETF Class Shares (VT)		Purchase	09/22/2022	$1,001 - $15,000
70	Vanguard Total International Stock Index Fund ETF Shares (VXUS)		Purchase	09/23/2022	$1,001 - $15,000
71	Frost Total Return Bond Fund Institutional Class Shares (FIJEX) (iatfbolk)		Purchase	09/29/2022	$1,001 - $15,000
72	Frost Total Return Bond Fund Institutional Class Shares (FIJEX) (mel78)		Purchase	09/29/2022	$1,001 - $15,000
73	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	See Endnote	Purchase	09/30/2022	$1,001 - $15,000
74	Washington Mutual Investors Fund Class F3 Shares (FWMIX)		Sale	10/19/2022	$1,001 - $15,000
75	Frost Total Return Bond Fund Institutional Class Shares (FIJEX) (iatfbolk)		Purchase	10/28/2022	$1,001 - $15,000
76	Frost Total Return Bond Fund Institutional Class Shares (FIJEX) (mel78)		Purchase	10/28/2022	$1,001 - $15,000
77	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	See Endnote	Purchase	10/31/2022	$1,001 - $15,000
78	Frost Total Return Bond Fund Institutional Class Shares (FIJEX) (iatfbolk)		Purchase	11/29/2022	$1,001 - $15,000
79	Frost Total Return Bond Fund Institutional Class Shares (FIJEX) (mel78)		Purchase	11/29/2022	$1,001 - $15,000

#	DESCRIPTION		TYPE	DATE	AMOUNT
80	Paya Holdings Inc. Class A Common Stock (PAYA)		Sale	11/29/2022	$50,001 - $100,000
81	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	See Endnote	Purchase	11/30/2022	$1,001 - $15,000
82	International Equity Portfolio Institutional Class Shares (HLMIX)		Purchase	12/13/2022	$1,001 - $15,000
83	International Equity Portfolio Institutional Class Shares (HLMIX) (melgstex)		Purchase	12/13/2022	$1,001 - $15,000
84	New Economy Fund Class F3 Shares (FNEFX)		Purchase	12/15/2022	$1,001 - $15,000
85	EuroPacific Growth Fund Class F3 Shares (FEUPX)		Purchase	12/16/2022	$1,001 - $15,000
86	Vanguard Total International Stock Index Fund Admiral Shares (VTIAX)		Purchase	12/16/2022	$1,001 - $15,000
87	Vanguard Growth Index Fund ETF Class Shares (VUG) (jt)		Purchase	12/16/2022	$100,001 - $250,000
88	Washington Mutual Investors Fund Class F3 Shares (FWMIX)		Purchase	12/19/2022	$15,001 - $50,000
89	iShares MSCIEmerging Markets ETF (EEM) (mel78/84)		Purchase	12/20/2022	$1,001 - $15,000
90	iShares MSCI EAFE Value ETF (EFV) (melgstex)		Purchase	12/20/2022	$1,001 - $15,000
91	Vanguard Total World Stock Index Fund ETF Class Shares (VT)		Purchase	12/23/2022	$1,001 - $15,000
92	Vanguard Total International Stock Index Fund ETF Shares (VXUS) (lkgstex)		Purchase	12/23/2022	$1,001 - $15,000
93	Vanguard Total International Stock Index Fund ETF Shares (VXUS)		Purchase	12/22/2022	$1,001 - $15,000
94	Frost Total Return Bond Fund Institutional Class Shares (FIJEX) (iatfbolk)		Purchase	12/29/2022	$1,001 - $15,000

#	DESCRIPTION		TYPE	DATE	AMOUNT
95	Frost Total Return Bond Fund Institutional Class Shares (FIJEX) (mel78)		Purchase	12/29/2022	$1,001 - $15,000
96	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	See Endnote	Purchase	12/30/2022	$1,001 - $15,000

8. Liabilities

None

9. Gifts and Travel Reimbursements

None

Endnotes

PART	#	ENDNOTE
6.	34	This trust no longer exists.
6.	37.4	Even though it's under the threshold, please keep this here as a placeholder for next year. It makes it easier to compare if everything is together from one account. Thank you.
6.	41	This is a trust for my wife's ex-step mother, but the ethics committee has asked us to report this trust as my wife is a remainder beneficiary should there be anything left at the ex-step mother's death.
6.	42.1	Income derived from one-quarter share of the crops.
6.	57	Stock acquired in spin-off from Ligand Pharmaceutical on 11/02/2022.
7.	1	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 2, 4, 7

PART	#	ENDNOTE
7.	8	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 2, 4, 6, 7
7.	11	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 2, 4, 7
7.	17	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 3 + LKITC
7.	22	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 2, 4, 7
7.	35	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 2, 4, 6, 7
7.	40	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 2, 4, 6, 7
7.	45	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 4, 5
7.	54	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 2, 4, 7
7.	59	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 2, 4, 7
7.	62	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 2, 4, 7
7.	73	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 2, 4, 7
7.	77	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 2, 4, 7
7.	81	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 2, 4, 7
7.	96	sold through a series of sales transactions not exceeding $1,000 during 2022. family trusts 2, 4, 7

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than $200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than $5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than $1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than $200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of $5,000 or less (unless more than $200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of $1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over $10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed $10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than $415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than $415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of $166 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13770 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

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