Executive Branch Personnel

Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Tzuker, Joshua

Chief of Staff, Department of Justice

Report Year: 2023

Other Federal Government Positions Held During the Preceding 12 Months:
None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Tzuker, Joshua [electronically signed on 04/27/2023 by Tzuker, Joshua in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).
/s/ Kumar, Manish, Certifying Official [electronically signed on 08/01/2023 by Kumar, Manish in Integrity.gov]

Other review conducted by
/s/ Fisher, Tracy, Ethics Official [electronically signed on 06/23/2023 by Fisher, Tracy in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 06/17/2023

Data Revised 06/13/2023

Data Revised 05/15/2023

Data Revised 05/11/2023

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Oracle	Austin, Texas	Corporation	Senior Policy Advisor	11/2017	5/2022

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Oracle	N/A		Salary	$235,000
2	Oracle ESPP	N/A	$1,001 - $15,000		None (or less than $201)
3	Oracle 401(k)	No			
3.1	Vanguard Target Retirement 2040 Fund Investor Class Shares (VFORX)	Yes	$100,001 - $250,000		None (or less than $201)
4	IRA				
4.1	APPLE INC COM (AAPL)	No	None (or less than $1,001)		None (or less than $201)
4.2	ABBOTT LABS COM (ABT)	No	$1,001 - $15,000		None (or less than $201)
4.3	ARCHER-DANIELS MIDLAND CO COM (ADM)	No	$1,001 - $15,000		None (or less than $201)
4.4	AES CORP COM (AES)	No	$1,001 - $15,000		None (or less than $201)
4.5	ALBEMARLE CORP COM (ALB)	No	None (or less than $1,001)		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.6	AMGEN INC COM (AMGN)	No	$1,001 - $15,000		None (or less than $201)
4.7	AIR PRODS & CHEMS INC COM (APD)	No	$1,001 - $15,000		None (or less than $201)
4.8	BANK AMER CORP COM (BAC)	No	$1,001 - $15,000		None (or less than $201)
4.9	BAKER HUGHES CO CL A (BKR)	No	$1,001 - $15,000		None (or less than $201)
4.10	VANGUARD CHARLOTTE FDS TOTAL INTL BD ETF (BNDX)	No	$1,001 - $15,000		None (or less than $201)
4.11	VANGUARD BD INDEX FDS VANGUARD SHORT TERM BD ETF (BSV)	No	$15,001 - $50,000		None (or less than $201)
4.12	COMCAST CORP NEW CL A (CMCSA)	No	$1,001 - $15,000		None (or less than $201)
4.13	CMS ENERGY CORP COM (CMS)	No	$1,001 - $15,000		None (or less than $201)
4.14	COSTCO WHOLESALE CORP NEW COM (COST)	No	$1,001 - $15,000		None (or less than $201)
4.15	SALESFORCE INC COM (CRM)	No	None (or less than $1,001)		None (or less than $201)
4.16	CVS HEALTH CORP COM (CVS)	No	$1,001 - $15,000		None (or less than $201)
4.17	CHEVRON CORP NEW COM (CVX)	No	$1,001 - $15,000		None (or less than $201)
4.18	DUPONT DE NEMOURS INC COM (DD)	No	$1,001 - $15,000		None (or less than $201)
4.19	DOW INC COM (DOW)	No	None (or less than $1,001)		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.20	DUKE ENERGY CORP NEW COM NEW (DUK)	No	$1,001 - $15,000		None (or less than $201)
4.21	SPDR SER TR BLOOMBERG EMERGING MKTS LOCAL BD ETF (EBND)	Yes	$1,001 - $15,000		None (or less than $201)
4.22	ECOLAB INC COM (ECL)	No	None (or less than $1,001)		None (or less than $201)
4.23	ENCOMPASS HEALTH CORP COM (EHC)	No	None (or less than $1,001)		None (or less than $201)
4.24	VANECK ETF TR J P MORGAN EMERGING MKTS LOC CURRENCY BD ETF NEW (EMLC)	No	$1,001 - $15,000		None (or less than $201)
4.25	EASTMAN CHEM CO COM (EMN)	No	$1,001 - $15,000		None (or less than $201)
4.26	EVERSOURCE ENERGY COM (ES)	No	$1,001 - $15,000		None (or less than $201)
4.27	EVERGY INC COM (EVRG)	No	$1,001 - $15,000		None (or less than $201)
4.28	META PLATFORMS INC CL A (FB)	No	None (or less than $1,001)		None (or less than $201)
4.29	HOME DEPOT INC COM (HD)	No	$1,001 - $15,000		None (or less than $201)
4.30	HONEYWELL INTL INC COM (HON)	No	$1,001 - $15,000		None (or less than $201)
4.31	ISHARES TR 3-7 YR TREAS BD ETF (IEI)	Yes	$1,001 - $15,000		None (or less than $201)
4.32	INTEL CORP COM (INTC)	No	$1,001 - $15,000		None (or less than $201)
4.33	ILLINOIS TOOL WKS INC COM (ITW)	No	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.34	ISHARES TR RUSSELL 2000 ETF (IWM)	Yes	$15,001 - $50,000		None (or less than $201)
4.35	JOHNSON & JOHNSON COM (JNJ)	No	$1,001 - $15,000		None (or less than $201)
4.36	JPMORGAN CHASE & CO COM (JPM)	No	$1,001 - $15,000		None (or less than $201)
4.37	KRAFT HEINZ CO COM (KHC)	No	$1,001 - $15,000		None (or less than $201)
4.38	KINDER MORGAN INC DEL COM (KMI)	No	$1,001 - $15,000		None (or less than $201)
4.39	COCA COLA CO COM (KO)	No	$1,001 - $15,000		None (or less than $201)
4.40	L3HARRIS TECHNOLOGIES INC COM (LHX)	No	$1,001 - $15,000		None (or less than $201)
4.41	ISHARES TR IBOXX USD INVT GRADE CORP BD ETF (LQD)	Yes	$1,001 - $15,000		None (or less than $201)
4.42	MASTERCARD INC CL A (MA)	No	$1,001 - $15,000		None (or less than $201)
4.43	MASCO CORP COM (MAS)	No	$1,001 - $15,000		None (or less than $201)
4.44	MICROSOFT CORP COM (MSFT)	No	$1,001 - $15,000		None (or less than $201)
4.45	NEXTERA ENERGY INC COM (NEE)	No	$1,001 - $15,000		None (or less than $201)
4.46	NEWMONT CORP COM (NEM)	No	$1,001 - $15,000		None (or less than $201)
4.47	NIKE INC CL B (NKE)	No	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.48	NORTHERN TR CORP COM (NTRS)	No	None (or less than $1,001)		None (or less than $201)
4.49	OWENS CORNING NEW COM (OC)	No	$1,001 - $15,000		None (or less than $201)
4.50	INVESCO ACTIVELY MANAGED EXCHANGE-TRADED COMMODITY FD OPTIMUM DIVSF COMMODITY STRATEGY NO K1 ETF (PDBC)	Yes	$1,001 - $15,000		None (or less than $201)
4.51	PFIZER INC COM (PFE)	No	$1,001 - $15,000		None (or less than $201)
4.52	PROCTER & GAMBLE CO COM (PG)	No	$1,001 - $15,000		None (or less than $201)
4.53	PERSHING GOVERNMENT ACCOUNT (PGR)	No	$1,001 - $15,000		None (or less than $201)
4.54	PINNACLE WEST CAP CORP COM (PNW)	No	$1,001 - $15,000		None (or less than $201)
4.55	POOL CORP COM (POOL)	No	$1,001 - $15,000		None (or less than $201)
4.56	PORTLAND GEN ELEC CO COM NEW (POR)	No	$1,001 - $15,000		None (or less than $201)
4.57	PPL CORP COM (PPL)	No	None (or less than $1,001)		None (or less than $201)
4.58	PAYPAL HLDGS INC COM (PYPL)	No	$1,001 - $15,000		None (or less than $201)
4.59	STARBUCKS CORP COM (SBUX)	No	$1,001 - $15,000		None (or less than $201)
4.60	SOUTHERN COPPER CORP DEL COM (SCCO)	No	$1,001 - $15,000		None (or less than $201)
4.61	SCHWAB STRATEGIC TR US SMALL-CAP ETF (SCHA)	Yes	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.62	SCHWAB STRATEGIC TR INTL EQUITY ETF (SCHF)	Yes	$15,001 - $50,000		None (or less than $201)
4.63	SCHWAB STRATEGIC TR US TIPS ETF (SCHP)	Yes	$1,001 - $15,000		None (or less than $201)
4.64	SERVICE CORP INTL COM (SCI)	No	$1,001 - $15,000		None (or less than $201)
4.65	SHERWIN-WILLIAMS CO COM (SHW)	No	$1,001 - $15,000		None (or less than $201)
4.66	ISHARES TR 0-5 YR HIGH YIELD CORP BD ETF (SHYG)	Yes	$1,001 - $15,000		None (or less than $201)
4.67	SCOTTS MIRACLE-GRO CO COM (SMG)	No	$1,001 - $15,000		None (or less than $201)
4.68	SOUTHERN CO COM (SO)	No	$1,001 - $15,000		None (or less than $201)
4.69	SEMPRA COM (SRE)	No	$1,001 - $15,000		None (or less than $201)
4.70	ISHARES TR 0-5 YR TIPS BD ETF (STIP)	Yes	$1,001 - $15,000		None (or less than $201)
4.71	SYSCO CORP COM (SYY)	No	$1,001 - $15,000		None (or less than $201)
4.72	AT&T INC COM (T)	No	None (or less than $1,001)		None (or less than $201)
4.73	TWILIO INC CL A (TWLO)	No	None (or less than $1,001)		None (or less than $201)
4.74	UNITEDHEALTH GROUP INC COM (UNH)	No	$1,001 - $15,000		None (or less than $201)
4.75	UNITED PARCEL SVC INC CL B (UPS)	No	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.76	VALERO ENERGY CORP NEW COM (VLO)	No	$1,001 - $15,000		None (or less than $201)
4.77	VANGUARD INDEX FDS REAL ESTATE INDEX FD ETF (VNQ)	Yes	$1,001 - $15,000		None (or less than $201)
4.78	VANGUARD INTL EQUITY INDEX FDS GLOBAL EX-US REAL ESTATE INDEX FD ETF SHS (VNQI)	Yes	$1,001 - $15,000		None (or less than $201)
4.79	VERISK ANALYTICS INC COM (VRSK)	No	$1,001 - $15,000		None (or less than $201)
4.80	VANGUARD INTL EQUITY INDEX FDS FTSE ALL-WORLD EX USA SMALL CAP INDEX (VSS)	Yes	$1,001 - $15,000		None (or less than $201)
4.81	VANGUARD INTL EQUITY INDEX FDS FTSE EMERGING MKTS ETF (VWO)	Yes	$15,001 - $50,000		None (or less than $201)
4.82	VERIZON COMMUNICATIONS INC COM (VZ)	No	$1,001 - $15,000		None (or less than $201)
4.83	WARNER BROS DISCOVERY INC COM SER A (WBD)	No	$1,001 - $15,000		None (or less than $201)
4.84	WASTE MGMT INC DEL COM (WM)	No	$1,001 - $15,000		None (or less than $201)
4.85	WALMART INC COM (WMT)	No	$1,001 - $15,000		None (or less than $201)
4.86	ESSENTIAL UTILS INC COM (WTRG)	No	$1,001 - $15,000		None (or less than $201)
4.87	EXXON MOBIL CORP COM (XOM)	No	$1,001 - $15,000		None (or less than $201)

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	Oracle	Austin, Texas	Liquidated; contributions made in 2022 were returned to me.	11/2017

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	The Achievement Network (Non-profit educational organization)	N/A		salary	
2	IRA	No			
2.1	DOW INC COM (DOW)	No	$1,001 - $15,000		None (or less than $201)
2.2	GOLDMAN SACHS GROUP INC COM (GS)	No	$1,001 - $15,000		None (or less than $201)
2.3	ISHARES TR RUSSELL 2000 ETF (IWM)	Yes	$1,001 - $15,000		None (or less than $201)
2.4	ISHARES TR IBOXX USD INVT GRADE CORP BD ETF (LQD)	Yes	$1,001 - $15,000		None (or less than $201)
2.5	INVESCO ACTIVELY MANAGED EXCHANGE-TRADED COMMODITY FD OPTIMUM DIVSF COMMODITY STRATEGY NO K1 ETF (PDBC)	Yes	$1,001 - $15,000		None (or less than $201)
2.6	SCHWAB STRATEGIC TR US SMALL-CAP ETF (SCHA)	Yes	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.7	SCHWAB STRATEGIC TR INTL EQUITY ETF (SCHF)	Yes	$1,001 - $15,000		None (or less than $201)
2.8	VANGUARD INDEX FDS REAL ESTATE INDEX FD ETF (VNQ)	Yes	$1,001 - $15,000		None (or less than $201)
2.9	VANGUARD INTL EQUITY INDEX FDS GLOBAL EX-US REAL ESTATE INDEX FD ETF SHS (VNQI)	Yes	$1,001 - $15,000		None (or less than $201)
2.10	VANGUARD INTL EQUITY INDEX FDS FTSE EMERGING MKTS ETF (VWO)	Yes	$1,001 - $15,000		None (or less than $201)

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Brokerage Account (Joint)	No			
1.1	APPLE INC COM (AAPL)	No	$1,001 - $15,000		None (or less than $201)
1.2	ALBEMARLE CORP COM (ALB)	No	$1,001 - $15,000		None (or less than $201)
1.3	AMGEN INC COM (AMGN)	No	$1,001 - $15,000		None (or less than $201)
1.4	AMAZON COM INC COM (AMZN)	No	$1,001 - $15,000		None (or less than $201)
1.5	BOEING CO COM (BA)	No	$1,001 - $15,000		None (or less than $201)
1.6	BAKER HUGHES CO CL A (BKR)	No	$1,001 - $15,000		None (or less than $201)
1.7	VANGUARD CHARLOTTE FDS TOTAL INTL BD ETF (BNDX)	Yes	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.8	BERKSHIRE HATHAWAY INC DEL CL B NEW (BRK B)	No	$1,001 - $15,000		None (or less than $201)
1.9	VANGUARD BD INDEX FDS VANGUARD SHORT TERM BD ETF (BSV)	Yes	$1,001 - $15,000		None (or less than $201)
1.10	CHIPOTLE MEXICAN GRILL INC COM (CMG)	No	$1,001 - $15,000		None (or less than $201)
1.11	CHARLES RIV LABORATORIES INTL INC COM (CRL)	No	$1,001 - $15,000		None (or less than $201)
1.12	SALESFORCE INC COM (CRM)	No	$1,001 - $15,000		None (or less than $201)
1.13	COTERRA ENERGY INC COM (CTRA)	No	$1,001 - $15,000		None (or less than $201)
1.14	CHEVRON CORP NEW COM (CVX)	No	$1,001 - $15,000		None (or less than $201)
1.15	DARLING INGREDIENTS INC COM (DAR)	No	$1,001 - $15,000		None (or less than $201)
1.16	DISNEY WALT CO DISNEY COM (DIS)	No	$1,001 - $15,000		None (or less than $201)
1.17	DOLLAR TREE INC COM (DLTR)	No	$1,001 - $15,000		None (or less than $201)
1.18	DREYFUS TREASURY SECURITIES CASH MANAGEMENT SERVICE SHARES (DTSS)	No	$1,001 - $15,000		None (or less than $201)
1.19	META PLATFORMS INC CL A (FB)	No	$1,001 - $15,000		None (or less than $201)
1.20	FORTINET INC COM (FTNT)	No	$1,001 - $15,000		None (or less than $201)
1.21	ALPHABET INC CAP STK CL C (GOOG)	No	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.22	HOME DEPOT INC COM (HD)	No	$1,001 - $15,000		None (or less than $201)
1.23	ISHARES GOLD TR ISHARES NEW (IAU)	Yes	$1,001 - $15,000		None (or less than $201)
1.24	INTERACTIVE BROKERS GROUP INC CL A - COM (IBKR)	No	$1,001 - $15,000		None (or less than $201)
1.25	ISHARES TR 3-7 YR TREAS BD ETF (IEI)	Yes	$1,001 - $15,000		None (or less than $201)
1.26	ISHARES TR RUSSELL 2000 ETF (IWM)	Yes	$1,001 - $15,000		None (or less than $201)
1.27	L3HARRIS TECHNOLOGIES INC COM (LHX)	No	$1,001 - $15,000		None (or less than $201)
1.28	MASTERCARD INC CL A (MA)	No	$1,001 - $15,000		None (or less than $201)
1.29	MONSTER BEVERAGE CORP NEW COM (MNST)	No	$1,001 - $15,000		None (or less than $201)
1.30	MICROSOFT CORP COM (MSFT)	No	$1,001 - $15,000		None (or less than $201)
1.31	MATCH GROUP INC NEW COM (MTCH)	No	$1,001 - $15,000		None (or less than $201)
1.32	NETFLIX INC COM (NFLX)	No	$1,001 - $15,000		None (or less than $201)
1.33	NUCOR CORP COM (NUE)	No	$1,001 - $15,000		None (or less than $201)
1.34	NVIDIA CORP COM (NVDA)	No	$1,001 - $15,000		None (or less than $201)
1.35	INVESCO ACTIVELY MANAGED EXCHANGE-TRADED COMMODITY FD OPTIMUM DIVSF COMMODITY STRATEGY NO K1 ETF (PDBC)	Yes	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.36	ROPER INDS INC NEW COM (ROP)	No	$1,001 - $15,000		None (or less than $201)
1.37	SCHWAB STRATEGIC TR US SMALL-CAP ETF (SCHA)	Yes	$1,001 - $15,000		None (or less than $201)
1.38	SCHWAB STRATEGIC TR INTL EQUITY ETF (SCHF)	Yes	$15,001 - $50,000		None (or less than $201)
1.39	ISHARES TR 0-5 YR TIPS BD ETF (STIP)	Yes	$1,001 - $15,000		None (or less than $201)
1.40	ISHARES TR TIPS BD ETF (TIP)	Yes	$1,001 - $15,000		None (or less than $201)
1.41	TESLA INC COM (TSLA)	No	$1,001 - $15,000		None (or less than $201)
1.42	TWILIO INC CL A (TWLO)	No	$1,001 - $15,000		None (or less than $201)
1.43	TYLER TECHNOLOGIES INC COM (TYL)	No	$1,001 - $15,000		None (or less than $201)
1.44	UNDER ARMOUR INC CL C (UA)	No	$1,001 - $15,000		None (or less than $201)
1.45	UBER TECHNOLOGIES INC COM (UBER)	No	$1,001 - $15,000		None (or less than $201)
1.46	VANGUARD INDEX FDS REAL ESTATE INDEX FD ETF (VNQ)	Yes	$1,001 - $15,000		None (or less than $201)
1.47	VANGUARD INTL EQUITY INDEX FDS GLOBAL EX-US REAL ESTATE INDEX FD ETF SHS (VNQI)	Yes	$1,001 - $15,000		None (or less than $201)
1.48	VANGUARD INTL EQUITY INDEX FDS FTSE ALL-WORLD EX USA SMALL CAP INDEX (VSS)	Yes	$1,001 - $15,000		None (or less than $201)
1.49	VANGUARD INTL EQUITY INDEX FDS FTSE EMERGING MKTS ETF (VWO)	Yes	$1,001 - $15,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.50	WALMART INC COM (WMT)	No	$1,001 - $15,000		None (or less than $201)
2	Money Market Account	No	$15,001 - $50,000		None (or less than $201)
3	Child #1 529 (Maryland) T. Rowe Portfolio 2024	No	$50,001 - $100,000		None (or less than $201)
4	Child #2 529 (Maryland) T. Rowe Portfolio 2028	No	$15,001 - $50,000		None (or less than $201)
5	Oracle Corp. (ORCL)	No	$1,001 - $15,000		None (or less than $201)

7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	VANGUARD INTL EQUITYINDEX FDS FTSE EMERGING MKTS ETF	Purchase	05/31/2022	$1,001 - $15,000
2	ISHARES TR 3-7 YR TREAS BD ETF	Purchase	05/31/2022	$1,001 - $15,000
3	ISHARES INC CORE MSCI EMERGING MKTS ETF	Sale	05/31/2022	$1,001 - $15,000
4	ISHARES TR CORE U S AGGREGATE BD ETF	Sale	05/31/2022	$1,001 - $15,000
5	ISHARES TR CORE S&P TOTAL U S STK MKT ETF	Purchase	06/27/2022	$1,001 - $15,000
6	UBER TECHNOLOGIES INC COM	Sale	06/27/2022	$1,001 - $15,000
7	TESLA INC COM	Sale	06/27/2022	$1,001 - $15,000
8	NVIDIA CORP COM	Sale	06/27/2022	$1,001 - $15,000
9	META PLATFORMS INC CL A	Sale	06/27/2022	$1,001 - $15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
10	DISNEY WALT CO DISNEY COM	Sale	06/27/2022	$1,001 - $15,000
11	AMAZON COM INC COM	Sale	06/27/2022	$1,001 - $15,000
12	MASTERCARD INC CL A	Purchase	06/28/2022	$1,001 - $15,000
13	MASTERCARD INC CL A	Sale	06/28/2022	$1,001 - $15,000
14	UBER TECHNOLOGIES INC COM	Purchase	08/01/2022	$1,001 - $15,000
15	META PLATFORMS INC CL A	Purchase	08/01/2022	$1,001 - $15,000
16	DISNEY WALT CO DISNEY COM	Purchase	08/01/2022	$1,001 - $15,000
17	AMAZON COM INC COM	Purchase	08/01/2022	$1,001 - $15,000
18	SCHWAB STRATEGIC TR INTL EQUITY ETF	Purchase	08/01/2022	$1,001 - $15,000
19	NVIDIA CORP COM	Purchase	08/01/2022	$1,001 - $15,000
20	ISHARES TR CORE S&P TOTAL U S STK MKT ETF	Sale	08/01/2022	$1,001 - $15,000
21	ISHARES TR CORE S&P TOTAL U S STK MKT ETF	Sale	08/01/2022	$15,001 - $50,000
22	WASTE MGMT INC DEL COM	Sale	08/04/2022	$1,001 - $15,000
23	UNITEDHEALTH GROUP INC COM	Sale	08/04/2022	$1,001 - $15,000
24	ABBVIE INC COM	Purchase	08/26/2022	$1,001 - $15,000
25	UNDER ARMOUR INC CL C	Sale	08/26/2022	$1,001 - $15,000
26	ISHARES TR CORE S&P TOTAL U S STK MKT ETF	Purchase	09/07/2022	$1,001 - $15,000
27	TWILIO INC CL A	Sale	09/07/2022	$1,001 - $15,000
28	BOEING CO COM	Sale	09/07/2022	$1,001 - $15,000
29	SCHWAB STRATEGIC TR INTL EQUITY ETF	Purchase	10/10/2022	$1,001 - $15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
30	VANGUARD INDEX FDS REAL ESTATE INDEX FDETF	Purchase	10/10/2022	$1,001 - $15,000
31	ISHARES TR CORE S&P TOTAL U S STK MKT ETF	Sale	10/10/2022	$1,001 - $15,000
32	VANGUARD BD INDEX FDS VANGUARD SHORT TERM BD ETF	Sale	10/19/2022	$1,001 - $15,000
33	PAYPAL HLDGS INC COM	Purchase	10/20/2022	$1,001 - $15,000
34	VANGUARD INTL EQUITYINDEX FDS GLOBAL EX-US REAL ESTATE INDEX FD ETF SHS	Purchase	10/20/2022	$1,001 - $15,000
35	PAYPAL HLDGS INC COM	Sale	10/20/2022	$1,001 - $15,000
36	VANGUARD SCOTTSDALE FDS VANGUARD INTER-TERM TREAS INDEX FD	Purchase	11/10/2022	$1,001 - $15,000
37	VANGUARD SCOTTSDALE FDS VANGUARD INTER-TERM TREAS INDEX FD	Purchase	11/10/2022	$1,001 - $15,000
38	ISHARES TR 3-7 YR TREAS BD ETF	Sale	11/10/2022	$1,001 - $15,000
39	ISHARES TR 3-7 YR TREAS BD ETF	Sale	11/10/2022	$1,001 - $15,000
40	ISHARES TR BROAD USDINBD ETFVT GRADE CORP BD ETF	Purchase	11/17/2022	$1,001 - $15,000
41	ISHARES TR BROAD USDINBD ETFVT GRADE CORP BD ETF	Purchase	11/17/2022	$1,001 - $15,000
42	ISHARES TR IBOXX USDINVT GRADE CORP BD ETF	Sale	11/17/2022	$1,001 - $15,000
43	ISHARES TR IBOXX USDINVT GRADE CORP BD ETF	Sale	11/17/2022	$1,001 - $15,000
44	ISHARES TR CORE S&P TOTAL U S STK MKT ETF	Purchase	12/15/2022	$1,001 - $15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
45	SALESFORCE INC COM	Sale	12/15/2022	$1,001 - $15,000
46	NETFLIX INC COM	Sale	12/15/2022	$1,001 - $15,000
47	META PLATFORMS INC CL A	Sale	12/15/2022	$1,001 - $15,000
48	AMAZON COM INC COM	Sale	12/15/2022	$1,001 - $15,000
49	ISHARES TR CORE S&P TOTAL U S STK MKT ETF	Purchase	12/16/2022	$1,001 - $15,000
50	ISHARES TR CORE S&P TOTAL U S STK MKT ETF	Purchase	12/29/2022	$1,001 - $15,000
51	iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	Sale	11/17/2022	$1,001 - $15,000
52	iShares Broad USD Investment Grade Corporate Bond ETF (USIG)	Sale	11/17/2022	$1,001 - $15,000
53	iShares iBoxx $ Investment Grade Corporate Bond ETF (LQD)	Purchase	11/17/2022	$1,001 - $15,000
54	iShares iBoxx $ Investment Grade Corporate Bond ETF (LQD)	Purchase	11/17/2022	$1,001 - $15,000

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Deutsche Bank	Student Loan	$100,001 - $250,000	2005	2.75	30

9. Gifts and Travel Reimbursements

None

Endnotes

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than $200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than $5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than $1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than $200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of $5,000 or less (unless more than $200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of $1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over $10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed $10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than $415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than $415 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of $166 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13770 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

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