

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Wong, Marcia Kim

Deputy Assistant Administrator, BHA, U.S. Agency for International Development

Report Year: 2024

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Wong, Marcia Kim [electronically signed on 04/15/2024 by Wong, Marcia Kim in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Ohlweiler, John, Certifying Official [electronically signed on 07/11/2024 by Ohlweiler, John in Integrity.gov]

Other review conducted by

U.S. Office of Government Ethics Certification

Data Revised 07/11/2024

1. Filer's Positions Held Outside United States Government

| # | ORGANIZATION NAME | CITY, STATE | ORGANIZATION TYPE | POSITION HELD | FROM | TO |
|---|--|----------------------------------|----------------------------|----------------|---------|--------|
| 1 | International Committee of the Red Cross | Washington, District of Columbia | International Organization | Head of Policy | 10/2015 | 4/2022 |

2. Filer's Employment Assets & Income and Retirement Accounts

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|-----|--|-----|-----------------------|-------------|---------------------------|
| 1 | International Committee of the Red Cross | N/A | | Salary | \$218,592 |
| 2 | International Committee of the Red Cross Retirement Plan | No | | | |
| 2.1 | AmerCent One Choice 2025A/AC25 Fund | Yes | \$100,001 - \$250,000 | | None (or less than \$201) |
| 3 | IRA | No | | | |
| 3.1 | Vanguard Explorer Fund | Yes | \$50,001 - \$100,000 | | None (or less than \$201) |
| 3.2 | Vanguard Health Care Fund | Yes | \$100,001 - \$250,000 | | None (or less than \$201) |
| 3.3 | Vanguard Global Cycles Fund | Yes | \$1,001 - \$15,000 | | None (or less than \$201) |
| 3.4 | Vanguard International Growth Fund | Yes | \$15,001 - \$50,000 | | None (or less than \$201) |
| 3.5 | Morgan Stanley IRA Standard | Yes | \$15,001 - \$50,000 | | None (or less than \$201) |
| 4 | US Institute of Peace TIAA Account | No | | | |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|-----|--------------------|-----|---------------------|-------------|---------------------------|
| 4.1 | CREF Growth | Yes | \$15,001 - \$50,000 | | None (or less than \$201) |
| 4.2 | CREF Social Choice | Yes | \$1,001 - \$15,000 | | None (or less than \$201) |
| 4.3 | CREF Bond Market | Yes | \$15,001 - \$50,000 | | None (or less than \$201) |

3. Filer's Employment Agreements and Arrangements

| # | EMPLOYER OR PARTY | CITY, STATE | STATUS AND TERMS | DATE |
|---|--|----------------------------------|---|--------|
| 1 | US Institute of Peace | Washington, District of Columbia | I will continue to participate in this defined contribution plan. The plan sponsor will not make further contributions after my separation. | 2/2012 |
| 2 | International Committee of the Red Cross | Washington | I will continue to participate in this defined contribution plan. The plan sponsor will not make further contributions after my separation. | 9/2015 |

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|---|-----------------------------------|-----|-------|-------------|---------------|
| 1 | Population Services International | N/A | | Salary | |
| 2 | Syracuse University - 04/22/2021 | N/A | | Honorarium | \$1,000 |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|-----|--|-----|---------------------------|-------------|--------------------|
| 3 | Population Services International 403(b) Retirement Plan | No | | | |
| 3.1 | Vanguard Target Retirement 2030 Fund Investor Class Shares (VTHRX) | Yes | \$1,000,001 - \$5,000,000 | | \$5,001 - \$15,000 |
| 4 | Population Services International 401(a) Retirement Plan | No | | | |
| 4.1 | Vanguard Target Retirement 2025 Fund Investor Class Shares (VTTVX) | Yes | \$500,001 - \$1,000,000 | | \$5,001 - \$15,000 |

6. Other Assets and Income

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT | |
|-----|---|-------------|-----------------------------|-----------------------------|---------------------------|---------------------------|
| 1 | MD 529 College Savings Account | No | | | | |
| 1.1 | Balanced Portfolio | Yes | None (or less than \$1,001) | | \$1,001 - \$2,500 | |
| 2 | Residential Real Estate (Apartment) - Silver Spring, MD | N/A | \$250,001 - \$500,000 | Rent or Royalties | \$15,001 - \$50,000 | |
| 3 | Residential Rental Property (House) - Arlington, VA | N/A | \$500,001 - \$1,000,000 | Rent or Royalties | \$15,001 - \$50,000 | |
| 4 | State Dept Credit Union (cash) | N/A | \$15,001 - \$50,000 | | None (or less than \$201) | |
| 5 | Capitol One (cash) | N/A | \$1,001 - \$15,000 | | None (or less than \$201) | |
| 6 | Johnson & Johnson | See Endnote | N/A | None (or less than \$1,001) | Capital Gains | \$201 - \$1,000 |
| 7 | Rocket Companies | See Endnote | N/A | None (or less than \$1,001) | | None (or less than \$201) |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT | |
|------|---|-------------|-------|-----------------------------|---------------|---------------------------|
| 8 | Cloudflare | See Endnote | N/A | \$1,001 - \$15,000 | Capital Gains | \$2,501 - \$5,000 |
| 9 | Apple | | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 10 | Astrazeneca | | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 11 | Gilead | | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 12 | Merck | | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 13 | Pfizer | | N/A | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 |
| 14 | Walgreens | | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 15 | Victory Capital/USAA Growth and Income Fund | | Yes | \$100,001 - \$250,000 | | \$1,001 - \$2,500 |
| 16 | Dominion Energy | | N/A | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 |
| 17 | USAA Federal Savings Bank (cash) | | N/A | None (or less than \$1,001) | Interest | \$201 - \$1,000 |
| 18 | AT&T | | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 19 | Beyond Meat | | N/A | None (or less than \$1,001) | | None (or less than \$201) |
| 20 | Moderna | | N/A | \$15,001 - \$50,000 | | None (or less than \$201) |
| 21 | Viatis | | N/A | None (or less than \$1,001) | | None (or less than \$201) |
| 22 | Morgan Stanley Account | | No | | | |
| 22.1 | Blackstone REIT | | Yes | \$50,001 - \$100,000 | | \$2,501 - \$5,000 |
| 22.2 | Goldman Sachs Bank CD | | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|-------|----------------------|-----|-----------------------------|-------------|---------------------------|
| 22.3 | Abbott Laboratories | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.4 | Abvie | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.5 | Accenture | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.6 | Actavision | N/A | None (or less than \$1,001) | Dividends | None (or less than \$201) |
| 22.7 | Adobe | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.8 | AMD | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.9 | Alphabet | N/A | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 |
| 22.10 | Amazon | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 22.11 | AIG | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.12 | American Water Works | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.13 | AmGen | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.14 | Apple | N/A | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 |
| 22.15 | Arrow Electronics | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.16 | ASML Holding | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.17 | Assurant | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|-------|-----------------------|-----|-----------------------------|-------------|---------------------------|
| 22.18 | AT&T | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.19 | ADP | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.20 | BJFS Wholesale | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.21 | Bank of Montreal | N/A | None (or less than \$1,001) | Dividends | None (or less than \$201) |
| 22.22 | Blackrock | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.23 | Bristol Meyers | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.24 | Cactus Inc | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.25 | Tesla | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 22.26 | United Health Care | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 22.27 | Nvidia | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 22.28 | Johnson & Johnson | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 22.29 | Royal Bank of Canada | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 22.30 | Meta Platforms | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 22.31 | Danaher Corp | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 22.32 | Thermo Fisher | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 22.33 | JP Morgan Chase | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 22.34 | S&P Global | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 22.35 | Schneider Electronics | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|-------|-------------------------|-----|--------------------|-------------|---------------------------|
| 22.36 | Devon Energy | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.37 | McDonalds | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.38 | Shell | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.39 | T Mobile | N/A | \$1,001 - \$15,000 | | \$201 - \$1,000 |
| 22.40 | Salesforce | N/A | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 |
| 22.41 | Nike | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.42 | P&G | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.43 | Cummins | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.44 | Pfizer | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.45 | Chubb | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.46 | Travelers Companies Inc | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.47 | Visa | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.48 | Estee Lauder | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.49 | Qualcom | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.50 | Coca Cola | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|-------|-----------------------------|-----|--------------------|-------------|---------------------------|
| 22.51 | Cisco Systems | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.52 | Prudential Financial | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.53 | Merck | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.54 | Deere and Co | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.55 | Sun Life Financial Services | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.56 | GSK | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.57 | Eversource Energy | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.58 | Texas Instruments | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.59 | CBRE Group, Inc. (CBRE) | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.60 | General Mills | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.61 | UBS Group | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.62 | US Bank Corp | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.63 | Lowes | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.64 | WW Grainger | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|-------|---------------------------|-----|--------------------|-------------|---------------------------|
| 22.65 | Comerica | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.66 | Stryker Corp | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.67 | Walmart | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.68 | Novo Nordisk | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.69 | Lockheed Martin | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.70 | Sociedad Chimica y Minera | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.71 | Eli Lilly | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.72 | Softbank | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.73 | Target | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.74 | Home Depot | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.75 | Robert Half International | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.76 | Morningstar Inc | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.77 | Huntington Bank Shares | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.78 | Met Life | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|-------|--------------------------|-----|--------------------|-------------|---------------------------|
| 22.79 | TE Connectivity | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.80 | Discover | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.81 | LPL Financial Holdings | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 22.82 | Clorox | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.83 | Raytheon Tech | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.84 | Monolithic Power Systems | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.85 | Medtronic | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.86 | Realty Income Corp | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.87 | Jacobs Engineering Group | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.88 | Caterpillar | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.89 | Vertex Pharmaceuticals | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.90 | Palo Alto Networks | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.91 | Comcast | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.92 | KAO Corp | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|--------|----------------------------------|-----|--------------------|-------------|---------------------------|
| 22.93 | Wells Fargo | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.94 | Schnitzer Steel | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.95 | Hershey | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.96 | Novartis | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.97 | Northrop Gruman | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.98 | Hong Kong Exchanges and Clearing | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.99 | Fidelity National Info | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.100 | Colgate Palmolive | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.101 | Schlumberger | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.102 | Synopsis Inc | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.103 | Kellogg | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.104 | Humana Inc | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.105 | Lattice Semiconductor | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.106 | Williams Sonoma | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|--------|----------------------------------|-----|--------------------|-------------|---------------------------|
| 22.107 | MGM Resorts | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.108 | Murphy Oil Company | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.109 | Centene Corp | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.110 | Rockwell Automation | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.111 | L3harris Tech | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.112 | Synchrony Financial | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.113 | Wheaton Precious Metal | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.114 | Principal Financial Group | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.115 | UNUM Provident | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.116 | Resmed Inc | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.117 | Moodys Inc | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.118 | Walgreens Boots Alliance | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.119 | Park Hotels & Resorts, Inc. (PK) | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.120 | Korn Ferry | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|--------|--------------------------------|-----|---------------------|-------------|---------------------------|
| 22.121 | Fuller HB and Co | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.122 | Factset | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.123 | Live Nation Entertainment | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.124 | Old Dominion Freight Line | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.125 | Travel Plus Leisure | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.126 | Expedia | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.127 | Interpublic Group of Companies | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.128 | Marvell Tech | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.129 | Kraft Heinz | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.130 | McQuarrie Group | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.131 | Citizens Financial Group | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.132 | Iron Mountain | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.133 | NASDAQ | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 22.134 | Microsoft | N/A | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|--------|---|-----|-----------------------------|-------------|---------------------------|
| 22.135 | WABTEC | N/A | None (or less than \$1,001) | Dividends | None (or less than \$201) |
| 22.136 | Warner Bros Discovery Inc | N/A | None (or less than \$1,001) | | None (or less than \$201) |
| 22.137 | Anaheim Calif UN High School Dist Cpn bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.138 | Arcadia Calif UNI SCH DIS OID bond | N/A | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 |
| 22.139 | Arcadia Calif UNI SCH DIS OID bond | N/A | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 |
| 22.140 | Baltimore Cnty M OID bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.141 | California Health Facilities Financing Authority Rev-A bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.142 | California State Genl Obligation Ref bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.143 | Calif State Genl Var Purp genl Oblig Ref-C bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.144 | Healdsburg Calif Wastewater Rev--A bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.145 | Jefferson Calif Elem Sch Dist San Mateo Cnty bond | N/A | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 |
| 22.146 | Jefferson Calif UN High Sch Dist San Mateo Cnty bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.147 | Livermore Valley Calif JT Uni SCH Dist bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.148 | Miami Dade Cnty Fla bond | N/A | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 |
| 22.149 | Miami Dade Cnty Fla School Dist bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.150 | Placentia Yorba-Linda Calif Uni Sch Dist bond | N/A | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|--------|--|-----|----------------------|-------------|---------------------------|
| 22.151 | Prince Georges Cnty Cons Pub Impt Genl Oblig bond | N/A | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 |
| 22.152 | San Francisco Calif BART bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.153 | Sunnyvale Ca Sch Dist Ser-A bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.154 | Washoe Cnty Nev Sch Dist bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.155 | West Vly Mission Cmnty Coll Dist Calif bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.156 | Wicomico Cnty MD bond | N/A | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 |
| 22.157 | Morgan Stanley Institutional Fund Class A Shares (MSEGX) | Yes | \$1,001 - \$15,000 | | None (or less than \$201) |
| 23 | USAA CDs | N/A | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 |
| 24 | First Trust Municipal ETF | Yes | \$15,001 - \$50,000 | | None (or less than \$201) |
| 25 | First Trust North American Energy Infrastructure Fund (EMLP) | Yes | \$50,001 - \$100,000 | | \$1,001 - \$2,500 |
| 26 | Truist (cash) | N/A | \$1,001 - \$15,000 | Interest | None (or less than \$201) |
| 27 | Charles Schwab IRA | No | | | |
| 27.1 | USAA Cornerstone Aggressive Fund (UCAGX) | Yes | \$1,001 - \$15,000 | | None (or less than \$201) |
| 27.2 | USAA Cornerstone Moderately Aggressive Fund (USCRX) | Yes | \$1,001 - \$15,000 | | None (or less than \$201) |
| 28 | Charles Schwab Roth IRA | No | | | |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|-------|---|-----|---------------------|-------------|---------------------------|
| 28.1 | USAA Cornerstone Aggressive Fund (UCAGX) | Yes | \$1,001 - \$15,000 | | None (or less than \$201) |
| 28.2 | USAA Cornerstone Moderately Aggressive Fund (USCRX) | Yes | \$1,001 - \$15,000 | | None (or less than \$201) |
| 29 | Morgan Stanley Globally Diversified IRA | No | | | |
| 29.1 | JPMorgan Large Cap Growth Fund Class I Shares (SEEGX) | Yes | \$15,001 - \$50,000 | | None (or less than \$201) |
| 29.2 | BlackRock Equity Dividend Fund Institutional Shares (MADVX) | Yes | \$15,001 - \$50,000 | | None (or less than \$201) |
| 29.3 | Congress Mid Cap Growth Fund Institutional Class Shares (IMIDX) | Yes | \$1,001 - \$15,000 | | None (or less than \$201) |
| 29.4 | Nuance Mid Cap Value Fund Institutional Class Shares (NMVLX) | Yes | \$1,001 - \$15,000 | | None (or less than \$201) |
| 29.5 | First Trust/Confluence Small Cap Value Fund Class I Shares (FOVIX) | Yes | \$1,001 - \$15,000 | | None (or less than \$201) |
| 29.6 | ClearBridge International Growth Fund Class I Shares (LMGNX) | Yes | \$1,001 - \$15,000 | | None (or less than \$201) |
| 29.7 | BlackRock Core Bond Portfolio Institutional Shares (BFMCX) | Yes | \$15,001 - \$50,000 | | None (or less than \$201) |
| 29.8 | Cohen & Steers Preferred Securities and Income Fund, Inc Class I Shares (CPXIX) | Yes | \$1,001 - \$15,000 | | None (or less than \$201) |
| 29.9 | BlackRock High Yield Bond Portfolio Institutional Shares (BHYIX) | Yes | \$1,001 - \$15,000 | | None (or less than \$201) |
| 29.10 | JP Morgan Large Cap Grw A | Yes | \$15,001 - \$50,000 | | \$5,001 - \$15,000 |
| 30 | Charles Schwab (cash) | N/A | \$15,001 - \$50,000 | | None (or less than \$201) |
| 31 | Treasury Series I Savings Bond | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |

| # | DESCRIPTION | EIF | VALUE | INCOME TYPE | INCOME AMOUNT |
|----|---|-----|--------------------|-------------|---------------------------|
| 32 | Capitol One CD | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 33 | Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) | N/A | \$1,001 - \$15,000 | Dividends | None (or less than \$201) |
| 34 | Sumitomo Mitsui Financial Group Inc Un-sponsored American Depositary Shares (Japan) (SMFG) | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 35 | Sumitomo Mitsui Financial Group Inc Un-sponsored American Depositary Shares (Japan) (SMFG) | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 36 | Takeda Pharmaceutical Company Limited American Depositary Shares (each representing 1/2 of a share of Common Stock) (TAK) | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 37 | Verizon Communications, Inc. (VZ) | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 38 | Berkshire Hathaway Inc. (BRKB) | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 39 | Thomson Reuters Corp Ordinary Shares (TRI) | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |
| 40 | SAP AG | N/A | \$1,001 - \$15,000 | | None (or less than \$201) |

7. Transactions

| # | DESCRIPTION | | TYPE | DATE | AMOUNT |
|---|--|-------------|----------|------------|--------------------|
| 1 | Vanguard Health Care Fund Admiral Shares (VGHAX) | See Endnote | Purchase | 11/01/2023 | \$1,001 - \$15,000 |

| # | DESCRIPTION | | TYPE | DATE | AMOUNT |
|----|---|-------------|----------|------------|---------------------|
| 2 | Takeda Pharmaceutical Company Limited American Depository Shares (each representing 1/2 of a share of Common Stock) (TAK) | | Sale | 10/05/2023 | \$1,001 - \$15,000 |
| 3 | Verizon Communications, Inc. (VZ) | | Sale | 10/05/2023 | \$1,001 - \$15,000 |
| 4 | Unilever PLC Common Stock (UL) | | Sale | 10/05/2023 | \$1,001 - \$15,000 |
| 5 | Estee Lauder Cos. (EL) | | Sale | 10/05/2023 | \$1,001 - \$15,000 |
| 6 | Activision Blizzard, Inc. (ATVI) | | Sale | 10/05/2023 | \$1,001 - \$15,000 |
| 7 | Maryland 529 College Savings Plan Balanced Portfolio | | Sale | 09/18/2023 | \$1,001 - \$15,000 |
| 8 | MD College 529 Plan | | Sale | 07/05/2023 | \$1,001 - \$15,000 |
| 9 | Pfizer Inc. (PFE) | | Purchase | 08/23/2023 | \$1,001 - \$15,000 |
| 10 | Morgan Stanley Institutional Fund Trust Government Portfolio Institutional Class Shares (MVRXX) | | Sale | 06/01/2023 | \$15,001 - \$50,000 |
| 11 | LA Calif UNI SCH DIST | | Purchase | 06/01/2023 | \$15,001 - \$50,000 |
| 12 | MSILF Govt PTF INST | | Sale | | \$15,001 - \$50,000 |
| 13 | Verizon Communications, Inc. (VZ) | | Sale | 07/19/2023 | \$1,001 - \$15,000 |
| 14 | SOFTBANK Corp unsponsored ADR | | Purchase | 07/19/2023 | \$1,001 - \$15,000 |
| 15 | Unilever PLC Common Stock (UL) | | Purchase | 07/19/2023 | \$1,001 - \$15,000 |
| 16 | Maryland529 College Investment Plan | See Endnote | Sale | 01/23/2023 | \$1,001 - \$15,000 |
| 17 | Maryland529 College Investment Plan | See Endnote | Sale | 03/13/2023 | \$1,001 - \$15,000 |
| 18 | U.S. Bancorp (USB) | | Sale | 04/25/2023 | \$1,001 - \$15,000 |
| 19 | Thermo Fisher Scientific, Inc. (TMO) | | Sale | 01/09/2023 | \$1,001 - \$15,000 |

| # | DESCRIPTION | TYPE | DATE | AMOUNT |
|----|---|------|------------|--------------------|
| 20 | Royal Bank Of Canada Common Stock (RY) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 21 | NIKE, Inc. (NKE) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 22 | Microsoft Corp. (MSFT) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 23 | McDonald's Corp. (MCD) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 24 | Johnson & Johnson (JNJ) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 25 | Danaher Corp. (DHR) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 26 | Cummins, Inc. (CMI) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 27 | Colgate-Palmolive Co. (CL) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 28 | Clorox Co (CLX) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 29 | Apple, Inc. (AAPL) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 30 | Truist Financial Corporation Common Stock (TFC) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 31 | Royal Dutch Shell PLC American Depositary Shares (each representing two (2) Ordinary Shares) (SHEL) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 32 | Alphabet, Inc. (GOOG) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 33 | Schneider Elec SA UNSP | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 34 | The Travelers Cos., Inc. (TRV) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 35 | S&P Global, Inc. (SPGI) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 36 | Wheaton Precious Metals Corp Common Shares (Canada) (WPM) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 37 | JPMorgan Chase & Co. (JPM) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 38 | Sun Life Financial Inc. Common Stock (SLF) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 39 | Moody's Corp. (MCO) | Sale | 01/09/2023 | \$1,001 - \$15,000 |

| # | DESCRIPTION | TYPE | DATE | AMOUNT |
|----|---|------|------------|----------------------|
| 40 | Morningstar Inc Common | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 41 | NVIDIA Corp. (NVDA) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 42 | FactSet Research Systems, Inc. (FDS) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 43 | Amazon.com, Inc. (AMZN) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 44 | Assurant, Inc. (AIZ) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 45 | QUALCOMM, Inc. (QCOM) | Sale | 01/09/2023 | \$1,001 - \$15,000 |
| 46 | JPMorgan Large Cap Growth Fund Class A Shares (OLGAX) | Sale | 01/06/2023 | \$50,001 - \$100,000 |
| 47 | Morgan Stanley Institutional Fund Trust Growth Portfolio Class A Shares (MSEGX) | Sale | 01/06/2023 | \$15,001 - \$50,000 |

8. Liabilities

None

9. Gifts and Travel Reimbursements

| # | SOURCE NAME | CITY, STATE | BRIEF DESCRIPTION | VALUE |
|---|-------------|---|--|---------|
| 1 | USGLC | Washington , District of Columbia | USGLC annual dinner - invitation extended to numerous USAID officials. Per consultation with GC, I was advised: "I believe the value of this gift for the dinner and event (available to the public is \$1,000) for the dinner and event (not \$135), so you (she) will need to report this gift from an outside entity on your next financial disclosure report." (melissa Campos, OGC) | 1000.00 |

Endnotes

| PART | # | ENDNOTE |
|------|----|---|
| 6. | 6 | stock sale |
| 6. | 7 | stock sale: loss |
| 6. | 8 | stock sale |
| 7. | 1 | IRA Contribution |
| 7. | 16 | Maryland529 distribution for graduate-school expenses for son |
| 7. | 17 | Maryland529 distribution for graduate-school expenses for son |

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$192 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

5 U.S.C. § 13101 et seq., and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with 5 U.S.C. §§ 13107 and § 13122(b)(1) or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

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