OGE Form 278-T (January 2013) 5 C.F.R. Part 2634 U.S. Office of Government Ethics

## **Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT: Periodic Transaction Report**

Deadlines You must file your report within 30 days of when you receive notification of a  Transaction Date  Transaction Received Date Date  Transaction Received Date Date  Transaction Received Date Date Date Date Date Date Date Date	Filer's Name (Print Last, First, and Middle Initial)  Title of Position for Which								Department or Agency															
Beth Goldberg    Beth Goldberg	Goldberg	g Beth	L	District Director							SBA													
Check if granted   Check if grant   Check if g	Certification: I CERTIEV that the statements I have made Signature of the Filer											Date (Month, Day, Year)							Notice of Extension					
Signature of Agency's Final Reviewing Official  Marilyn Barnes  Signature of Reviewing Official at U.S. Office of Government Ethics (if required)  Transactions  Report any purchase, sale, or exchange by you, your spouse, or dependent child of stocks, bonds, commodity futures, and other securities if the amount of the transaction exceeded \$1,000. You do not need to report: (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between vory spouse, or dependent child.  Transaction  Deadlines  Transaction but not later than 45 days after the transaction. These deadlines do not apply to any voluntary additional disclosures you make. See the instructions.  Ex. Central Airlines Co. Fs. BMSL Propulsion, Inc.  Syptem Agency Strain and	on this for	m and any attachments are	Beth Goldberg						2023-12-12 13:18:55															
Signature of Agency's Final Reviewing Official  Marilyn Barnes  Signature of Reviewing Official at U.S. Office of Government Ethics (if required)  Date (Month, Day, Year)  Date (Month, Day, Year)  Transactions  Report any purchase, sale, or exchange by you, your spouse, or dependent child of stocks, bonds, commodity futures, and other securities if the amount of the transaction exceeded \$1,000. You do not need to report (1) mutual funds and other excepted investment finds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thirft Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between voy user posts or dependent child.  Poeallines  Transaction but not later than 45 days after the transaction. These deadlines do not apply to any voluntary additional disclosures you make. See the instructions.  Identification of Assets  Let Central Artines Co.  Ex. BMSL Propulsion, Inc.  SVFFX - Smead Value Fund - Class I1  11/02/2023  SVFFX - Smead Value Fund - Class I1  11/02/2023  Report any purchase, sale, or exchange by you, your spouse, or dependent child.  Transaction No. Transaction (x)  Transaction Transact	Signatur	e of Intermediate Revie	wing Official (if requi	red by agency)	Date (Mon		Agency Use Only							Use (	Only									
Marilyn Barnes  Signature of Reviewing Official at U.S. Office of Government Ethics (if required)  Date (Month, Day, Year)  Date (Month, Day, Year)  Transactions  Report any purchase, sale, or exchange by you, your spouse, or dependent child of stocks, bonds, commodity futures, and other securities if the amount of the transaction exceeded \$1,000. You do not need to report: (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between you, your spouse, or dependent child.  Transaction  Deadlines  You must file your report within 30 days of when you receive notification of a transaction but not later than 45 days after the transaction. These deadlines do not apply to any voluntary additional disclosures you make. See the instructions.  Let Central Aritines Co.  Ex. Central Aritines Co.  Ex. MEMSL Propulsion, Inc.  1 SVFFX - Smead Value Fund - Class 11  11/02/2023  X X X X X X X X X X X X X X X X X X X										12/1	12/202	23												
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Report any purchase, sale, or exchange by you, your spouse, or dependent child of stocks, bonds, commodity futures, and other securities if the amount of the transaction exceeded \$1,000. You do not need to report: (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between you, your spouse, or dependent child.  Transaction but not later than 45 days after the transaction. These deadlines do not apply to any voluntary additional disclosures you make. See the instructions.  Identification of Assets  Ex. Central Airlines Co.  Ex. BMSIL Propulsion, Inc.  3 VOFFX - Smead Value Fund - Class I1  11/02/2023  2 VUG - Growth ETF Vanguard  4 PNR - Pentair Ltd  11/02/2023  4 PNR - Pentair Ltd  11/02/2023  5 UJ - S&P Mid-Cap 400 Value Ishares ETF  11/02/2023  7 TT - Trane Technologies Plc  11/02/2023  7 TT - Trane Technologies Plc  11/02/2023	Signatur	e of Reviewing Official	at U.S. Office of Gove	rnment Ethics (if required)	Date (Mon	th, Day, Year	r)																	
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1       SVFFX - Smead Value Fund - Class I1       11/02/2023       X       X       X       IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII																								
3       RSP - S&P 500 EW Invesco ETF       11/02/2023       X	4	1 /	- Class I1							×	X													
A   PNR - Pentair Ltd   11/02/2023   X   X   X   X   X   X   X   X   X	<sup>2</sup> VUG	- Growth ETF Vanguard			11/02/2023	×	×			×														
5       IJJ - S&P Mid-Cap 400 Value Ishares ETF       11/02/2023       X       X       X         6       IJR - S&P Small-Cap Ishares Core ETF       11/02/2023       X       X       X         7       TT - Trane Technologies Plc       11/02/2023       X       X       X	<sup>3</sup> RSP	- S&P 500 EW Invesco E	ETF		11/02/2023	×	×			X														
11/02/2023   X   X   X   X   X   X   X   X   X	PNR - Pentair Ltd				11/02/2023			×		X														
IJR - S&P Small-Cap Ishares Core ETF	<sup>5</sup> IJJ -	S&P Mid-Cap 400 Value	Ishares ETF		11/02/2023			×		X														
	IJR - S&P Small-Cap Ishares Core ETF			11/02/2023		×			X															
	11 - Trane Technologies Pic						×			×														

<sup>\*\*</sup> This category applies only if the underlying asset is solely that of your spouse or dependent child. If the underlying asset is either held by you or jointly held by you with your spouse or dependent children, use the other higher categories of value, as appropriate.

Filer's Name Page Number **Transactions** continued Goldberg Beth (Use only if needed) Transaction Amount of Transaction (x) Type (x) Transaction Notification Exchange Over \$1,000,000\*\* \$1,000,001 -\$5,000,000 \$5,000,001 -\$25,000,000 Date Received \$100,001 -\$250,000 \$250,001 -\$500,000 \$1,000,000 \$1,001 -\$15,000 \$15,001 -\$50,000 \$50,001 -\$100,000 (Mo./Day/Yr.) More Than Sale 30 Days Identification of Assets Ago\* X 11/02/2023 X ESNT - Essent Group Ltd 11/02/2023 X X AUDC - Audiocodes Ltd US Treasury Bill 0.00% 11/2/2023 11/02/2023 X X X X ITOT - S&P Total US Stock Market Ishares Core ETF 11/03/2023 XOP - S&P Oil & Gas Expl & Prod SPDR X X 11/07/2023 X X XOP - S&P Oil & Gas Expl & Prod SPDR 11/07/2023 X X SPY - S&P 500 SPDR 11/07/2023 8 IJS - S&P Small-Cap 600 Value Ishares ETF 11/14/2023 X X 9 US Treasury Bill Zero Cpn 0.00% 11/14/2023 11/14/2023 X X X DE - Deere & Company 11/15/2023 HAL - Halliburton Company 11/15/2023 X X SONY - Sony Group Corp ADR 11/15/2023 X X WFC - Wells Fargo & Company 11/15/2023 X X X PM - Philip Morris International Inc 11/15/2023 X 15 **BA** - Boeing Company 11/15/2023 X X X X **ABT - Abbott Laboratories** 11/15/2023

<sup>\*</sup> Extensions of the due date should be noted in the "Notice of Extension" section of this form.

<sup>\*\*</sup> This category applies only if the underlying asset is solely that of your spouse or dependent child. If the underlying asset is either held by you or jointly held by you with your spouse or dependent children, use the other higher categories of value, as appropriate.

	er's Name Oldberg	Beth	L			Transactions continued (Use only if needed)												Page Number  3					
Transaction Amount of Tr												of Trans	nsaction (x)										
		Id	Transaction Date (Mo./Day/Yr.)	Notification Received More Than 30 Days Ago*	Purchase	Sale (2	je je	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000			\$500,001 - \$1,000,000	*		\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000					
1 LRNZ - Truemark Technology Ai & Deep Learning ETF					11/15/2023		×			×													
2	<sup>2</sup> US Treasury Note 1.875% 8/31/2024						×				×												
3	LISAX - Loro	d Abbett Intern	11/27/2023			×					×												
4	4 LSDAX - Lord Abbett Short Duration Tax Free Fund Class A				11/27/2023			×					×										
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