Executive Branch Personnel
Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Jeffrey, Deborah

Inspector General, Corporation for National and Community Service

Report Year: 2019

Other Federal Government Positions Held During the Preceding 12 Months:
None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Jeffrey, Deborah [electronically signed on 05/14/2019 by Jeffrey, Deborah in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).
/s/ Rubiella, Evelio, Certifying Official [electronically signed on 05/22/2019 by Rubiella, Evelio in Integrity.gov]

Other review conducted by

U.S. Office of Government Ethics Certification
/s/ Granahan, Megan, Certifying Official [electronically signed on 06/05/2019 by Granahan, Megan in Integrity.gov]

1. Filer's Positions Held Outside United States Government

None

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	parking space		$15,001 - $50,000	Rent or Royalties	$1,001 - $2,500

3. Filer's Employment Agreements and Arrangements

None

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

(N/A) - Not required for this type of report

5. Spouse's Employment Assets & Income and Retirement Accounts

None

6. Other Assets and Income

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Cash deposit PNC Bank, Washington, DC (checking and savings			$100,001 - $250,000	Interest	$201 - $1,000
2	Cash Deposit-Bank of America, Washington, DC (checking and savings			$100,001 - $250,000		None (or less than $201)
3	Bond - State of Israel 7th Development Issue Supplement State of Israel--Development Corporation for Israel			$1,001 - $15,000		None (or less than $201)
4	ACAP STRATEGIC INTERVAL COMMON (XCAPX)		Yes	$50,001 - $100,000		$2,501 - $5,000
5	LEGG MASON REAL EST CAP II (AIN68)	See Endnote	Yes	None (or less than $1,001)		$5,001 - $15,000
6	AMERICAN EUROPACIFIC GRW F2 (AEPFX)		Yes	$100,001 - $250,000		$15,001 - $50,000
7	AMERICAN GW FD OF AMERICA F2 (GFFFX)		Yes	$15,001 - $50,000		$5,001 - $15,000
8	AQR LONG-SHORT EQ INST (QLEIX)		Yes	$15,001 - $50,000		$201 - $1,000
9	AQR MANAGED FUTURES STRATEGY I (AQMIX)		Yes	$15,001 - $50,000		None (or less than $201)
10	AQR STYLE PREMIA ALTERNATIVE I (QSPIX)		Yes	$15,001 - $50,000		$201 - $1,000
11	BARON SMALL CAP INSTL (BSFIX)		Yes	$1,001 - $15,000		$1,001 - $2,500
12	BLACKSTONE ALT MULT-STRAT INST (BXMIX)		Yes	$1,001 - $15,000		$1,001 - $2,500
13	NEUBERGER INTRINSIC VALUE INST (NINLX)		Yes	$1,001 - $15,000		$5,001 - $15,000
14	OHIO NATIONAL - ONCORE LITE III CINCINNATI, OH US		Yes	$250,001 - $500,000		None (or less than $201)
15	ORION MANAGED FUTURES FUND		N/A	$100,001 - $250,000	Interest Capital Gains	None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
16	SKYBRIDGE MULTI-ADSR SERIES G HEDGE FUND OF FUNDS	Yes	$100,001 - $250,000		None (or less than $201)
17	TRANSAMERICA LIBERTY 2008 CEDAR RAPIDS, IA US	Yes	$250,001 - $500,000		None (or less than $201)
18	VANGUARD MID CAP VALUE ETF (VOE)	Yes	$15,001 - $50,000		$1,001 - $2,500
19	VANGUARD MIDCAP GROWTH ETF (VOT)	Yes	$15,001 - $50,000		$201 - $1,000
20	VANGUARD SHORT TERM BOND (BSV)	Yes	None (or less than $1,001)		$1,001 - $2,500
21	Cash - Morgan Stanley	N/A	$15,001 - $50,000		None (or less than $201)
22	BLACKROCK HI YIELD BD PTF INST(BHYIX)	Yes	$15,001 - $50,000		$1,001 - $2,500
23	CENTER COAST MLP FOCUS (CCCNX)	Yes	$15,001 - $50,000		$1,001 - $2,500
24	ISHARES S&P 500 GRWTH (IVW)	Yes	$100,001 - $250,000		$1,001 - $2,500
25	MATTHEWS ASIAN JAPAN INV (MJFOX)	Yes	$1,001 - $15,000		$201 - $1,000
26	PIONEER MLTI AST ULT SHT INC (MYFRX)	Yes	$50,001 - $100,000		$1,001 - $2,500
27	T ROWE PRICE JAPAN FUND (PRJPX)	Yes	$1,001 - $15,000		$201 - $1,000
28	ishares russell 2000 (IWO)	Yes	$15,001 - $50,000		None (or less than $201)
29	Global X MLP ETF	Yes	$50,001 - $100,000		None (or less than $201)
30	IQ Hedge Multi-Strat Tracker (QAI)	Yes	$50,001 - $100,000		None (or less than $201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
31	iShares Barclays 1-3 Year Treasury Bond (S	Yes	$50,001 - $100,000		None (or less than $201)
32	Ishares Russell 1000 Growth ETF (IWF)	Yes	$50,001 - $100,000		None (or less than $201)
33	IShares Russell 1000 Value ETF (IWD)	Yes	$15,001 - $50,000		None (or less than $201)
34	Ishares Russell 2000 ETF (IWN)	Yes	$15,001 - $50,000		None (or less than $201)
35	Pimco Enhanced Short MTRT EXC (MINT)	Yes	$1,001 - $15,000		None (or less than $201)
36	SPDR BBG Barclays High Yield Bond (JNK)	Yes	$1,001 - $15,000		None (or less than $201)
37	Vanguard FTSE Developed Markets E(VEA)	Yes	$250,001 - $500,000		None (or less than $201)
38	Vanguard FTSE Emerging Markets (VWO)	Yes	$15,001 - $50,000		None (or less than $201)
39	Vanguard Real Estate ETF (VNQ)	Yes	$15,001 - $50,000		None (or less than $201)
40	Vanguard Total Bond Market (BND)	Yes	$100,001 - $250,000		None (or less than $201)
41	Wisdomtree Managed Futures Strat (WTMF)	Yes	$15,001 - $50,000		$1,001 - $2,500
42	Wisdomtree US Largecap Div FND (DLN)	Yes	$100,001 - $250,000		None (or less than $201)
43	AB Sel US LG/Sht ADV (ASYLX)	Yes	$15,001 - $50,000		None (or less than $201)
44	Calamos Phineus Long/Short I (CPLIX)	Yes	$1,001 - $15,000		$1,001 - $2,500
45	Oakmark Fund Advisor (OAYMX)	Yes	$100,001 - $250,000		$5,001 - $15,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
46	iShares Core US Aggregate (AGG)	Yes	$100,001 - $250,000		None (or less than $201)
47	Janus Henderson Intl Opp I (HFOIX)	Yes	$100,001 - $250,000		$15,001 - $50,000
48	Virtus Vontobel EMRG Mkt Opp I (HIEMX)	Yes	$100,001 - $250,000		$5,001 - $15,000

7. Transactions

#	DESCRIPTION	TYPE	DATE	AMOUNT
1	JANUS HENDERSON INTL OPP I	Purchase	01/12/2018	$15,001 - $50,000
2	American Europacific Growth F2	Purchase	1/12/2018	$15,001 - $50,000
3	Matthews Asian Japan Fund	Purchase	1/12/2018	$1,001 - $15,000
4	T. Rowe Price Japan Fund	Purchase	1/12/2018	$1,001 - $15,000
5	Center Coast MLP Focus Fund	Sale	1/12/2018	$1,001 - $15,000
6	American Growth Fund of America	Sale	1/12/2018	$1,001 - $15,000
7	Oakmark	Sale	1/12/2018	$1,001 - $15,000
8	Davis New York Venture	Sale	1/12/2018	$1,001 - $15,000
9	iShares S&P 500 Growth ETF	Sale	01/12/2018	$1,001 - $15,000
10	Vanguard Mid Cap Value ETF	Sale	01/12/2018	$1,001 - $15,000
11	Baron Small Cap	Sale	01/12/2018	$1,001 - $15,000
12	Vanguard Midcap Growth ETF	Sale	01/12/2018	$1,001 - $15,000
13	Neuberger Intrinsic Vaue	Sale	01/12/2018	$1,001 - $15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
14	Baron Small Cap	Purchase	01/29/2018	$1,001 - $15,000
15	iShares S&P 500 Growth ETF	Sale	01/29/2018	$1,001 - $15,000
16	iShares Russell 2000 Growth Index	Sale	01/29/2018	$1,001 - $15,000
17	Skyrbridge Multi-Advisor Hedge Fund	Purchase	01/30/2018	$1,001 - $15,000
18	Calamos Phineus Long/Short	Purchase	03/01/2018	$50,001 - $100,000
19	Diamond Hill Long-Short	Sale	03/01/2018	$15,001 - $50,000
20	Legg Mason Real Estate Cap II	Exchange	03/28/2018	$15,001 - $50,000
21	Pioneer Multi Asset Ultra Short Income	Purchase	04/06/2018	$15,001 - $50,000
22	Western Asset Core Plus Bond	Purchase	04/06/2018	$15,001 - $50,000
23	AQR Style Premia Alternative	Purchase	04/06/2018	$15,001 - $50,000
24	Blackstone Alt Multi Strat	Purchase	04/06/2018	$1,001 - $15,000
25	Davis New York Venture	Purchase	04/06/2018	$1,001 - $15,000
26	LoCorr Market Trend	Purchase	04/06/2018	$1,001 - $15,000
27	Blackrock Hi Yield Bond PTF	Purchase	04/06/2018	$1,001 - $15,000
28	Abbey Captial Futures Strategy	Purchase	04/06/2018	$1,001 - $15,000
29	AQR Long-Short Equity	Purchase	04/06/2018	$1,001 - $15,000
30	iShares Inc. MSCI Japan ETF	Sale	04/06/2018	$1,001 - $15,000
31	Calamos Phineus Long/Short	Sale	04/06/2018	$1,001 - $15,000
32	American Europacific Growth Fund	Sale	04/06/2018	$1,001 - $15,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
33	Virtus Vontobel Emerging Markets Opportunities	Sale	04/06/2018	$1,001 - $15,000
34	iShares S&P 500 Growth ETF	Sale	04/06/2018	$1,001 - $15,000
35	American Growth Fund of America	Sale	04/06/2018	$1,001 - $15,000
36	OPI Steelpath MLP Select 40	Sale	04/06/2018	$1,001 - $15,000
37	iShares JP Morgan EM Bond	Sale	04/06/2018	$15,001 - $50,000
38	Baron Small Cap	Sale	04/06/2018	$15,001 - $50,000
39	Vanguard Midcap Growth ETF	Sale	04/06/2018	$15,001 - $50,000
40	Oakmark Fund Advisor	Exchange	05/04/2018	$50,001 - $100,000
41	Oakmark Fund Advisor	Exchange	05/04/2018	$15,001 - $50,000
42	Virtus Vontobel Emerging Market	Purchase	06/12/2018	$1,001 - $15,000
43	Western Asset Core Plus Bond	Purchase	06/12/2018	$1,001 - $15,000
44	AQR Style Premia Alternative	Purchase	06/12/2018	$1,001 - $15,000
45	AQR Long-Short Equity	Purchase	06/12/2018	$1,001 - $15,000
46	Davis New York Venture	Purchase	06/29/2018	$1,001 - $15,000
47	Center Coast Brakefield MLP Focus	Purchase	06/29/2018	$1,001 - $15,000
48	Virtus Vontobel Emerging Mkt Opp	Purchase	06/29/2018	$1,001 - $15,000
49	American Europacific Growth Fund	Purchase	06/29/2018	$1,001 - $15,000
50	Davis New York Venture	Purchase	07/27/2018	$15,001 - $50,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
51	Oakmark Fund Advisor	Purchase	07/27/2018	$15,001 - $50,000
52	Pimco Enhanced Short MTRT	Purchase	07/27/2018	$1,001 - $15,000
53	American Europacific Growth	Purchase	07/27/2018	$1,001 - $15,000
54	Janus Henderson Intl Opp	Purchase	07/27/2018	$1,001 - $15,000
55	Virtus Vontobel Emerging Mkt Opp	Purchase	07/27/2018	$1,001 - $15,000
56	AQR Style Premia Alternative	Purchase	07/27/2018	$1,001 - $15,000
57	AQR Managed Futures Strat	Purchase	07/27/2018	$1,001 - $15,000
58	Neuberger Intrinsic Value	Sale	07/27/2018	$1,001 - $15,000
59	Baron Small Cap	Sale	07/27/2018	$1,001 - $15,000
60	iShares S&P 500 Growth ETF	Sale	07/27/2018	$15,001 - $50,000
61	American Growth Fund of America	Sale	07/27/2018	$15,001 - $50,000
62	American Europacific Growth F2	Purchase	09/27/2018	$1,001 - $15,000
63	Virtus Vontobel Emerging Opp	Purchase	09/27/2018	$1,001 - $15,000
64	AQR Long-Short Equity	Purchase	09/27/2018	$1,001 - $15,000
65	AQR Style-Premia	Purchase	09/27/2019	$1,001 - $15,000
66	ACAP Strategic Interval Common	Purchase	12/3/2018	$1,001 - $15,000
67	IQ Hedge Multi-Strat Tracker	Purchase	12/10/2018	$50,001 - $100,000
68	AQR Style Premia Alternatuve	Sale	12/10/2018	$50,001 - $100,000
69	GLoabl X MLP ETF	Purchase	12/13/2018	$50,001 - $100,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
70	Davis New York Venture	Purchase	12/13/2018	$1,001 - $15,000
71	OPI Steelpath MLP Select 40	Sale	12/13/2018	$50,001 - $100,000
72	AB Sel US Long/Short Adv	Purchase	12/14/2018	$15,001 - $50,000
73	AQR Long-Short Equity	Sale	12/14/2018	$15,001 - $50,000
74	Wisdomtree Managed Futures	Purchase	12/17/2018	$15,001 - $50,000
75	Davis New York Venture	Purchase	12/17/2018	$1,001 - $15,000
76	Oakmark Fund Advisor	Purchase	12/17/2018	$1,001 - $15,000
77	Locorr Market Trend	Sale	12/17/2018	$15,001 - $50,000
78	Janus Henderson Internatonal Opp	Purchase	12/20/2018	$1,001 - $15,000
79	Vanguard Total Bond Market	Purchase	12/26/2018	$100,001 - $250,000
80	Vanguard FTSE Developed Markets	Purchase	12/26/2018	$100,001 - $250,000
81	iShares Barclays 1-3 Year Treasury	Purchase	12/26/2018	$100,001 - $250,000
82	iShares Russell Growth ETF	Purchase	12/26/2018	$15,001 - $50,000
83	Ishares Core US Aggregate	Purchase	12/26/2018	$100,001 - $250,000
84	iShares Russell 2000 Value ETF	Purchase	12/26/2018	$15,001 - $50,000
85	Vanguard Real Estate ETF	Purchase	12/26/2018	$15,001 - $50,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
86	iShare Russell 1000 Value ETF	Purchase	12/2/2018	$15,001 - $50,000
87	Vanguard FTSE Emerging Markets	Purchase	12/26/2018	$15,001 - $50,000
88	iShares Russell 2000 Growth ETF	Purchase	12/26/2018	$1,001 - $15,000
89	SPDR BBG High Yield Bond	Purchase	12/26/2018	$1,001 - $15,000
90	American Growth Fund of America	Purchase	12/26/2018	$1,001 - $15,000
91	Center Coast Brkfld MLP Focus	Purchase	12/26/2018	$1,001 - $15,000
92	Blackrock High Yield Bond PTF	Sale	12/26/2018	$1,001 - $15,000
93	Baron Small Cap Instl	Sale	12/26/2018	$15,001 - $50,000
94	iShares Inc. MSCI Japan ETF	Sale	12/26/2018	$15,001 - $50,000
95	Virtus Vontobel Emerging Market Opp	Sale	12/26/2018	$15,001 - $50,000
96	Oakmark Fund Advisor	Sale	12/26/2018	$15,001 - $50,000
97	Baron Real Estate Inst	Sale	12/26/2018	$15,001 - $50,000
98	Neuberger Instrinsic Value	Sale	12/26/2018	$15,001 - $50,000
99	Abbey Capital Futures	Sale	12/26/2018	$15,001 - $50,000
100	Blackstone Alt Mult-Strat	Sale	12/26/2018	$15,001 - $50,000
101	Calamos Phineus Long/Short	Sale	12/26/2018	$15,001 - $50,000

#	DESCRIPTION	TYPE	DATE	AMOUNT
102	American Growth Fund of America	Sale	12/26/2018	$50,001 - $100,000
103	American Europacific Growth F2	Sale	12/26/2018	$50,001 - $100,000
104	Vanguard Short Term Bond	Sale	12/26/2018	$100,001 - $250,000
105	Janus Henderson International Opportunities	Sale	12/26/2018	$100,001 - $250,000
106	Western Asset Core Plus BD	Sale	12/26/2018	$100,001 - $250,000
107	Wisdomtree US Largecap Div	Purchase	12/28/2018	$100,001 - $250,000
108	Vanguard FTSE Developed Markets	Purchase	12/28/2018	$50,001 - $100,000
109	iShares Russell 1000 Value ETF	Purchase	12/28/2018	$1,001 - $15,000
110	Vanguard Real Estate ETF	Purchase	12/28/2018	$1,001 - $15,000
111	iShares Rusell 1000 Growth ETF	Purchase	12/28/2018	$1,001 - $15,000
112	iShares Russell 2000 Value ETF	Purchase	12/28/2018	$1,001 - $15,000
113	Vanguard FTSE Emerging Markets	Purchase	12/28/2018	$1,001 - $15,000
114	iShares Russell 2000 Growth ETF	Purchase	12/28/1018	$1,001 - $15,000
115	iShares Barclays 1-3 Treasury Bond	Sale	12/28/2018	$1,001 - $15,000
116	Vanguard Total Bond Market	Sale	12/28/2018	$15,001 - $50,000
117	Davis New York Venture	Sale	12/28/2018	$100,001 - $250,000

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Nationstar Mortgage LLC, d/b/a Mr. Cooper, Coppell, TX	Mortgage on Personal Residence	$15,001 - $50,000	2012	3.375	15 years

9. Gifts and Travel Reimbursements

None

Endnotes

PART	#	ENDNOTE
6.	5	Redemptions (capital returns) 4/13/18: $5000 10/1/2018: $1450

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than $200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than $5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than $1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than $200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than $1,000 or (2) from which more than $200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of $5,000 or less (unless more than $200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of $1,000 made on behalf of the filer, the filer's spouse or dependent child during reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over $10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed $10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than $390 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than $390 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of $156 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to another Federal agency, court or party in a court or Federal administrative proceeding when the Government is a party or in order to comply with a judge-issued subpoena; (4) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (5) to the National Archives and Records Administration or the General Services Administration in records management inspections; (6) to the Office of Management and Budget during legislative coordination on private relief legislation; (7) to the Department of Justice or in certain legal proceedings when the disclosing agency, an employee of the disclosing agency, or the United States is a party to litigation or has an interest in the litigation and the use of such records is deemed relevant and necessary to the litigation; (8) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another; (9) to a Member of Congress or a congressional office in response to an inquiry made on behalf of an individual who is the subject of the record; (10) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to an OGE Government-wide system of records; and (11) on the OGE Website and to any person, department or agency, any written ethics agreement filed with OGE by an individual nominated by the President to a position requiring Senate confirmation. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of ten hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE), Suite 500, 1201 New York Avenue, NW., Washington, DC 20005-3917.

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