

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT: Periodic Transaction Report

Filer's Name (<i>Print Last, First, and Middle Initial</i>)			Title of Position for Which Filing			Department or Agency		
Goldberg Beth L			District Director			SBA		
Certification: I CERTIFY that the statements I have made on this form and any attachments are true, complete, and correct to the best of my knowledge.			Signature of the Filer			Date (<i>Month, Day, Year</i>)		Notice of Extension
			Beth Goldberg			2023-06-12 14:32:55		<input type="checkbox"/> Check if granted Indicate number of days:
Signature of Intermediate Reviewing Official (<i>if required by agency</i>)				Date (<i>Month, Day, Year</i>)		Agency Use Only		OGE Use Only
						06/12/2023		
Signature of Agency's Final Reviewing Official				Date (<i>Month, Day, Year</i>)		Comments of Reviewing Officials		
Marilyn Barnes				2023-06-23 19:03:52				
Signature of Reviewing Official at U.S. Office of Government Ethics (<i>if required</i>)				Date (<i>Month, Day, Year</i>)				

Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent child of stocks, bonds, commodity futures, and other securities if the amount of the transaction exceeded \$1,000. You do not need to report: (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between you, your spouse, or dependent child.

Deadlines

You must file your report within **30 days** of when you receive **notification of a transaction** but not later than 45 days after the transaction. These deadlines do not apply to any voluntary additional disclosures you make. See the instructions.

Identification of Assets		Transaction Date (<i>Mo./Day/Yr.</i>)	Notification Received More Than 30 Days Ago*	Transaction Type (x)			Amount of Transaction (x)										
Ex.				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
Ex.	Central Airlines Co.	10/1/12		X													
Ex.	BMSL Propulsion, Inc.	9/4/12	X	X													
1	IJJ - S&P Mid-Cap 400 Value Ishares ETF	05/04/2023			X												
2	SPYD - SPDR S&P 500 High Dividend Portfolio ETF	05/05/2023			X												
3	VZ - Verizon Communications Inc	05/08/2023			X												
4	BLK - Blackrock Inc	05/08/2023			X												
5	USB - U.S. Bancorp	05/08/2023			X												
6	T - AT&T Inc	05/08/2023			X												
7	CSX - CSX Corp	05/08/2023			X												

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Identification of Assets		Transaction Date (Mo./Day/Yr.)	Notification Received More Than 30 Days Ago*	Transaction Type (x)			Amount of Transaction (x)											
				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	
1	BK - Bank of New York Mellon Corp	05/08/2023			X		X											
2	EMR - Emerson Electric Company	05/08/2023			X		X											
3	RTX - Raytheon Technologies Corp	05/08/2023			X		X											
4	CE - Celanese Corp	05/08/2023			X		X											
5	PEAK - Healthpeak Properties Inc	05/08/2023			X		X											
6	EMN - Eastman Chemical Company	05/08/2023			X		X											
7	HBAN - Huntington Bcshs	05/08/2023			X		X											
8	RSP - S&P 500 EW Invesco ETF	05/08/2023		X			X											
9	ITOT - S&P Total US Stock Market Ishares Core ETF	05/08/2023		X			X											
10	US TREASURY BILL23 U S T BILL DUE 5/9/2023	05/09/2023			X			X										
11	EVRG - Eversource Inc	05/16/2023			X		X											
12	PEG - Public Service Enterprise Group Inc	05/16/2023			X		X											
13	GD - General Dynamics Corp	05/16/2023			X		X											
14	MO - Altria Group	05/16/2023			X		X											
15	FE - Firstenergy Corp	05/16/2023			X		X											
16	PLD - Prologis Inc	05/16/2023			X		X											

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1	ABT - Abbott Laboratories	05/16/2023			X		X											
2	TSN - Tyson Foods	05/16/2023			X		X											
3	IBM - International Business Machines	05/16/2023			X		X											
4	AVGO - Broadcom Ltd	05/16/2023			X		X											
5	PNC - PNC Bank	05/16/2023			X		X											
6	FITB - Fifth Third Bancorp	05/16/2023			X		X											
7	GLPI - Gaming & Leisure	05/16/2023			X		X											
8	C - Citigroup Inc	05/16/2023			X		X											
9	LAMR - Lamar Advertis A	05/16/2023			X		X											
10	FNF - Fidelity National Financial	05/16/2023			X		X											
11	RYPFX - Royce Pennsylvania Mutual Fund Service Class	05/17/2023		X			X											
12	US Treasury Nts 0.125% 8/31/2023	05/18/2023		X				X										
13	MDT - Medtronic Inc	05/18/2023			X		X											
14	HPQ - Hp Inc	05/18/2023			X		X											
15	BMJ - Bristol-Myers Squibb Company	05/18/2023			X		X											
16	CCI - Crown Castle Inc	05/18/2023			X		X											

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1	DOW - Dow Inc	05/18/2023			X		X											
2	JPM - JP Morgan Chase & Company	05/22/2023			X		X											
3	BRK.B - Berkshire Hathaway Cl B	05/22/2023			X		X											
4	AZO - Autozone	05/22/2023			X		X											
5	JNJ - Johnson & Johnson	05/22/2023			X		X											
6	WFC - Wells Fargo & Company	05/22/2023			X		X											
7	SNY - Sanofi-Aventis S.A. ADR	05/22/2023			X		X											
8	CI - Cigna Corp	05/22/2023			X		X											
9	ABBV - Abbvie Inc	05/22/2023			X		X											
10	CSCO - Cisco Systems Inc	05/22/2023			X		X											
11	CNQ - Canadian Natural Resources	05/22/2023			X		X											
12	PXD - Pioneer Natural Resources Company	05/22/2023			X		X											
13	WMT - Walmart Inc	05/22/2023			X		X											
14	USFD - US Foods Holding	05/22/2023			X		X											
15	HWM - Howmet Aerospace Inc	05/22/2023			X		X											
16	ABC - Amerisourcebergen Corp	05/22/2023			X		X											

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1	IJK - S&P Mid-Cap 400 Growth Ishares ETF	05/22/2023		X			X											
2	IJJ - S&P Mid-Cap 400 Value Ishares ETF	05/22/2023		X			X											
3	INFY - Infosys Ltd ADR	05/22/2023		X			X											
4	LOGI - Logitech Int S.A.	05/22/2023		X			X											
5	TEL - Te Connectivity Ltd	05/22/2023		X			X											
6	PNR - Pentair Ltd	05/22/2023		X			X											
7	GRMN - Garmin Ltd	05/22/2023		X			X											
8	CNI - Canadian National Railway	05/22/2023		X			X											
9	NVS - Novartis Ag ADR	05/22/2023		X			X											
10	DOX - Amdocs Ltd Ord	05/22/2023		X			X											
11	ACN - Accenture Plc	05/22/2023		X			X											
12	ESNT - Essent Group Ltd	05/22/2023		X			X											
13	PRU - Prudential Financial Inc	05/22/2023			X		X											
14	BAC - Bank of America Corp	05/22/2023			X		X											
15	PANW - Palo Alto Networks Inc	05/22/2023		X			X											
16	NVO - Novo Nordisk A/S ADR	05/22/2023		X			X											

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1	UBER - Uber Technologies Inc	05/22/2023		X			X											
2	XLE - S&P 500 Energy Sector SPDR	05/22/2023		X			X											
3	IBB - Nasdaq Biotechnology Ishares ETF	05/22/2023		X			X											
4	SVFFX - Smead Value Fund - Class I1	05/26/2023			X		X											
5	XME - S&P Metals & Mining SPDR	05/30/2023			X		X											
6	TLT - 20+ Year Treas Bond Ishares ETF	05/30/2023		X			X											
7	TLT - 20+ Year Treas Bond Ishares ETF	05/30/2023		X			X											
8	QQEW - Nasdaq 100 EW Index Fund	05/30/2023		X			X											
9	QQEW - Nasdaq 100 EW Index Fund	05/30/2023		X			X											
10	BLPEX - American Funds Moderate Growth and Income Portfo	05/30/2023			X		X											
11	QQQE - Nasdaq 100 EW Index Direxion	05/30/2023		X			X											
12																		
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