## PROFESSIONAL EXPERIENCE

# Senator Mark Warner (D-VA), United States Senate

Washington, DC (2019 - Present)

Senior Economic Counsel

- Serve as the Senator's principal advisor on economic policy matters, including all matters before the Senate Committee on Banking, Housing, and Urban Affairs and tax issues before the Senate Finance Committee; conduct all hearing preparation, background memos, questions and reports.
- Spearhead the Senator's legislative agenda on a variety of matters, including tax, financial services, housing, regulatory reform, capital formation, consumer protection and retirement policy; work directly with Senate Democratic leadership staff, the administration, relevant regulatory agencies, and Republican staff to advance the Senator's agenda.
- Coauthored and negotiated various pieces of legislation, including economic stimulus provisions within Title IV of the *CARES Act*, anti-money laundering and beneficial ownership reforms as part of the *ILLICIT CASH Act*, payroll support as part of the *Paycheck Security Act*, and reforms targeting minority depository institutions and community development financial institutions as part of the *Jobs and Neighborhood Investment Act*, among others.

# Senator Heidi Heitkamp (D-ND), United States Senate

Washington, DC (2015 - 2018)

Minority Staff Director

- Served as the Senator's principal advisor on economic policy matters, including all matters before the Senate Committee on Banking, Housing, and Urban Affairs, tax, housing, pension and budget issues; Banking Committee responsibilities included hearing preparation, background memos and reports; planned subcommittee hearings, including choosing topics and witnesses.
- Managed Senator's appointment to bipartisan, bicameral joint select committee on reforming U.S. multiemployer pension system; coordinated committee activities, including staff briefings, interviewing witnesses, drafting questions and examining legislative proposals.
- Executed the Senator's legislative agenda, with successful enactment of reforms to Dodd Frank, housing, and capital formation related matters; coauthored and negotiated S. 2155, *The Economic Growth, Regulatory Relief and Consumer Protection Act* (115<sup>th</sup>); S. 2867, *SEC Small Business Advocate Act* (114<sup>th</sup>) and S. 444, *The Supporting America's Innovators Act* (115<sup>th</sup>).
- Led Senator's successful legislative and litigation strategy to change online sales tax collection law and overturn 1992 Supreme Court case of *Quill Corp. v. North Dakota*; oversaw coalition of Senate and House offices, attorneys, and outside stakeholders in drafting two amicus briefs to the Supreme Court in *South Dakota v. Wayfair, Inc.*, resulting in a favorable ruling.

#### Rep. John Carney (D-DE), U.S. House of Representatives

Washington, DC (2013 - 2015)

Legislative Director / Legislative Counsel

 Advised the Congressman on all legislative matters, including his work on the House Financial Services Committee, tax, and budget issues; worked with coalition of moderate Democrats on the Financial Services Committee; coordinated members and staff for relevant bills and markups. • Supervised legislative staff in carrying out legislative agenda; conducted outreach at state and national level; coordinated New Dem Coalition staff on relevant financial services matters.

#### Rep. John Delaney (D-MD), U.S. House of Representatives

Washington, DC (2013)

Legislative Aide / Correspondent

- Responsible for housing, economic development, agriculture, and defense matters for the Congressman; assisted Legislative Director with proposals and hearings before the House Financial Services Committee.
- Designed District-wide panel to discuss agricultural issues with stakeholders across Maryland; unveiled legislative deliverables to raise Member's profile on agricultural issues; coauthored comprehensive housing finance reform legislation.

# <u>Honorable D. Michael Fisher, U.S. Third Circuit Court of Appeals</u> Pittsburgh, PA (Summer 2011) Judicial Intern

- Drafted five non-precedential opinions addressing parties' appeals under various federal statutes.
- Drafted bench memoranda and conducted legal research concerning criminal and civil actions.

### Gibbons, P.C.

New York, NY (Summer 2010)

Summer Intern, Business and Commercial Division

- Conducted research and drafted legal memoranda on variety of topics, including breach of contract claims against client drug manufacturer.
- Attended depositions and hearings in New York State Court and U.S. Federal District Court.

#### **Grant Thornton LLP**

Washington, DC (2006 – 2008)

Consultant, Global Public Sector

- Worked as a management consultant engaged with the Department of Education.
- Designed risk management strategies for the Office of Federal Student Aid (FSA); developed business continuity plans concerning financial and operational threats to FSA business goals.

## **EDUCATION**

#### University of Pittsburgh School of Law, Pittsburgh, PA

J.D., May 2012 (Admitted to practice in New Jersey, eligible to practice in New York)

- University of Pittsburgh School of Law Tax Review, Managing Editor
- Semester in DC: Judicial Extern for the Honorable Ricardo Urbina, U.S. District Court

#### **Bucknell University**, Lewisburg, PA

B.A. History with focus on Political and Economic History, May 2006

## **OTHER**

- Heidi for North Dakota 2018, Election Protection: election protection at key precincts
- Volunteer Hillary for America 2016: assisted with voter registration and get out the vote