

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Watts, John

Senior Counselor, BOR, Department of the Interior

Date of Appointment: 01/14/2024

Other Federal Government Positions Held During the Preceding 12 Months:

Policy Advisor, U.S. Senate (11/2023 - 1/2024) See endnote

Senior Counselor, U.S. Senate (1/2003 - 11/2023) See endnote

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Watts, John [electronically signed on 02/29/2024 by Watts, John in Integrity.gov] - Filer received a 16 day filing extension.

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Bowen, Eugene, Certifying Official [electronically signed on 04/02/2024 by Bowen, Eugene in Integrity.gov]

Other review conducted by

/s/ Smith, Sharnae, Ethics Official [electronically signed on 03/20/2024 by Smith, Sharnae in Integrity.gov]

Data Revised 03/20/2024

Data Revised 03/13/2024

Data Revised 03/05/2024

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Family Trust #1		Trust	Trustee	7/1997	Present
2	Family Trust #2		Trust	Trustee	8/1998	Present
3	Family Trust #3	See Endnote	Trust	Trustee	8/1999	Present
4	Family Trust #4		Trust	Trustee	8/2000	Present

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	IRA #1	No			
1.1	ASML Holding N.V. New York Registry Shares (ASML)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.2	IHS Holding Limited Ordinary Shares (IHS)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.3	Inhibrx Inc. Common Stock (INBX)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.4	JD.com Inc. American Depositary Shares (JD)	N/A	\$15,001 - \$50,000		None (or less than \$201)
1.5	Sea Limited American Depositary Shares each representing one Class A Ordinary Share (SE)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.6	Viridian Therapeutics Inc. Common Stock (VRDN)	N/A	\$50,001 - \$100,000		None (or less than \$201)
2	IRA #2	No			

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.1	PRIMECAP Odyssey Growth Fund (POGRX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
2.2	WasatchEmerging Markets Small Cap Fund Institutional Class Shares (WIEMX)	Yes	\$100,001 - \$250,000		None (or less than \$201)
2.3	Xenon Pharmaceuticals Inc. Common Shares (XENE)	N/A	\$1,001 - \$15,000		None (or less than \$201)
3	IRA #3	No		Cash distribution	\$22,444
3.1	ASML Holding N.V. New York Registry Shares (ASML)	N/A	\$250,001 - \$500,000		None (or less than \$201)
3.2	AstraZeneca PLC American Depositary Shares (AZN)	N/A	\$1,001 - \$15,000		None (or less than \$201)
3.3	Baozun Inc. American Depositary Shares (BZUN)	N/A	\$1,001 - \$15,000		None (or less than \$201)
3.4	Inhibrx Inc. Common Stock (INBX)	N/A	\$50,001 - \$100,000		None (or less than \$201)
3.5	JD.com Inc. American Depositary Shares (JD)	N/A	\$15,001 - \$50,000		None (or less than \$201)
3.6	Altimune, Inc. (ALT)	N/A	\$1,001 - \$15,000		None (or less than \$201)
3.7	PagSeguro Digital Ltd. Class A Common Shares (PAGS)	N/A	\$50,001 - \$100,000		None (or less than \$201)
3.8	Vanguard Health Care Fund Admiral Shares (VGHAX)	Yes	\$50,001 - \$100,000		None (or less than \$201)
3.9	Vanguard Capital Opportunity Fund Investor Shares (VHCOX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
3.10	Vanguard PRIMECAP Fund Investor Shares (VPMCX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
4	IRA #4	No		Cash distribution	\$27,748

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.1	AstraZeneca PLC American Depositary Shares (AZN)	N/A	\$15,001 - \$50,000		None (or less than \$201)
4.2	Fidelity Software and IT Services Portfolio (FSCSX)	Yes	\$50,001 - \$100,000		None (or less than \$201)
4.3	Fidelity Health Care Portfolio (FSPHX)	Yes	\$50,001 - \$100,000		None (or less than \$201)
4.4	First Solar, Inc. (FSLR)	N/A	\$50,001 - \$100,000		None (or less than \$201)
4.5	IHS Holding Limited Ordinary Shares (IHS)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.6	Inhibrx Inc. Common Stock (INBX)	N/A	\$250,001 - \$500,000		None (or less than \$201)
4.7	JD.com Inc. American Depositary Shares (JD)	N/A	\$50,001 - \$100,000		None (or less than \$201)
4.8	Sea Limited American Depositary Shares each representing one Class A Ordinary Share (SE)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.9	WasatchEmerging Markets Small Cap Fund Institutional Class Shares (WIEMX)	Yes	\$100,001 - \$250,000		None (or less than \$201)

3. Filer's Employment Agreements and Arrangements

None

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

None

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	IRA #1	No			
1.1	Vanguard Total Stock Market Index Fund Admiral Class Shares (VTSAX)	Yes	\$250,001 - \$500,000		None (or less than \$201)
1.2	BlackRock US Government Bond Portfolio Investor A Shares (CIGAX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.3	U.S. Brokerage Account (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)
2	IRA #2	No			
2.1	Vanguard Total Stock Market Index Fund Admiral Class Shares (VTSAX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
3	IRA #3	No			
3.1	U.S. Brokerage Account (cash)	N/A	None (or less than \$1,001)		None (or less than \$201)
4	IRA #4	No			
4.1	Cash (U.S. Bank)	N/A	\$1,001 - \$15,000		None (or less than \$201)
5	Environmental Defense Fund, Inc. 403(b) plan	No			
5.1	Lord Abbett Short Duration Income Fund Class R6 Shares (LDLVX)	Yes	\$500,001 - \$1,000,000		None (or less than \$201)
5.2	Fidelity 500 Index Fund (FXAIX)	Yes	\$250,001 - \$500,000		None (or less than \$201)
5.3	Fidelity Mid Cap Index Fund (FSMDX)	Yes	\$250,001 - \$500,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.4	Fidelity Small Cap Index Fund (FSSNX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
6	Inherited IRA	No		Cash distribution.	\$850
6.1	AB Income Fund Advisor Class Shares (ACGYX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.2	Lord Abbett Growth Leaders Fund Class A Shares (LGLAX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.3	Putnam Master Intermediate Income Trust (PIM)	Yes	\$1,001 - \$15,000		None (or less than \$201)
6.4	U.S. Brokerage Account (cash)	N/A	\$1,001 - \$15,000		None (or less than \$201)

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Brokerage Account #1	No			
1.1	ADMA Biologics, Inc. (ADMA)	N/A	\$100,001 - \$250,000	Capital Gains	\$100,001 - \$1,000,000
1.2	American International Group, Inc. (AIG)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.3	Amgen Inc. (AMGN)	N/A	\$50,001 - \$100,000	Dividends	\$201 - \$1,000
1.4	ASML Holding N.V. New York Registry Shares (ASML)	N/A	\$100,001 - \$250,000	Dividends	\$201 - \$1,000
1.5	AstraZeneca PLC American Depositary Shares (AZN)	N/A	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.6	Bristol-Myers Squibb (BMY)	N/A	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
1.7	Berkshire Hathaway Inc. (BRKB)	N/A	\$100,001 - \$250,000		None (or less than \$201)
1.8	Charter Communications, Inc. (CHTR)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.9	Cigna Corp. (CI)	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
1.10	Comcast Corp. (CMCSA)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.11	Corteva, Inc. (CTVA)b	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
1.12	CVS Health Corp. (CVS)	N/A	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000
1.13	Donnelley Financial Solutions, Inc. (DFIN)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.14	Duke Energy Corp. (DUK)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.15	Edwards Lifesciences Corp. (EW)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.16	Fidelity National Information Services, Inc. (FIS)	N/A	\$15,001 - \$50,000		None (or less than \$201)
1.17	Ericsson American Depositary Shares (ERIC)	N/A	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
1.18	First Solar, Inc. (FSLR)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
1.19	General Electric Co. (GE)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.20	GSK plc American Depositary Shares (Each representing two Ordinary Shares) (GSK)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.21	The Home Depot, Inc. (HD)	N/A	\$15,001 - \$50,000	Capital Gains Dividends	\$15,001 - \$50,000
1.22	HDFC Bank Limited Common Stock (HDB)	N/A	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500
1.23	Haleon plc American Depositary Shares (Each representing two Ordinary Shares) (HLN)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.24	Howmet Aerospace Inc. Common Stock (HWM)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.25	International Business Machines Corp. (IBM)	N/A	\$1,001 - \$15,000	Capital Gains Dividends	\$5,001 - \$15,000
1.26	IDACORP, Inc. (IDA)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.27	IHS Holding Limited Ordinary Shares (IHS)	N/A	\$250,001 - \$500,000		None (or less than \$201)
1.28	Inhibrx Inc. Common Stock (INBX)	N/A	\$1,000,001 - \$5,000,000	Capital Gains	\$2,501 - \$5,000
1.29	Intel Corp. (INTC)	N/A	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000
1.30	ICICI Bank Limited Common Stock (IBN)	N/A	\$500,001 - \$1,000,000	Capital Gains Dividends	\$5,001 - \$15,000
1.31	International Paper Co. (IP)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
1.32	JP Morgan stock (JPM)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.33	JD.com Inc. American Depositary Shares (JD)	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500
1.34	Global Payments, Inc. (GPN)	N/A	\$50,001 - \$100,000	Dividends	\$201 - \$1,000
1.35	Kadant, Inc. (KAI)	N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.36	Kyndryl Holdings Inc. Common Stock (KD)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.37	Merck & Co., Inc. (MRK)	N/A	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
1.38	Microsoft Corp. (MSFT)	N/A	\$1,000,001 - \$5,000,000	Dividends	\$5,001 - \$15,000
1.39	Nutrien Ltd. Common Shares (NTR)	N/A	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
1.40	Organon & Co. Common Stock (OGN)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.41	Oracle Corp. (ORCL)	N/A	\$50,001 - \$100,000	Capital Gains Dividends	\$50,001 - \$100,000
1.42	PagSeguro Digital Ltd. Class A Common Shares (PAGS)	N/A	\$250,001 - \$500,000		None (or less than \$201)
1.43	Pitney Bowes, Inc. (PBI)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.44	Pfizer Inc. (PFE)	N/A	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
1.45	Koninklijke Philips N.V. NY Registry Shares (PHG)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.46	PubMatic Inc. Class A Common Stock (PUBM)	N/A	\$15,001 - \$50,000		None (or less than \$201)
1.47	VanEck Vectors Rare Earth/Strategic Metals ETF (REMX)	Yes	\$50,001 - \$100,000		None (or less than \$201)
1.48	Sony Group Corporation American Depositary Shares (SONY)	N/A	\$15,001 - \$50,000		None (or less than \$201)
1.49	SPX Corp. (SPXC)	N/A	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.50	StoneCo Ltd. Class A Common Shares (STNE)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
1.51	Takeda Pharmaceutical Company Limited American Depositary Shares (each representing 1/2 of a share of Common Stock) (TAK)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
1.52	Thermo Fisher Scientific, Inc. (TMO)	N/A	\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000
1.53	Tennant Co. (TNC)	N/A	\$50,001 - \$100,000	Dividends	\$201 - \$1,000
1.54	TRI Pointe Group, Inc. (TPH)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.55	Marriott Vacations Worldwide Corp. (VAC)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.56	Volvo ADR (VOLVF)	N/A	\$15,001 - \$50,000	Capital Gains	\$1,001 - \$2,500
1.57	Viridian Therapeutics Inc. Common Stock (VRDN)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.58	Vanguard Tax-Exempt Bond Index Fund ETF Shares (VTEB)	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
1.59	Vanguard Total Stock Market Index Fund ETF Class Shares (VTI)	Yes	\$500,001 - \$1,000,000		\$15,001 - \$50,000
1.60	Verizon Communications, Inc. (VZ)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.61	Walgreens Boots Alliance, Inc. (WBA)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.62	Xenon Pharmaceuticals Inc. Common Shares (XENE)	N/A	\$50,001 - \$100,000		None (or less than \$201)
1.63	Baxter International, Inc. (BAX)	See Endnote	N/A		None (or less than \$201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.64	Baker Hughes Co (BKR)	See Endnote	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$201 - \$1,000
1.65	Chevron Corp. (CVX)	See Endnote	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$1,001 - \$2,500
1.66	ConocoPhillips (COP)	See Endnote	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$5,001 - \$15,000
1.67	Computer Sciences (DXC)	See Endnote	N/A	None (or less than \$1,001)		None (or less than \$201)
1.68	GE Healthcare Technologies Inc. (GEHC)	See Endnote	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$201 - \$1,000
1.69	Hewlett-Packard Enterprise Co. (HPE)	See Endnote	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$1,001 - \$2,500
1.70	HP, Inc. (HPQ)	See Endnote	N/A	None (or less than \$1,001)		None (or less than \$201)
1.71	Lamb Weston Holdings, Inc. (LW)	See Endnote	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$1,001 - \$2,500
1.72	Medtronic Plc (MDT)	See Endnote	N/A	None (or less than \$1,001)		None (or less than \$201)
1.73	PayPal Holdings, Inc. (PYPL)	See Endnote	N/A	None (or less than \$1,001)		None (or less than \$201)
1.74	Phillips 66 (PSX)	See Endnote	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$5,001 - \$15,000
1.75	Schlumberger NV (SLB)	See Endnote	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$5,001 - \$15,000
1.76	Standard Chartered Bank ADR (SCBFY)	See Endnote	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$5,001 - \$15,000
1.77	Stryker Corp. (SYK)	See Endnote	N/A	None (or less than \$1,001)	Capital Gains Dividends	\$5,001 - \$15,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.78	Teleflex, Inc. (TFX)	See Endnote	N/A	None (or less than \$1,001)	None (or less than \$201)
1.79	Varex Imaging Corp. (VREX)	See Endnote	N/A	None (or less than \$1,001)	None (or less than \$201)
1.80	Wells Fargo & Co. (WFC)	See Endnote	N/A	None (or less than \$1,001)	None (or less than \$201)
1.81	Yum! Brands, Inc. (YUM)	See Endnote	N/A	None (or less than \$1,001)	Capital Gains Dividends \$2,501 - \$5,000
1.82	CUSIP 64971WTU4 NEW YORK NY CITY TFA REV SUB BDS 2015 SER E-1 OID APR15	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
1.83	CUSIP 64971WTS9 NEW YORK NY CITY TFA REV SUB BDS 2015 SER E-1 OID APR15	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
1.84	CUSIP 64966LKX8 NEW YORK NY GO BDS 2014 SER I-1 OID MAR14	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
1.85	U.S. Brokerage Account (cash)	Yes	\$15,001 - \$50,000		None (or less than \$201)
2	Brokerage Account #2	No			
2.1	ADMA Biologics, Inc. (ADMA)	N/A	\$15,001 - \$50,000	Capital Gains	\$100,001 - \$1,000,000
2.2	ASML Holding N.V. New York Registry Shares (ASML)	N/A	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500
2.3	Baozun Inc. American Depositary Shares (BZUN)	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.4	Ericsson American Depositary Shares (ERIC)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
2.5	Fidelity National Information Services, Inc. (FIS)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2.6	First Solar, Inc. (FSLR)	N/A	\$15,001 - \$50,000		None (or less than \$201)
2.7	Global Payments, Inc. (GPN)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
2.8	IHS Holding Limited Ordinary Shares (IHS)	N/A	\$50,001 - \$100,000		None (or less than \$201)
2.9	Inhibrx Inc. Common Stock (INBX)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
2.10	Intel Corp. (INTC)	N/A	\$50,001 - \$100,000	Dividends	\$201 - \$1,000
2.11	PagSeguro Digital Ltd. Class A Common Shares (PAGS)	N/A	\$50,001 - \$100,000		None (or less than \$201)
2.12	Pfizer Inc. (PFE)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
2.13	Merck & Co., Inc. (MRK)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
2.14	Viridian Therapeutics Inc. Common Stock (VRDN)	N/A	\$50,001 - \$100,000		None (or less than \$201)
2.15	Vanguard Tax-Exempt Bond Index Fund ETF Shares (VTEB)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
2.16	iShares MSCI Taiwan ETF (EWT)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
2.17	Fidelity Government Money Market Fund (SPAXX)	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
2.18	Matthews Asia Small Companies Fund Institutional Class Shares (MISMX)	See Endnote	Yes	None (or less than \$1,001)	\$50,001 - \$100,000
3	Brokerage Account #3	No			
3.1	ADMA Biologics, Inc. (ADMA)	N/A	\$1,001 - \$15,000	Capital Gains	\$15,001 - \$50,000
3.2	ASML Holding N.V. New York Registry Shares (ASML)	N/A	\$100,001 - \$250,000	Dividends	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.3	BGC Group, Inc. (BGC)	N/A	\$1,001 - \$15,000		None (or less than \$201)
3.4	Global Payments, Inc. (GPN)	N/A	\$1,001 - \$15,000		None (or less than \$201)
3.5	ICICI Bank Limited Common Stock (IBN)	N/A	\$15,001 - \$50,000		None (or less than \$201)
3.6	IHS Holding Limited Ordinary Shares (IHS)	N/A	\$100,001 - \$250,000		None (or less than \$201)
3.7	Inhibrx Inc. Common Stock (INBX)	N/A	\$500,001 - \$1,000,000		None (or less than \$201)
3.8	PagSeguro Digital Ltd. Class A Common Shares (PAGS)	N/A	\$100,001 - \$250,000		None (or less than \$201)
3.9	Pfizer Inc. (PFE)	No	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
3.10	PubMatic Inc. Class A Common Stock (PUBM)	N/A	\$1,001 - \$15,000		None (or less than \$201)
3.11	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
3.12	Vanguard Long-Term Tax-Exempt Fund Admiral Shares (VWLUX)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
3.13	U.S. Brokerage Account (cash)	Yes	\$15,001 - \$50,000		None (or less than \$201)
4	Brokerage Account #4	No			
4.1	CUSIP 64966MGY9 NEW YORK CITY GEN OBLIG FI	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.2	CUSIP 64966LKW0 NEW YORK GENL OBLIG SER-1-I	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
4.3	CUSIP 64987BQV3 NEW YORK ST HSG FIN AGY AF	N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.4	CUSIP 64987BKW7 NEW YORK ST HSG FIN AGY AFFO RE		N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
4.5	CUSIP 64987BJW9 NEW YORK ST HSG FIN AGY REV-A		N/A	\$15,001 - \$50,000	Interest	\$201 - \$1,000
4.6	CUSIP 64988RHM7 NEW YORK ST MTG AGY FI		N/A	\$1,001 - \$15,000	Interest	\$201 - \$1,000
4.7	CUSIP 6498832H7 NEW YORK ST MTG AGY HOMEOWNER MT		N/A	\$1,001 - \$15,000	Interest	\$201 - \$1,000
4.8	CUSIP 6498832C8 NEW YORK ST MTG AGY HOMEOWNER MT		N/A	\$1,001 - \$15,000	Interest	\$201 - \$1,000
4.9	CUSIP 650009P64 NEW YORK ST TWY AUTH GEN REV		N/A	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500
4.10	CUSIP 64966JH66 NEW YORK CITY GENL OBLIG SER-H	See Endnote	N/A	None (or less than \$1,001)	Interest	\$201 - \$1,000
4.11	CUSIP 64972BH73 NEW YORK CITY HSG DEV CORP MULTI	See Endnote	N/A	None (or less than \$1,001)		None (or less than \$201)
4.12	CUSIP 64971Q5V1 NEW YORK CIY TRANS FIN AUTH FUT	See Endnote	N/A	None (or less than \$1,001)	Interest	\$201 - \$1,000
4.13	New York NY City Mun Wtr Fin Auth Wtr OID 4.125% matures 6/15/2047		N/A	\$50,001 - \$100,000	Interest	\$2,501 - \$5,000
4.14	U.S. Brokerage Account (Cash)		N/A	\$15,001 - \$50,000		None (or less than \$201)
4.15	CUSIP 89602NG81 TRIBOROUGH BRIDGE AND TUNNEL AUTHORITY	See Endnote	N/A	None (or less than \$1,001)		None (or less than \$201)
5	Brokerage Account #5		No			
5.1	ADMA Biologics, Inc. (ADMA)		N/A	\$100,001 - \$250,000	Capital Gains	\$50,001 - \$100,000
5.2	ASML Holding N.V. New York Registry Shares (ASML)		N/A	\$100,001 - \$250,000	Dividends	\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.3	Broadcom, Inc. (AVGO)	N/A	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000
5.4	Baozun Inc. American Depositary Shares (BZUN)	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.5	AstraZeneca PLC American Depositary Shares (AZN)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
5.6	Ericsson American Depositary Shares (ERIC)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
5.7	First Solar, Inc. (FSLR)	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.8	Global Payments, Inc. (GPN)	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.9	ICICI Bank Limited Common Stock (IBN)	N/A	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500
5.10	Inhibrx Inc. Common Stock (INBX)	N/A	\$250,001 - \$500,000		None (or less than \$201)
5.11	JD.com Inc. American Depositary Shares (JD)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
5.12	HDFC Bank Limited Common Stock (HDB)	N/A	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000
5.13	Newmark Group, Inc. (NMRK)	N/A	\$50,001 - \$100,000	Dividends	\$201 - \$1,000
5.14	Pfizer Inc. (PFE)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
5.15	PubMatic Inc. Class A Common Stock (PUBM)	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.16	QUALCOMM, Inc. (QCOM)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
5.17	Standard Chartered Bank (STAN.L)	N/A	\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.18	Vanguard Tax-Exempt Bond Index Fund ETF Shares (VTEB)	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.19	Wells Fargo & Co. (WFC)	N/A	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000
5.20	Xenon Pharmaceuticals Inc. Common Shares (XENE)	N/A	\$250,001 - \$500,000		None (or less than \$201)
6	Janus Henderson Overseas Fund Class D Shares (JNOSX)	Yes	\$100,001 - \$250,000		\$1,001 - \$2,500
7	DC 529 College Savings Program	No			
7.1	U.S. Total Stock Market Index Portfolio	Yes	\$1,001 - \$15,000		None (or less than \$201)
7.2	Intermediate-Term Bond Portfolio	Yes	\$15,001 - \$50,000		None (or less than \$201)
7.3	Non-U.S. Total Stock Market Index Portfolio	Yes	\$1,001 - \$15,000		None (or less than \$201)
7.4	Principal Protected Portfolio	Yes	\$15,001 - \$50,000		None (or less than \$201)
8	Nicholas Watts Trust	No			
8.1	Vanguard Capital Opportunity Fund Admiral Shares (VHCAX)	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
8.2	Vanguard Windsor II Fund Admiral Shares (VWNAX)	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
8.3	Vanguard PrimeCap Core Fund Investor Shares (VPCCX)	Yes	\$250,001 - \$500,000		\$15,001 - \$50,000
8.4	Vanguard Total Stock Market Index Fund Admiral Class Shares (VTSAX)	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
8.5	Vanguard STAR Fund Investor Shares (VGSTX)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
8.6	Vanguard International Growth Fund Admiral Shares (VWILX)	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
8.7	Vanguard Intermediate-Term Investment-Grade Fund Investor Shares (VFICX)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
8.8	Vanguard Emerging Markets Stock Index Fund Admiral Class Shares (VEMAX)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
8.9	Vanguard Health Care Fund Investor Shares (VGHCX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
8.10	Vanguard International Value Fund Investor Shares (VTRIX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
8.11	Vanguard Intermediate-Term Tax-Exempt Fund Investor Shares (VWITX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
8.12	Vanguard Small-Cap Growth Index Fund Admiral Class Shares (VSGAX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
9	Defective grantor trust for Nicholas Watts	No			
9.1	78% Interest in 2814 Pleasant Valley Properties LLC	N/A	\$250,001 - \$500,000	Rent or Royalties	\$5,001 - \$15,000
9.2	M&T Bank and Remax Realty Management Account	N/A	\$50,001 - \$100,000		None (or less than \$201)
10	Brokerage Account #6	No			
10.1	Vanguard Capital Opportunity Fund Admiral Shares (VHCAX)	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
10.2	Vanguard Intermediate-Term Tax-Exempt Fund Admiral Shares (VWIUX)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
10.3	Vanguard PRIMECAP Fund Investor Shares (VPMCX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
10.4	Vanguard Total Stock Market Index Fund Admiral Class Shares (VTSAX)	Yes	\$50,001 - \$100,000		\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
11	Brokerage Account #7				
11.1	GeorgePutnam Balanced Fund Class A Shares (PGEOX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
11.2	Nuveen Intermediate Duration Municipal Bond Fund Class I Shares (NUVBX)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
11.3	W.P. Carey, Inc. (WPC)	N/A	\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000
11.4	Net Lease Office Properties (NLOP)	N/A	\$1,001 - \$15,000		None (or less than \$201)
11.5	Putnam AMT-Free Municipal Fund Class A Shares (PPNAX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
11.6	Wells Fargo Omega Growth Fund Class A Shares (EKOAX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
11.7	M&T Bank Corp. (MTB)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
12	Brokerage Account #8	No			
12.1	Tri-Continental Corporation (TY)	N/A	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000
13	Office Depot, Inc. (ODP)	N/A	\$1,001 - \$15,000		None (or less than \$201)
14	10% interest in joint venture	No			
14.1	Scott Electric Building	N/A	\$15,001 - \$50,000	Rent or Royalties	\$5,001 - \$15,000
15	U.S. Credit Union (cash)	N/A	\$15,001 - \$50,000		None (or less than \$201)
16	22% share of LLC	No			
16.1	M&T Bank and ReMax Realty Management Account	N/A	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
16.2	22% share of 2814 Pleasant Valley Properties LLC	N/A	\$100,001 - \$250,000	Rent or Royalties	\$2,501 - \$5,000
17	New York 529 College Savings Program	No			
17.1	Bond Market Index Portfolio	Yes	\$100,001 - \$250,000		None (or less than \$201)
17.2	Growth Stock Index Portfolio	Yes	\$100,001 - \$250,000		None (or less than \$201)
17.3	Small-Cap Index Portfolio	Yes	\$100,001 - \$250,000		None (or less than \$201)
17.4	Value Stock Index Portfolio	Yes	\$50,001 - \$100,000		None (or less than \$201)
18	DC 529 College Savings Program	No		Cash distribution	\$10,000
18.1	U.S. Total Stock Market Index Portfolio	Yes	\$1,001 - \$15,000		None (or less than \$201)

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	PNC Bank	Mortgage on Personal Residence	\$50,001 - \$100,000	2013	2.75%	15 years

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART	#	ENDNOTE
Filer's Information	1	Staff to U.S. Senator Laphonza Butler of California
Filer's Information	2	Staff to U.S. Senator Dianne Feinstein of California
1.	3	Start date is estimated
6.	1.63	I owned stock in BAX worth \$15,000 to \$50,000 which I sold at a loss in January 2024.
6.	1.64	Sold all shares in 2023
6.	1.65	Sold all shares in 2023
6.	1.66	Sold all shares in 2023
6.	1.67	Sold all shares in 2023 at a loss
6.	1.68	Sold all shares (excepting about \$400 worth) in 2023
6.	1.69	Sold all shares in 2023
6.	1.70	Sold all shares in 2023 at a loss
6.	1.71	Sold all shares in 2023
6.	1.72	Sold all shares in 2023 at a loss
6.	1.73	Sold all shares in 2023 at a loss
6.	1.74	Sold all shares in 2023

PART	#	ENDNOTE
6.	1.75	Sold all shares in 2023
6.	1.76	Sold all shares in 2023
6.	1.77	Sold all shares in 2023
6.	1.78	Sold all shares at a loss in 2023
6.	1.79	Sold all shares at a loss in 2023
6.	1.80	Sold all shares (except approximately \$300 worth) at a loss in 2023.
6.	1.81	Sold all shares in 2023
6.	2.18	Sold all my shares in 2023
6.	4.10	Bond was redeemed in 2023
6.	4.11	Bond was redeemed in 2023
6.	4.12	Bond was redeemed in 2023
6.	4.15	Bond was redeemed early in 2023

Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation.

This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than \$200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than \$5,000 in a calendar year for the filer's services during any year of the reporting period.

The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

- Sources of earned income (excluding honoraria) for the filer's spouse totaling more than \$1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
- Sources of honoraria for the filer's spouse greater than \$200 during the reporting period
- Assets related to the filer's spouse's employment, business activities, other income-generating activities (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in income was received during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, (1) that ended the reporting period with a value greater than \$1,000 or (2) from which more than \$200 in investment income was received during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children.

This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of \$5,000 or less (unless more than \$200 in income was received). Additional exceptions apply. Note: The type of income is not required if the amount of income is \$0 - \$200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of \$1,000 made on behalf of the filer, the filer's spouse or dependent child during the reporting period.

This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over \$10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period.

This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed \$10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

- Gifts totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
- Travel reimbursements totaling more than \$480 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of \$192 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. § 13101 et seq., as amended by the Representative Louise McIntosh Slaughter Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. Failure to provide the requested information may result in separation, disciplinary action, or civil action. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (4) to the National Archives and Records Administration or the General Services Administration in records management inspections; (5) to the Office of Management and Budget during legislative coordination on private relief legislation; (6) when the disclosing agency determines that the records are arguably relevant to a proceeding before a court, grand jury, or administrative or adjudicative body, or in a proceeding before an administrative or adjudicative body when the adjudicator determines the records to be relevant to the proceeding; (7) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another, a public financial disclosure report and any accompanying documents, including statements notifying an employee's supervising ethics office of the commencement of negotiations for future employment or compensation or of an agreement for future employment or compensation; (8) to a Member of Congress or a congressional office in response to an inquiry made on behalf of and at the request of an individual who is the subject of the record; (9) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to this system of records; (10) on the OGE Website and to any person, department or agency, any written ethics agreement, including certifications of ethics agreement compliance, filed with OGE by an individual nominated by the President to a position requiring Senate confirmation; (11) on the OGE Website and to any person, department or agency, any certificate of divestiture issued by OGE; (12) on the OGE Website and to any person, department or agency, any waiver of the restrictions contained in Executive Order 13989 or any superseding executive order; (13) to appropriate agencies, entities and persons when there has been a suspected or confirmed breach of the system of records, the agency maintaining the records has determined that there is a risk of harm to individuals, the agency, the Federal Government, or national security, and the disclosure is reasonably necessary to assist in connection with the agency's efforts to respond to the suspected or confirmed breach or to prevent, minimize, or remedy such harm; and (14) to another Federal agency or Federal entity, when the agency maintaining the record determines that information from this system of records is reasonably necessary to assist the recipient agency or entity in responding to a suspected or confirmed breach or in preventing, minimizing, or remedying the risk of harm to individuals, the recipient agency or entity, the Federal Government, or national security. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

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