

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT: Periodic Transaction Report

Filer's Name (<i>Print Last, First, and Middle Initial</i>)			Title of Position for Which Filing			Department or Agency		
Goldberg Beth L			District Director			SBA		
Certification: I CERTIFY that the statements I have made on this form and any attachments are true, complete, and correct to the best of my knowledge.			Signature of the Filer			Date (<i>Month, Day, Year</i>)		Notice of Extension
			Beth Goldberg			2023-05-08 15:16:26		<input type="checkbox"/> Check if granted Indicate number of days:
Signature of Intermediate Reviewing Official (<i>if required by agency</i>)				Date (<i>Month, Day, Year</i>)		Agency Use Only		OGE Use Only
						05/08/2023		
Signature of Agency's Final Reviewing Official				Date (<i>Month, Day, Year</i>)		Comments of Reviewing Officials		
Marilyn Barnes				2023-05-12 16:44:08				
Signature of Reviewing Official at U.S. Office of Government Ethics (<i>if required</i>)				Date (<i>Month, Day, Year</i>)				

Transactions
 Report any purchase, sale, or exchange by you, your spouse, or dependent child of stocks, bonds, commodity futures, and other securities if the amount of the transaction exceeded \$1,000. You do not need to report: (1) mutual funds and other excepted investment funds; (2) certificates of deposit, savings or checking accounts, and money market accounts; (3) U.S. Treasury bills, notes, and bonds; (4) Thrift Savings Plan accounts; (5) real property; and (6) transactions that are solely by and between you, your spouse, or dependent child.

		Transaction Date (<i>Mo./Day/Yr.</i>)	Notification Received More Than 30 Days Ago*	Transaction Type (x)			Amount of Transaction (x)											
				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	
Identification of Assets																		
Ex.	Central Airlines Co.	10/1/12		X														
Ex.	BMSL Propulsion, Inc.	9/4/12	X	X				X										
1	IJJ - S&P Mid-Cap 400 Value Ishares ETF	04/06/2023			X													
2	PUTIX - Pimco Strategic Bond Fund Class Instl	04/13/2023			X													
3	MERIX - The Merger Fund Institutional CI	04/13/2023			X													
4	PUTIX - Pimco Strategic Bond Fund Class Instl	04/13/2023			X													
5	ADAIX - Aqr Diversified Arbitrage Fund Class I	04/13/2023		X														
6	DODIX - Dodge & Cox Income Fund	04/13/2023		X														
7	DODIX - Dodge & Cox Income Fund	04/13/2023		X														

* Extensions of the due date should be noted in the "Notice of Extension" section of this form.
 ** This category applies only if the underlying asset is solely that of your spouse or dependent child. If the underlying asset is either held by you or jointly held by you with your spouse or dependent children, use the other higher categories of value, as appropriate.

Filer's Name Goldberg Beth L	Transactions continued (Use only if needed)	Page Number 2
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Identification of Assets		Transaction Date <i>(Mo./Day/Yr.)</i>	Notification Received More Than 30 Days Ago*	Transaction Type (x)			Amount of Transaction (x)											
				Purchase	Sale	Exchange	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000**	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	
1	AAPL - Apple Inc	04/18/2023		X			X											
2	TFC - Truist Financial Corp	04/25/2023			X		X											
3	SCHW - The Charles Schwab Corp	04/25/2023			X		X											
4	USB - U.S. Bancorp	04/25/2023			X		X											
5	UNP - Union Pacific Corp	04/25/2023			X		X											
6	JNJ - Johnson & Johnson	04/25/2023			X		X											
7	DVN - Devon Energy Corp	04/25/2023			X		X											
8	ALL - Allstate Corp	04/25/2023			X		X											
9	HAL - Halliburton Company	04/25/2023		X			X											
10	DELL - Dell Technologies Inc	04/25/2023		X			X											
11	AON - AON Plc	04/25/2023		X			X											
12	AMGN - Amgen Inc	04/25/2023		X			X											
13	WMT - Walmart Inc	04/25/2023		X			X											
14	CVS - CVS Corp	04/25/2023			X		X											
15	CSX - CSX Corp	04/25/2023		X			X											
16																		

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